

Key takeaways

The future of essential jobs in core infrastructure sectors



1 Hydrocarbons, industrial product manufacturing, and construction (core infrastructure sectors) employ 40% of the talent in essential infrastructure jobs (industrial personnel) across the United States.

2 By 2033, core infrastructure sectors will require more than 6 million new workers in essential jobs.

3 Talent in essential jobs shows a preference for logistics and warehousing roles, raising concerns about having enough workers for construction, production, and maintenance in the future.

4 Core infrastructure sectors have reversed years of outflow, filling an additional 1 million in essential jobs within the last two years, with the South and West leading the growth.

5 Sustaining high productivity requires a combination of more machines, better capital utilization, and skilled hands.

6 Digital upskilling of talent in essential jobs can deliver up to four times the gains of mechanical upskilling.

Source: Deloitte analysis.