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THE RIPPLE EFFECT

Stories of purpose and lasting impact

Patients are waiting: When collaboration eclipses competition

Standardizing processes and supply chain management for innovative cell and gene therapies

INDIVIDUALLY, THEY IDENTIFIED INDUSTRY CHALLENGES.

TOGETHER, COULD THEY SOLVE THEM?

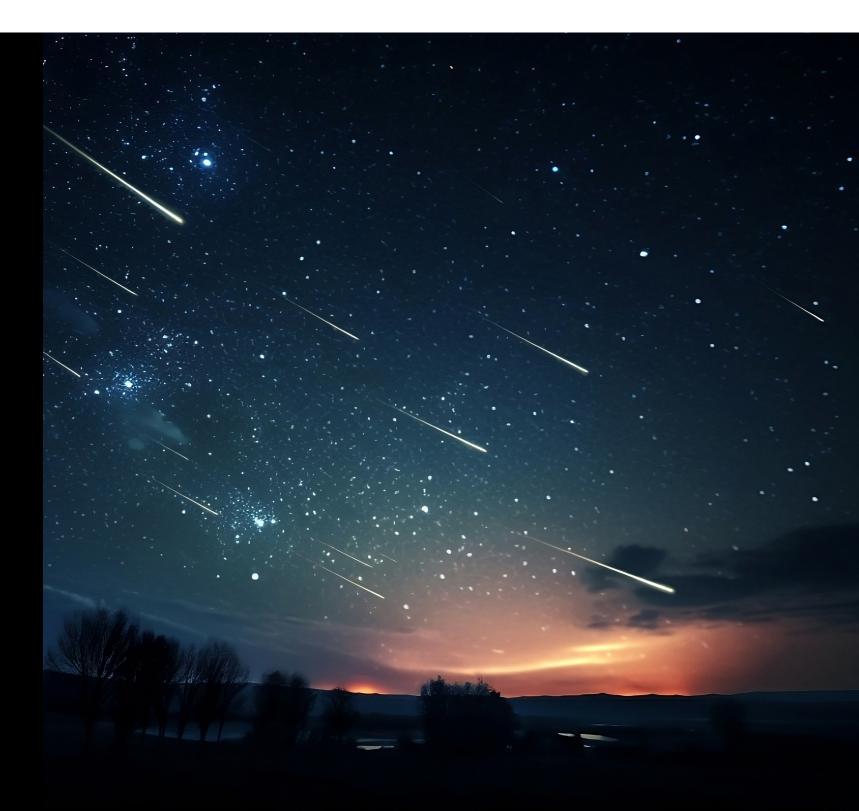
THE SITUATION

Cell and gene therapies are administered through a highly complex process, with multiple touchpoints and steps that stakeholders—including patients, manufacturers, and clinicians—must navigate with careful coordination and quality control. The efficacy and safety of these therapies hinge upon that close attention to detail. As a result, the patient treatment journey can be painstaking. Could it be made easier to get these potentially life-saving treatments to patients who need them?

The question was being asked across the cell and gene therapy (CGT) industry as biotech companies engineered breakthroughs for patients. There weren't easy answers, and with the sector still maturing, there weren't standardized processes. Deloitte worked with a growing number of CGT innovators, helping them navigate individual challenges. But many clients also shared industry concerns, and they craved a forum for tackling these complex problems collectively with peers.

This was the impetus behind Deloitte's <u>NextGen Therapies</u> (<u>NGT</u>) <u>practice forming the Industry Working Group</u> (IWG), which enables members to exchange perspectives and drive actionable discussion on critical topics that accelerate the development, commercialization, and access to transformational therapies. Its mission is to foster collaboration among advanced therapy leaders, enabling them to share cutting-edge practices, harmonize industry-wide standards, and cocreate transformative solutions that ultimately enhance the lives of patients, providers, and other relevant stakeholders.

A particularly vexing issue existed related to chimeric antigen receptor T-cell (CAR-T) therapies, a type of treatment used for certain types of cancer. The end-to-end process—from scheduling patient treatments and managing the supply chain before delivery to exchanging relevant data and insights at other points in the treatment journey—was extremely time-consuming for manufacturers, clinicians, and treatment centers. But IWG members believed treatments could be administered to patients faster and more safely, and they were ready to roll up their sleeves and identify a solution together.



THE SOLVE

IWG members envisioned a digital orchestration platform that could support the complexities of CAR-T therapy touchpoints while addressing the needs of manufacturers, treatment centers, and, ultimately, patients. This was something Deloitte's NGT practice could build. Not only had Deloitte designed portals in other sectors of the industry, but our team also included professionals who had clinical experience with patients that therapies like these were designed to help treat. A product team assembled to work closely with an advisory council comprising clinicians, health care providers, and representatives from regulatory agencies. The goal was a solution that could benefit the industry writ large. This mindset—that nothing could be proprietary—helped establish trust.

At a regular cadence, the Deloitte team presented use cases to the cross-functional group and facilitated productive conversations around capability, functionality, and overall design. To help ensure the digital orchestration platform was engineered for optimal use, the product team sought feedback from specific stakeholder groups, enabling end users to make the call around decisions, such as radio switches or toggles. No detail was too small.

The ecosystem-wide collaboration resulted in <u>CGT Vantage</u>, a software-as-a-service solution that simplifies the orchestration of cell and gene therapies with clear visibility into chain of identity (COI) and chain of custody (COC) across industry stakeholders. CGT Vantage enables providers to access a single, standardized portal to schedule patient treatments, regardless of therapy or manufacturer. Cell and gene therapy innovators have a more transparent system for launching therapies and getting them to market quickly while safely managing COI and COC. Ecosystem partners can benefit from standardized application programming interfaces that help streamline the exchange of data and support operational transparency across the patient treatment journey. Ultimately, patients may be the real winners because CGT Vantage enables them to receive these vital therapies faster.

Open dialogue between manufacturers and clinicians was the differentiator in creating CGT Vantage. Their insights enhanced Deloitte's industry knowledge, leading to a solution that could alleviate specific day-to-day challenges, and fostered greater understanding among stakeholders across the IWG ecosystem.

A SHARED, PATIENT-CENTRIC APPROACH TO COMPLEX INDUSTRY PROBLEMS

THE IMPACT

The working group identified opportunities to standardize processes and unlock efficiencies for stakeholders across the cell and gene therapies industry:

- · Cell therapy developers save time needed for training treatment center staff, as well as related costs, through a common portal that's familiar and easier to use.
- With fewer redundancies, clinicians can spend less time managing the requirements of individual manufacturers and redirect that time to the patients these treatments are intended to help.

Beyond saving time, by collectively driving a universal solution, cell and gene therapy innovators may have unlocked cost savings for their respective organizations by eliminating the need to build bespoke systems and portals.

The NextGen Therapies Industry Working Group, which began as a group of 12 cell and gene therapy innovators, has grown to 90 member organizations. There was no formal recruitment—this was organic growth through industry word of mouth. Members now include manufacturers, cell and gene therapy developers, researchers, regulators, investors, and clinicians who meet quarterly to engage, ideate, and discuss relevant industry topics that can directly impact clinical services for CGT patients. Additionally, six cross-functional workstreams meet regularly to tackle key industry challenges and provide quarterly updates to the broader IWG.

Members have expanded their individual networks through the IWG, but more importantly, their participation continues to further collective understanding—and that doesn't just benefit members, it benefits patients.

COMPETITION MAY DRIVE PROFITS, BUT COLLABORATION CAN DRIVE INNOVATION.

LET'S CONNECT.

Do these challenges sound familiar?



HUSSAIN MOORAJ
Principal
Deloitte Consulting LLP
hmooraj@deloitte.com
+1 617 437 3540



AMIT AGARWAL

Managing Director

Deloitte Consulting LLP

amitagarwal2@deloitte.com
+1 415 783 6691



RAJESH SINGH

Managing Director

Deloitte Consulting LLP

rajessingh@deloitte.com

+1 973 602 6296



JESSICA FAUST
Managing Director
Deloitte Consulting LLP
jfaust@deloitte.com
+1 617 831 4259

Deloitte.

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