

11 September 2025

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## TO ALL POTENTIAL CREDITORS

### **ABRAAJ Investment Management Limited - in Official Liquidation (the "Company") Re: Annual General Meeting of the Company**

Dear Sir/Madam

This letter is sent to you because you have either already filed a proof of debt in the liquidation claiming that you are a creditor of the Company or you have informed the Joint Official Liquidators ("JOLs") of your intention to do so.

As you are aware, the Company was placed into official liquidation on 11 September 2019 pursuant to an Order of the Grand Court of the Cayman Islands. The JOLs have yet to adjudicate claims filed in the liquidation of the Company and receipt of this letter should not be construed as an acceptance that you are a creditor of the Company.

#### **JOLs' Seventh Report**

The JOLs' Seventh Report (the "Report") has been provided to all potential creditors in conjunction with this letter. Please consider the information provided in the Report and contact the JOLs by email on the address provided below if you have any further queries.

#### **General Meeting of the Company**

Pursuant to Order 8, Rule 2(3)(d) of the Companies Winding Up Rules (as amended) (the "Rules"), the JOLs are required to convene a meeting of creditors not less than once per year. Accordingly, please note that a meeting of creditors will be held on 5 December 2025 at 9:00am local Cayman Islands time by conference call and that this letter constitutes notice of the meeting. Any creditors wishing to join the meeting should complete the attached form at Appendix A and return it to the JOLs at [abraaj@deloitte.com](mailto:abraaj@deloitte.com) to confirm their attendance by 28 November 2025 at the latest. Dial in details will be provided prior to the meeting to all participants.

The purpose of the meeting is to provide an update on the status of the liquidation, and to deal with such matters or resolutions as the JOLs think fit.

#### **Representation and forms of proxy**

A creditor who wishes to vote or otherwise participate at the meeting must lodge a proof of debt with the JOLs by 28 November 2025. Any creditor that has already submitted a proof of debt in the liquidation is not required to lodge a further claim. A proof of debt form is enclosed at Appendix B for completion, if applicable.

Please note that if a creditor is a corporate body or if an individual creditor wishes to nominate another person to participate at the meeting on their behalf, a completed proxy form must also be lodged with the JOLs. A proxy form is enclosed at Appendix C. This should also be returned by email to the JOLs at [abraaj@deloitte.com](mailto:abraaj@deloitte.com) by the date specified above.

## Voting

The JOLs are not putting forward any resolutions for voting at the meeting. However, should a vote be required, a creditor will be entitled to vote at the meeting provided they have lodged a proof of debt form (and, if applicable, a form of proxy) with the JOLs by the date specified above or as otherwise determined by the JOLs in their absolute discretion. A creditor may not vote in respect of a claim for an unliquidated amount or any debt whose value is not ascertained except where the chairman of the meeting agrees to put an estimated minimum value upon it for the purpose of entitlement to vote at the meeting only.

The value of each creditor's claim for the purpose of entitlement to vote at the meeting will be determined by the chairman in his absolute discretion. A resolution will be deemed to have been passed at the meeting when a majority (in value) of creditors present and entitled to vote at the meeting have voted in favour of the resolution.

Should you have any questions regarding the liquidation or the meeting, please contact the JOLs by email on [abraaj@deloitte.com](mailto:abraaj@deloitte.com).

Yours faithfully



**Michael Green**  
Joint Official Liquidator

Encs.



## ATTENDENCE OF ANNUAL GENERAL MEETING

### **ABRAAJ Investment Management Limited - in Official Liquidation (the "Company")**

**Please complete and return by email:**

Stuart Sybersma, Paul Leggett and Michael Green  
Joint Official Liquidators  
Deloitte & Touche LLP  
60 Nexus Way, 8th floor  
PO Box 1787  
Grand Cayman  
Cayman Islands, KY1-1109

Email: [abraaj@deloitte.com](mailto:abraaj@deloitte.com)

The annual general meeting of creditors in the official liquidation of the Company will be held on 5 December 2025 at 9:00am local Cayman Islands time.

Please indicate below whether you intend to attend the meeting.

I will attend the annual general meeting of creditors in the official liquidation of the Company via telephone/online conference (joining details will be provided to all participants prior to the meeting)	Yes/No*
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\*Please delete as appropriate

Please return the completed form by 28 November 2025.

Signature: \_\_\_\_\_

Name of Creditor: \_\_\_\_\_

Name of Representative: \_\_\_\_\_

Capacity to sign: \_\_\_\_\_

Email address: \_\_\_\_\_



**Proof of Debt**

**THE COMPANIES ACT (2025 REVISION)**

**PROOF OF DEBT**

**ABRAAJ Investment Management Limited - in Official Liquidation**  
**(the "Company")**

1.	Creditor's Name	
2.	Creditor's Address and relevant contact details	
3.	Amount of claim	
	Principal	
	Interest (if any)	
	Total	
4.	Summarise the basis upon which the claim arises	
5.	List of supporting documentation (copies of which must be attached)	
6.	Summarise basis for interest claim	
7.	Interest calculation	
8.	Particulars of any security held including a list of the relevant documentation	
9.	Value of the security and date of valuation	

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

\_\_\_\_\_  
**Signature of creditor**

**Name of person:** \_\_\_\_\_

**Capacity to sign:** \_\_\_\_\_

**E-mail Address:** \_\_\_\_\_

PROXY

**ABRAAJ Investment Management Limited - in Official Liquidation  
(the "Company")**

Please give full name and address for communication.

**Name of creditor** \_\_\_\_\_  
**Address** \_\_\_\_\_

Amount of claim against the Company

**Amount of claim** \_\_\_\_\_

Please insert name of person (who must be duly authorised). If you wish to provide alternative proxy-holders in the circumstances that your first choice is unable to attend please state the name(s) of the alternatives as well.

**Name of proxy – holder**

1. \_\_\_\_\_  
 2. \_\_\_\_\_

I/we appoint the above person to be my/the creditor's proxy-holder at the annual general meeting of creditors in the official liquidation of the Company to be held on 5 December 2025, or at any adjournment of that meeting. All proxy forms must be returned by 28 November 2025 in order to be counted.

This form must be signed

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Name in CAPITAL LETTERS** \_\_\_\_\_

Only to be completed if the creditor has not signed in person. Please be advised that the liquidator may require documentary evidence of authority from creditor for proxy-holder/signatory to act on their behalf.

Position with the creditor or relationship to creditor or other authority for signature

\_\_\_\_\_