Deloitte.

ACCELERATING OPERATIONAL EXCELLENCE FOR LEGAL HOLD

Relativity Legal Hold Jump Start





EMPOWERING YOUR LEGAL DEPARTMENT WITH DELOITTE'S EXPERIENCE

Your legal department has made a strategic decision to adopt the Relativity Legal Hold tool, aiming to enhance efficiency, control, and cost savings. As you embark on this transformative journey, Deloitte stands ready to help you implement and operationalize this tool to help enable a seamless transition and long-term success.



SEAMLESS
INTEGRATION AND
ENHANCED CONTROL

Deloitte brings unparalleled experience in configuring and deploying the Relativity legal hold applications tailored to meet your specific needs. Our approach can help your legal team to benefit from a tool that not only integrates seamlessly into your existing workflows but also enhances the entire legal hold process—from identification and preservation to collection and processing.



DEFENSIBLE, REPEATABLE PROCESSES In today's fast-evolving legal landscape, having a defensible and repeatable process is paramount. Deloitte understands the importance of managing legal hold notifications, preservations, and related information within a single, unified platform. Our implementation strategy aims to create a single "source of truth" for your legal holds and assist in your development of robust and defensible processes.



PREPARING FOR THE FUTURE

Your organization can benefit from a legal hold tool that can grow and evolve with you. Deloitte's Legal Hold implementation services are designed to assist in developing programs that mature alongside your organization. We help you review and refine your processes and workflows, integrating the efficiencies of your new technology in an effort to maximize its potential.



TAILORED
IMPLEMENTATION
WITH DELOITTE'S
RELATIVITY LEGAL
HOLD JUMP START

Deloitte's Relativity Legal Hold Jump Start implementation services can help get your organization up and running quickly and effectively. Our tailored approach is customized to meet your particular requirements, leveraging our experience and understanding of legal hold processes, common leading practices, and defensible procedures.



EXPERIENCED
SUPPORT AND RAPID
DEPLOYMENT

With Deloitte, you gain access to a team of specialists with the technical knowledge and experience to support your engagement from start to finish. Our Jump Start implementation can be designed to have you operational on Relativity Legal Hold within a matter of weeks, in an effort to set you up for near-term success and long-term sustainability.

WHY CHOOSE DELOITTE



Experience and specialized knowledge

Our team brings a wealth of knowledge in legal hold processes and common leading practices.



Tailored solutions

We customize the implementation services to fit your organization's specific requirements.



Rapid deployment

Our Jump Start implementation is designed to get you up and running quickly.



Broad support

From initial deployment to ongoing support, Deloitte can help you every step of the way.

Choosing Deloitte enhances the **efficiency** and **effectiveness** of the implementation of your legal hold tool, empowering your legal team to achieve **greater control**, **efficiency**, **and cost savings**.

Let us help you turn your vision into reality and set your organization on a path to success.

HOW IT WORKS

Flexible implementation

Deploy and configure Relativity Legal Hold engaging with our experienced and focused implementation team and following a path of common leading practices.

Enterprise experience

A team with deep experience in legal technology, legal hold data migration and working with Enterprise IT to help plan, document, configure and test Relativity Legal Hold for integration and operationalization within your environment.

Legal hold operation and execution

Our team, thorough its experience performing electronic discovery services, has familiarity with the legal hold process, reporting requirements, and ancillary technologies. We will use our knowledge and common leading practices to assist your team in adapting existing processes/workflows into Relativity.

RELATIVITY

LEGAL HOLD

A defined implementation doesn't have to sacrifice necessary customizations, stakeholder input, integrations, data migration, and change management. Deloitte has substantial experience in adapting workflows and developing complementary processes to effectively leverage technologies and capabilities. This allows us to support our clients in their current state while also planning for their future goals. Through a collaborative process that spans from requirements gathering to deployment and change management, we are well-equipped to assist your team in transitioning to Relativity Legal Hold.

THE DETAILS

PEOPLE AND EXPERIENCE

With over 120 Relativity-certified practitioners in the US, a global strategic alliance with Relativity, a decade-long partnership as a Certified Partner, and over 25 years of experience serving clients from small businesses to Fortune 100 companies, Deloitte offers unparalleled eDiscovery process and technical capabilities.

TIME AND EFFORT

- Typical engagement runs for 4–8 weeks*
- Requires client stakeholder participation and IT and technology approvals.

THE SERVICES AND DELIVERABLES

IN SCOPE

- Project plan
- · Kickoff workshop
- · Requirements gathering
- IT coordination
- · Template design
- Configuration of required integrations
- · Enable scheduled reporting
- · User acceptance testing
- · Go-live deployment
- · User documentation
- Training sessions
- Post-deployment support

ADDITIONAL POTENTIAL AREAS OF ASSISTANCE

- · Data Migration
- · Process Assessment
- Playbook Development
- Relativity Collect
- Custom Integrations using APIs

SPOTLIGHT

Legal Hold Migration

At Deloitte, we recognize that data migration is a crucial aspect of implementing a new legal hold tool. Our Data Migration services are designed to provide a seamless, secure, and efficient transfer of your existing data to Relativity. We utilize industry-common leading practices and advanced technologies to manage data of all volumes and complexities.

Our team collaborates closely with your organization to understand your specific data requirements, plan the migration process, and execute it with precision. Our data migration services can help you confidently transition to your new legal hold tool, with your data integrity and compliance maintained throughout the process. With Deloitte, you gain a trusted provider helping you to make your data migration smooth, reliable, and aligned with your strategic objectives.

^{*}Data migration and required integrations are the main drivers for time and effort

PEOPLE AND EXPERIENCE

MAKE THE DIFFERENCE

Our team has the experience to assist in implementing your requirements into a new application and adapting and assisting in introducing your team to a new application. Our people focus on implementation and configuration that aligns workflows to deliver consistent processes execution and aims to reduce the administrative burden on your people.



WANT TO KNOW MORE ABOUT LEGAL HOLD JUMP START?





Deloitte Transactions and Business Analytics LLP bkarnev@deloitte.com



Mike Stanioski

Managing Director

Deloitte Transactions and

Business Analytics LLP

mstanioski@deloitte.com

About Deloitte

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL"), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as "Deloitte Global") does not provide services to clients. In the United States, Deloitte refers to one or more of the US member firms of DTTL, their related entities that operate using the "Deloitte" name in the United States and their respective affiliates. Certain services may not be available to attest clients under the rules and regulations of public accounting. Please see www.deloitte.com/about to learn more about our global network of member firms.

This publication contains general information only and Deloitte is not, by means of this publication, rendering accounting, business, financial, investment, legal, tax, or other professional advice or services. This publication is not a substitute for such professional advice or services, nor should it be used as a basis for any decision or action that may affect your business. Before making any decision or taking any action that may affect your business, you should consult a qualified professional advisor. Deloitte shall not be responsible for any loss sustained by any person who relies on this publication.

Copyright © 2025 Deloitte Development LLC. All rights reserved.