Deloitte.

Together makes progress

Finance is ready for AI's ROI

Are you ready to deliver it?

ASSESS YOUR ROI READINESS

A fast scan now will keep you moving in the right direction later

✔ CHECK YOUR AI ROI READINESS BELOW:

- [ ] Finance, analytics and engineering teams are ready to **make key decisions together**
- [ ] **Finance data** is structured, governed, and consistently defined on cloud-based ERP platforms that support AI growth
- [ ] **Roles & measures** are in place to monitor data quality and governance
- [ ] **Finance teams** understand both sides of ROI: the value created versus the cost to build, run, and scale AI
- [ ] **High-volume, high-value finance processes** are viewed as AI opportunities
- [ ] **Analytics** is clearly established as a business capability and ready for AI
- [ ] A **reusable AI** foundation exists to support multiple finance use cases

And most importantly…

- [ ] **Your AI test cases** aren't running in silos. Connection is everything.

Not seeing many checkmarks on our self-assessment?

If your readiness isn't where it needs to be, don't guess your next move.

UNLOCK OUR ROI CHEAT-SHEET TO KEEP YOUR AI STRATEGY RUNNING AT FULL SPEED

ROI that goes the distance

HERE'S HOW YOU CAN KEEP YOUR AI RUNNING SMOOTHLY FROM PILOT TO SCALE

1 **Unify finance and IT teams to create a foundation built for scale**
Real ROI depends on both teams working toward the same goals. Create clarity on what each side needs so AI solutions can grow and deliver.

2 **Clarity starts with ownership**
Finance data needs clear accountability. A dedicated data steward can use GenAI to enrich data at scale and bring consistency to finance data.

3 **Build once, scale everywhere**
ROI grows faster when new use cases build on what's already in place. Create a reusable AI foundation so each additional process can be enabled quickly without rebuilding the basics.

4 **Hit the high-volume pain points first**
Strong leaders bring the right teams together to define the business problem first. AI can process workflows consistently and accurately, learn from nuances in the business process and provide finance with meaningful insights and actions to improve performance.

5 **Keep the core consistent**
AI will continue to evolve, but the need for strong data and modern platforms remains constant. With the right foundations in place, teams can move from idea to pilot faster and see results sooner.

And finally...

6 **Connection moves everything forward**
With shared priorities and shared insight, impact becomes easier to unlock. Align the teams, data, and decisions that allow AI to scale.

Checkpoint cleared

TRANSFORMING SUSTAINABILITY REPORTING WITH AI

What happens when finance teams are asked to produce sustainability disclosures without a clear path to follow? For one organization, the reality was complex: multiple frameworks, manual interpretation, and hours spent drafting reports from data that had already been validated through the finance close.

Our response focused on making sustainability reporting easy to execute and easier to repeat. By pairing an AI-enabled drafting solution with human expertise, the team was equipped to select the appropriate framework and generate first drafts directly from prior disclosures. Review cycles shortened without sacrificing accuracy or control, and confidence in both the data and the narrative kept work moving forward.

THE RESULT?

50%+
of reporting processes automated end to end

Higher-quality, more accurate disclosures

90%+
of preparation and revision tasks reduced

800+ hours
saved across the reporting cycle

deloitte.ca/AI

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