



In association with **Workiva**

Deloitte leverages Workiva—a cloud platform for data collaboration, reporting, and compliance—to streamline and automate financial, regulatory and management reporting tasks. Workiva is part of Deloitte’s Controllershship portfolio, which helps enhance efficiency by simplifying traditional manual processes.



Where technology meets digital finance transformation

Reporting cycles bring real pressure. With countless templates, formats, and regulatory requirements to manage, a single compliance gap can have cascading consequences.

Deloitte takes a broad approach to Workiva implementation, helping clients modernize reporting through process improvement, system integrations, and governance. This improves reporting visibility so you can make more confident decisions.

One platform. Countless applications.

From capital markets to federal compliance, Deloitte brings both the technical depth and the regulatory fluency to make Workiva work across your most complex reporting needs.



FINANCIAL AND REGULATORY

- SEC and financial reporting
- Capital markets reporting
- Multi-entity reporting (MER)
- Federal, state, and local reporting



GOVERNANCE, RISK, AND COMPLIANCE (GRC) REPORTING

- SOX
- Audit
- ERM
- Policies & procedures



MANAGEMENT AND CUSTOM REPORTING

- Board reports
- Flash/KPI reporting
- Business unit & domain reporting



INDUSTRY-SPECIFIC

- Financial services
- Insurance
- Federal, state and local government
- Energy and industrials

Why Deloitte and Workiva?

Our dedicated Workiva team comprises an essential blend of accounting, finance, and tech savvy. But that’s just one of the reasons our alliance works.

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History. We have been working together since 2016 and are one of Workiva’s most experienced alliances.
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Collaboration. Our close relationship ensures effective co-delivered outcomes.
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Wide domain experience. Across 20+ use cases in regulatory, statutory, financial, GRC, and other reporting domains.
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100+ professionals, all of whom are certified to implement Workiva modules.
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Global network. US and member firms include EMEA, APAC, and LATAM.
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Flexible staffing to enable blended team models.
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Offshore capability to provide more efficiency globally.
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Informed methodology for implementing Workiva that leverages our advisory and accounting backgrounds.

Workiva Global Partner of the Year for six consecutive years (2020–2025)



READY TO UNLOCK YOUR ORGANIZATION’S DIGITAL POTENTIAL WITH WORKIVA?

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