

11 September 2020

**TO ALL KNOWN CREDITORS****ABRAAJ Investment Management Limited - in Official Liquidation (the "Company")  
Re: Annual General Meeting of the Company**

Dear Sir/Madam

We write to you in your capacity as either a purported creditor who has filed a Proof of Debt against the Company in the Liquidation of the Company, or has indicated to the Joint Official Liquidators ("JOLs") that you may have a claim against the Company, or you may be a creditor of the Company.

Please note that the Company was placed into official liquidation on 11 September 2019 pursuant to an Order (the "Order") of the Grand Court of the Cayman Islands. A copy of the Order is enclosed at Appendix A. The JOLs have yet to adjudicate upon claims filed in the Liquidation of the Company and receipt of this letter should not be construed as an acceptance that you are a creditor of the Company.

**General Meeting of the Company**

Pursuant to Order 8, Rule 2(3)(d) of the Companies Winding Up Rules, 2018 (the "Rules"), the JOLs are required to convene a meeting of creditors not less than once per year. Accordingly, please note that a meeting of creditors will be held on 14 October 2020 at 10:00am local Cayman Islands time by conference call and that this letter constitutes notice of the meeting. Any creditors wishing to join the meeting should complete the attached form at Appendix D and return it to the JOLs at [abraaj@deloitte.com](mailto:abraaj@deloitte.com) to confirm their attendance by 9 October 2020 at the latest. Dial in details will be provided prior to the meeting to all participants.

The purpose of the meeting is to provide an update on the status of the liquidation, and to deal with such matters or resolutions as the JOLs think fit.

**Representation and forms of proxy**

A creditor who wishes to vote or otherwise participate at the meeting must lodge a proof of debt with the JOLs by 9 October 2020. Any creditor that has already submitted a proof of debt in the liquidation is not required to lodge a further claim. A Proof of Debt form is enclosed at Appendix B for completion if applicable.

Please note that if a creditor is a corporate body or if an individual creditor wishes to nominate another person to participate at the meeting on their behalf, a completed proxy form must also be lodged with the JOLs. A proxy form is

enclosed at Appendix C. This should also be returned by email to the JOLs at [abraaj@deloitte.com](mailto:abraaj@deloitte.com) by the date specified above.

## Voting

The JOLs are not putting forward any resolutions for voting at the meeting. However, should a vote be required, a creditor will be entitled to vote at the meeting provided they have lodged a proof of debt form (and, if applicable, a form of proxy) with the JOLs by the date specified above or as otherwise determined by the JOLs in their absolute discretion. A creditor may not vote in respect of a claim for an unliquidated amount or any debt whose value is not ascertained except where the chairman of the meeting agrees to put an estimated minimum value upon it for the purpose of entitlement to vote at the meeting only.

The value of each creditor's claim for the purpose of entitlement to vote at the meeting will be determined by the chairman in his absolute discretion. A resolution will be deemed to have been passed at the meeting when a majority (in value) of creditors present and entitled to vote at the meeting have voted in favour of the resolution.

Should you have any questions regarding the liquidation or the meeting, please contact the JOLs by email on [abraaj@deloitte.com](mailto:abraaj@deloitte.com).

Yours faithfully



Stuart Sybersma  
Joint Official Liquidator

Encs.

# Proof of Debt

## THE COMPANIES LAW

### PROOF OF DEBT

#### ABRAAJ Investment Management Limited - in Official Liquidation (the "Company")

1.	Creditor's Name	
2.	Creditor's Address and relevant contact details	
3.	Amount of claim	
	Principal	
	Interest (if any)	
	Total	
4.	Summarise the basis upon which the claim arises	
5.	List of supporting documentation (copies of which must be attached)	
6.	Summarise basis for interest claim	
7.	Interest calculation	
8.	Particulars of any security held including a list of the relevant documentation	
9.	Value of the security and date of valuation	

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

\_\_\_\_\_  
Signature of creditor

Name of person: \_\_\_\_\_

Capacity to sign: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

**PROXY**

**ABRAAJ Investment Management Limited - in Official Liquidation  
(the "Company")**

Please give full name and address for communication.

**Name of creditor**

**Address**

Amount of claim against the Company

**Amount of claim**

Please insert name of person (who must be duly authorised). If you wish to provide alternative proxy -holders in the circumstances that your first choice is unable to attend please state the name(s) of the alternatives as well.

**Name of proxy – holder**

1. \_\_\_\_\_
2. \_\_\_\_\_

I/we appoint the above person to be my/the creditor's proxy-holder at the annual general meeting of creditors in the official liquidation of the Company to be held on 14 October 2020, or at any adjournment of that meeting. All proxy forms must be returned by 9 October 2020 in order to be counted.

This form must be signed

**Signature**

**Date**

**Name in CAPITAL LETTERS**

Only to be completed if the creditor has not signed in person. Please be advised that the liquidator may require documentary evidence of authority from creditor for proxy-holder/signatory to act on their behalf.

Position with the creditor or relationship to creditor or other authority for signature

## ATTENDENCE OF ANNUAL GENERAL MEETING

### ABRAAJ Investment Management Limited - in Official Liquidation (the “Company”)

**Please complete and return by email or facsimile to:**

Stuart Sybersma and David Soden  
Joint Official Liquidators  
Deloitte & Touche  
PO Box 1787  
Citrus Grove  
Grand Cayman  
Cayman Islands  
KY1-1109

Email: [abraaj@deloitte.com](mailto:abraaj@deloitte.com)

Fax: +1 (345) 949 8238

The annual general meeting of creditors in the official liquidation of the Company will be held on 14 October 2020 at 10:00am local Cayman Islands time (10:00am EST).

Please indicate below whether you intend to attend the meeting.

I will attend the annual general meeting of creditors in the official liquidation of the Company via telephone/online conference (joining details will be provided to all participants prior to the meeting)	Yes/No*
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\*Please delete as appropriate

Please return the completed form by 9 October 2020.

Signature: \_\_\_\_\_

Name of Creditor: \_\_\_\_\_

Name of Representative: \_\_\_\_\_

Capacity to sign: \_\_\_\_\_

Email address: \_\_\_\_\_