Deloitte

2025 Global Human Capital Trends

BALANCING TENSIONS
IN THE WORKFORCE





Ás Al reshapes workforce dynamics

it remains the **dominant driver** of workforce transformation

Yet there's reason to think **this confidence in growth could be misplaced**, as business leaders admit mistakes in replacing people with Al

72% of business leaders*

76% of business leaders*

77% of business leaders*

think AI will be the main driver for workforce transformation over the next three years

are confident their organization will be taking full advantage of Al by the end of 2025

are confident their organization will have implemented AI into core business operations by the end of 2025



Leaders need to be pragmatic: Balance tensions and close the experience gap

WORKFORCE

39% say they have made people redundant because of Al...

55%

... but half of those (55%) say they made the wrong decision*

SKILLS

51% say reskilling is strategically important in preparing their workforce for Al



have increased their budgets accordingly*

KNOWLEDGE GAP

Deriving value from AI will take more than just investing in and deploying the technology

22%

fear they will be left behind because they lack Al understanding*

Although business leaders are **confident** Al will make their workforce more productive, **they need more help** learning **how this will work in practice**



Understanding Al's silent impacts

"While it's encouraging to see investment in AI continue to grow, businesses need a better understanding of how the technology will change their future workforce. Questions remain unanswered over whether AI will yield enough return on investment in the near term to justify the costs associated with lost talent and downturn in productivity."

- Oliver Shaw, CEO, Orgvue

*Source: Orgvue 2025 annual 'State of the Nation' report on AI and workforce transformation

