

Digital Supply Networks

HOW TO "TURN-ON" YOUR DIGITAL SUPPLY NETWORK

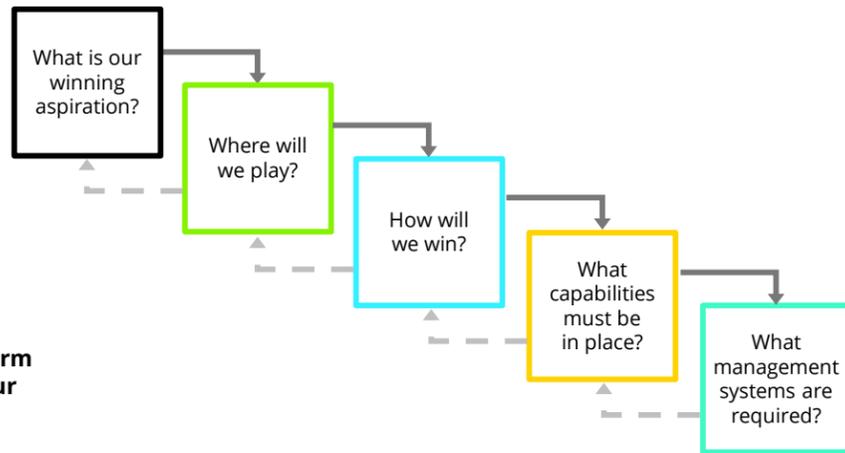
Companies must choose specific supply chain transformations and execute priority initiatives to meet their competitive objectives

How many supply chains do you need?
Where will you segment by customer, product, geography, or channel?

Where will you compete on...
Speed? Agility? Service? Cost? Quality? Innovation?

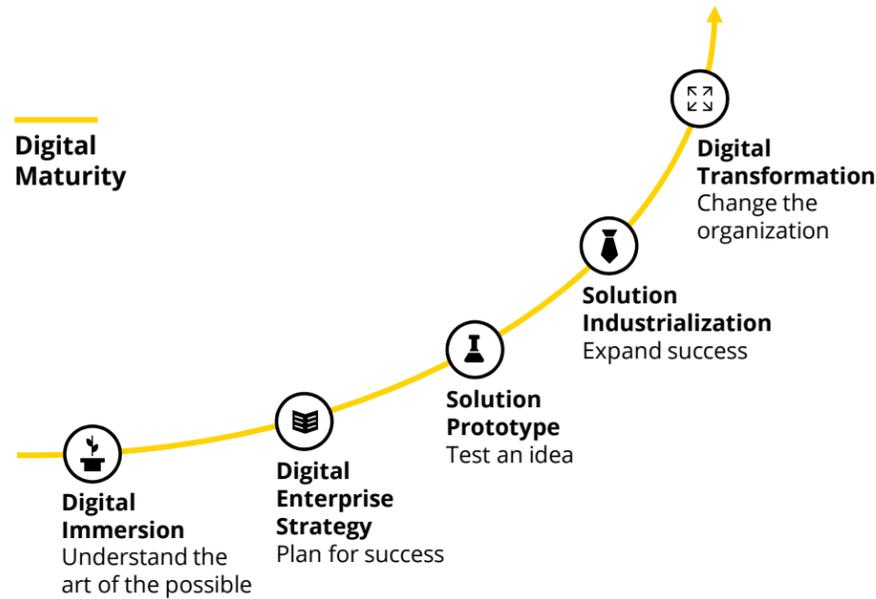
Where do you need to transform your supply chain to meet your strategic business objectives?

What initiatives will you deploy to configure your digital supply networks?



FIVE PROJECT TYPES

Client engagements range from one-day immersive experiences to multi-year transformations



OUR DIGITAL AGILITY APPROACH

Deloitte's agile and iterative approach enables companies to achieve rapid results

1. Imagine

Establish your DSN vision and prioritize opportunities



Sprint 1
Vision & roadmap

Sprint 2
Refine & define

2. Deliver

Move from strategy to prototyping as quickly as possible



Sprint 1
Prototype Beta 1.0

Sprint 2
Prototype Beta 2.0

Sprint 3
Launch pilot

3. Run

Operate a scalable DSN that drives transformation cycles



Sprint 1
Launch release

Sprint 2
Continuous improvement

DELOITTE IS THE RECOGNIZED MARKET LEADER

★ Digital supply chain

ALM Intelligence names Deloitte a global leader in Digital Supply Chain Planning & Design (2016)¹

★ IoT

IDC names Deloitte a worldwide leader in Internet of Things Consulting Systems Integration Services based on capability and strategy (2016)²

★ Sourcing

ALM Intelligence names Deloitte a global leader in Sourcing Strategy Consulting (2017)³

★ SAP

Gartner names Deloitte a Leader in it's Magic Quadrant for SAP Application Services, Worldwide (2018)⁴

★ Business analytics

Gartner names Deloitte a Leader in it's Magic Quadrant for Data and Analytics Service Providers, Worldwide (2018)⁵

★ Oracle

Gartner names Deloitte a Leader in it's Magic Quadrant for Oracle Application Services, Worldwide (2018)⁶

★ Blockchain

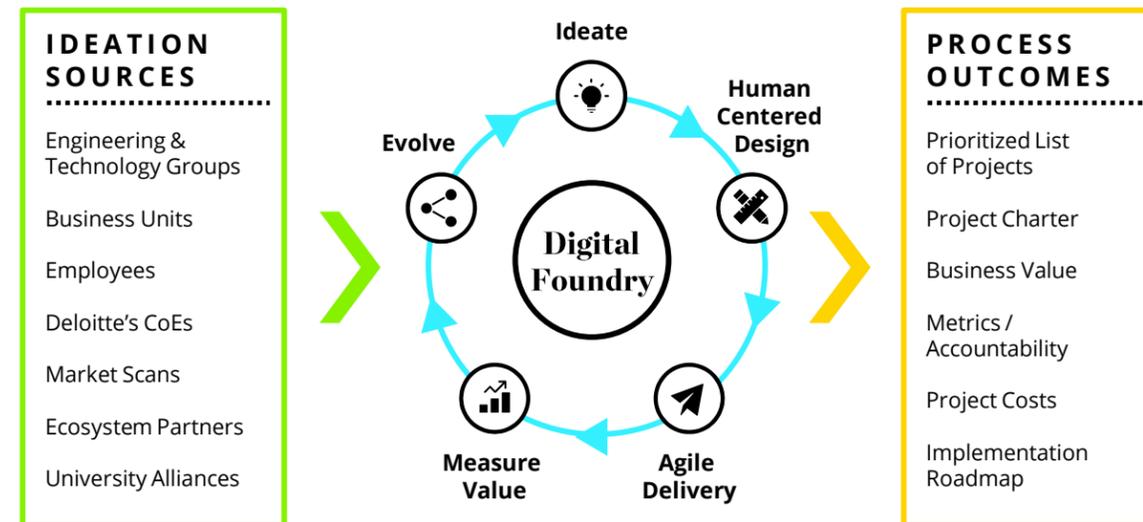
HorseforSources (HfS) names Deloitte a global leader in Enterprise Blockchain Services (2017)⁷

★ ERP

IDS names Deloitte a leader in Worldwide Cloud ERP Implementation Services (2017)⁸

THE DIGITAL FOUNDRY

Build a scalable delivery model that rapidly ideates, prototypes, and implements digital tactics on an ongoing basis using established processes and governance



IDEATION SOURCES

- Engineering & Technology Groups
- Business Units
- Employees
- Deloitte's CoEs
- Market Scans
- Ecosystem Partners
- University Alliances

PROCESS OUTCOMES

- Prioritized List of Projects
- Project Charter
- Business Value
- Metrics / Accountability
- Project Costs
- Implementation Roadmap

KEY CONTACTS



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1. ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license
2. IDC MarketScape: Worldwide Internet of Things Consulting and Systems Integration Services 2016 Vendor Assessment by Chad Huston, Gard Little, Lionel Lamy, Ali Zaidi, November 2016, IDC #US41880716
3. ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license
4. Gartner, Magic Quadrant for SAP Application Services, Worldwide, Kris Doering, Susan Tan, Fabio Di Capua, 26 February, 2018
5. Gartner, Magic Quadrant for Oracle Application Services, Worldwide, Alan H Stanley, Susanne Matsson, Jim Longwood, Allan Wilkins, 26 February, 2018
6. Gartner, Magic Quadrant for Oracle Application Services, Worldwide, Alan H Stanley, Susanne Matsson, Jim Longwood, Allan Wilkins, 26 February, 2018
7. Horses for Sources, "HfS Blueprint Report: Blockchain Services 2017", Saurabh Gupta, Tanmoy Mondal, November 2017, @2017 HfS Research Ltd
8. IDC MarketScape: Worldwide Cloud ERP Implementation Services 2017 Vendor Assessment by Douglas Hayward and Ali Zaidi, June 2017, IDC #US41523417