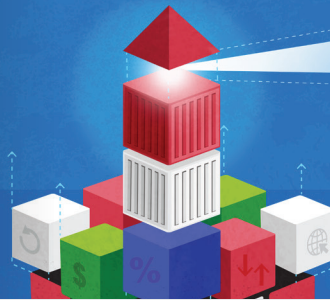


Key takeaways

Enhancing supply chain resilience in a new era of policy



1 A number of new federal policy measures and proposals could impact domestic manufacturing, including tax, regulatory, energy, and trade policy.

2 The new administration's policy approach could support continued investment in the US manufacturing sector. It could also drive a notable shift in supply chain strategy by prioritizing reshoring while potentially altering recent nearshoring and global sourcing trends.

3 US manufacturers import a variety of products, parts, and raw materials from around the world, and supplemental tariffs levied on these items could potentially impact supply chains, costs, and the industry's profitability.

4 Economically viable opportunities for reshoring production to the United States are likely to be higher-value, complex products with strict quality standards, produced with technologically advanced, higher-capital intensity processes, and a workforce with higher-level skills.

5 To help position for growth in the face of uncertainty that may lie ahead, manufacturers can assess their risks, implement near-term risk mitigation approaches, and explore supply chain strategies that emphasize resilience and minimize costs.

Source: Deloitte analysis.