

(in Official Liquidation)

BY EMAIL: TO ALL CLIENTS AND CREDITORS

17 December 2019

Dear Sir / Madam,

<u>RE:</u> <u>Pacifico Global Advisors Ltd. (in Official Liquidation) ("the Company") – Notice to First Meeting of Creditors</u>

Further to the circular to creditors and clients of the Company dated 24 October 2019, the Official Liquidator hereby gives notice of his intention to hold a meeting of the creditors and clients of the Company. Notice of the meeting is provided below:

First Meeting of Creditors

The meeting is intended to provide creditors and clients with information on the findings into the Company's affairs and financial position and explain the role of the Official Liquidator and his priorities, and provide the opportunity to ask questions of the Official Liquidator regarding the liquidation process and the impact on their assets.

We hereby confirm that the first meeting of creditors will be held on Thursday 16 January 2020 at The Hilton Hotel, Nassau, Bahamas at 9:00 a.m. (Eastern Standard Time). For those unable to attend in person dial in details will be available upon request.

We attach the following documentation in this regard:-

- Meeting Agenda;
- Proxy Form.

Please ensure that your Proxy Form, which enables you to vote if you are not attending the meeting in person and/or are attending/voting on behalf of a Company, is submitted to the Liquidator's office no later than 12 Noon (Eastern Standard Time) on 14 January 2020.

We would appreciate it if you could confirm your attendance. If you have any questions or concerns, please do not hesitate to contact Mrs. Keithra Sherman-Lightbourn via email <u>ksherman@intelisysltd.com</u> or direct telephone +1 (242) 327 4003/1.

Yours sincerely,

Edmund L. Rahming Official Liquidator