

Our Surveillance Suite™ platform was designed to assist with the **digital transformation** of lending programs and the complexity in monitoring each facility through its lifecycle utilizing:

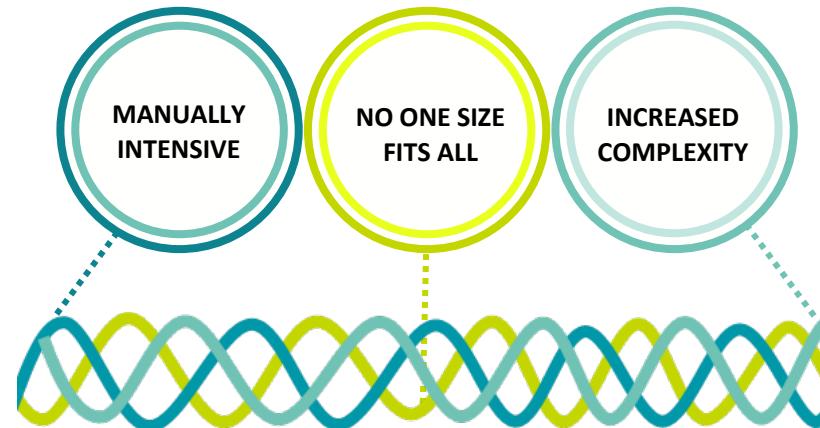
- **Centralized repository** of deals with facility-specific calculations and automated reporting increasing operational efficiencies
- **Proactive risk management** reporting, which allows for real time or as-of access to LP exposures by facility and across all facilities
- **Scalable and extensible architecture** enables the application to adapt with business growth and evolving needs
- **Software-as-a-Service (SaaS) or on-premises** solutions available to meet your preferred IT architectural infrastructure

Fund finance

Establish governance over compliance monitoring of lending programs

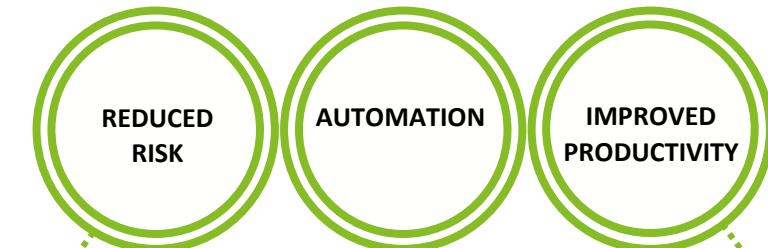
The ever-evolving and growing fund finance market continues to bring about operational challenges to the industry through complex facility structures, lack of transparency into limited partner (LP) exposures across facilities, and the continuous reliance on manual spreadsheets. Utilizing a scalable and controlled central platform to digitally enable the process can save time and money regardless of the maturity of a lending program or how sophisticated a borrower may be.

OPERATIONAL CHALLENGES



- Verifying LP exposure across all facilities
- Calculation errors
- Data wrangling
- Aggregate reporting
- Deal tracking
- Collating data
- Compliance with deal-specific provisions (Covenant Monitoring)
- Accountability/transparency
- Auditable workpapers
- Trendline reporting
- Data quality
- Continuously adding FTEs

DIGITAL ENABLEMENT



CENTRALIZED PLATFORM

Establishing operational governance through digital transformation emphasizes these key areas:

- Risk exposure reporting
- Investor naming consistency
- Multi-source data Integration
- Compliance with deal provisions
- Ad-hoc reporting
- Audit reporting capabilities

Deloitte can assist you with establishing a data architecture designed to help lower risk, aid in cost reductions, and provide efficiency gains

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Surveillance Suite: Fund finance

Deloitte's proprietary low-code technology configured to meet the operational needs of the fund finance market

Accelerating digital transformation

Deloitte's Surveillance Suite assists with:



Automation of Subscription, NAV, and Hybrid credit facility structure **borrowing base calculations and covenant testing** in a single data repository



Investor name matching across facilities to help reduce errors in calculating aggregate program exposure to underlying entities



Collateral analysis (capital commitments, distribution proceeds, equity interests) and automated haircut calculations



Aggregation and summarization of various groupings (investor types, investment types, credit ratings etc.) to facilitate **risk reporting** and **analysis**

Fund finance: The value of a low-code technology

- Centralized platform that assists market participants to be less reliant on database administrators when onboarding new facility specific components, automating borrowing base calculations, and enhancing collateral analysis.
- Ability to extend the application as needed for facility compliance and performance monitoring, credit ratings of LPs, underlying portfolio of investments, and ad-hoc reporting needs for internal and external parties.
- As business evolves (e.g., ESG loans), the application is adaptable. There is no waiting for a code release to be deployed for users to enrich datasets, views, or reports.

Related platform applications

ASSET-BACKED LENDING

DUE DILIGENCE

INVESTMENT/INVESTOR MONITORING

ASSET-BACKED COMMERCIAL PAPER
CONDUIT PROGRAMS

PIPELINE MANAGEMENT

RECONCILIATIONS

KEY BUSINESS FEATURES & CONTACT INFORMATION

Data integration

Configurable **front-end** extract, transform, and load (ETL) tool with a demonstrated financial industry track record that allows for new data points to be added from **multiple sources**. Users can **automate** the data ingestion **process** and store the data at a given point in time to meet the viewing and reporting needs in one central location.

Reporting and analytics

Ad-hoc reporting module **designed** for **users** to meet their internal and external reporting **needs** or create their own reports. **Trendline** and **comparisons** can be generated for real-time analysis and pre-defined automated templates can reside within the application and be exported as needed.

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