

The world of work is rapidly changing.

We are seeing a shift towards skills-based organisations; the adoption of automated technologies that are expected to replace 85 million jobs by 2025, and a shift in the way organisations source and manage talent.

Yet most organisations don't have appropriate measures in place to capture and optimise employee performance. Only 3% of respondents from our 2024 Global Human Capital Trends survey said that their organisation is extremely effective at capturing the value created by workers.

Our research shows that bridging the gap between *knowing* what shifts are shaping the future of work and *doing* things to put them into action will achieve better business and employee outcomes.

To stay competitive and agile in an evolving landscape, organisations must adapt.

That starts with their people.



What trends are we seeing in the market?



Business Alignment

Connecting individual development to business outcomes and ensuring the availability of relevant learning materials to support career development. In doing so, organisations can improve employee engagement and productivity, optimise resource allocation and drive a culture of continuous improvement.



Talent Marketplace

In a boundaryless world,
work is no longer
defined by jobs; the
workplace isn't a
specific place, and many
workers aren't
traditional employees.
We're seeing the power
of AI align employees
(and their skills) to
projects, gigs,
mentorships, full-time
roles and mobility,
requiring new ways to
develop their skills.



Skills-Based Orgs

A rapid pace of change means skills can quickly become obsolete in the workplace. Continuous upskilling and reskilling is vital for progressive career advancement and sustainable business success.

Understanding how specific skills enable critical parts of a business ultimately provides greater agility.



Continuous Learning

Employees need access to the right knowledge at the right time – to support their learning without significantly disrupting their daily workflow. Creating a seamless user experience where learners can learn 'in the flow of work' and access content for 'just in time' learning will be critical.



AI & Automation

Generative and predictive AI is revolutionising how work is done - by automating routine tasks, generating new content and allowing workers to focus on higher-level tasks. In doing so, it fosters an environment where human creativity and Al's computational power can work in tandem to solve complex problems and innovate.



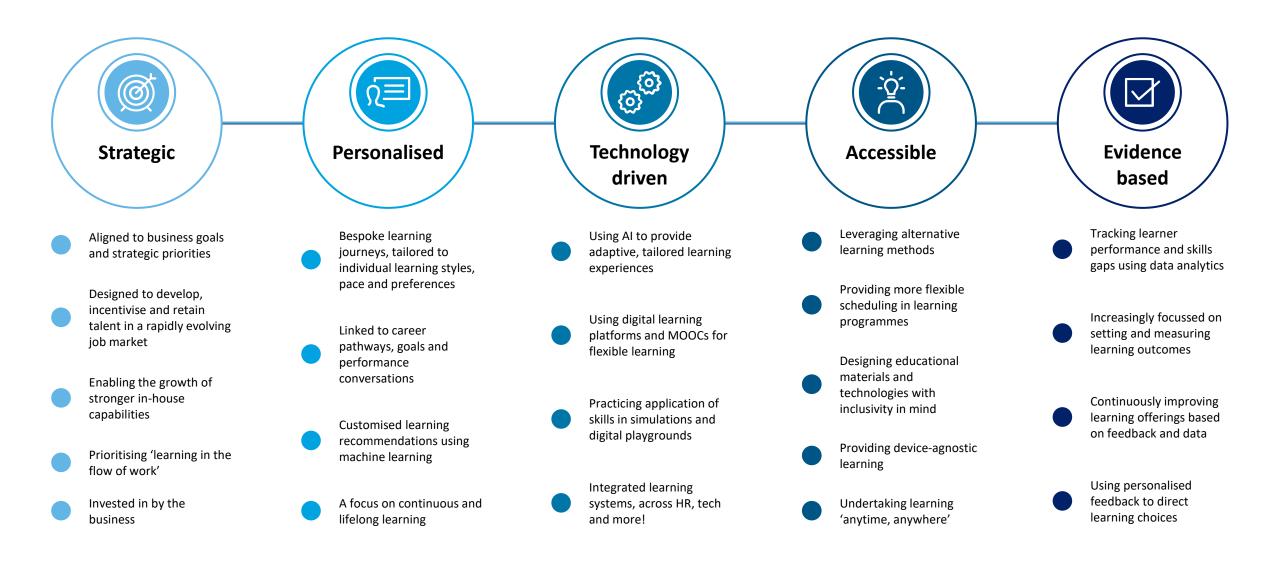
Unlimited Technologies

Extended reality (XR), covering virtual reality (VR) and augmented reality (AR), promises to create more immersive and engaging learning opportunities. Digital playgrounds are an approach in which technologies are curated with intention, and opportunities to use them are democratised.

Organisations are seeking opportunities amid challenges and are aiming to create an agile workforce with the right skills in the right place at the right time.



Learning needs to be...



Deloitte UK's Learning Offering

Deloitte's Learning & Development offering empowers and enable organisations to design and build meaningful, high-impact learning experiences.



Learning Advisory

- Learning vision and strategy, Trends and Future of Learning
- Maturity diagnostic, Business case and funding model
- Operating model, org design and shared services, Vendor rationalisation and management



Content Development

- Learning needs analysis and measurement
- Learning content design, development, and delivery
- Learner Personas and Journeys
- Content/ Curriculum rationalisation



Learning for Tech Implementations

 Learning design and delivery for technology implementations enabling adoption for tech systems such as SAP, Oracle, Workday, Salesforce



Learning Technologies

- Learning Technology assessment, business case, and sourcing
- Learning
 Management
 Systems (LMS),
 Learning experience
 platforms (LXP) and
 adaptive learning
 platforms
 implementations



Learning Academies

- Bespoke and off the shelf design academies
- Includes setup, governance, admin and operate for Learning Academies and career pathways



Learning Operations

- Managed service or embedding teams to support the running of business as usual
- Learning Operations and upskilling current in-house learning teams

Skills-based Organisations, Change and Adoption, and Learning Innovation

Why Deloitte?



Wherever you're starting your learning journey from, our SMEs are skilled at delivering support across the full learning lifecycle. This can be tailored for transformation in Skills Based Organisations.

Industry Expertise

We operate across sectors and industries, providing tailor-made learning solutions that work for you and your people.

Our Partnerships

We offer innovative learning resources and capabilities through our partnerships with leading market disruptors in learning technology.

Our Global Network

Our Global Delivery Network (GDN) offers unparalleled access to learning capability and knowledge sharing opportunities from across the globe.

Research and Eminence

Deloitte also brings a breadth of research and evidence from across industries and disciplines to inform and shape our approach to Learning.



Driving Analytics
Adoption: Getting
Employees to Use
Analytics to Realise ROI



A new approach to soft skill development



Learning in the flow of life



<u>LinkedIn Learning -</u> <u>Workplace Learning</u> <u>Report 2023</u>



2024 Global
Human Capital
Trends

Credentials



MULTINATIONAL MINING COMPANY

S4/HANA Implementation: Large scale learning delivery

- A multinational mining company was carrying out a major finance transformation, enabled by SAP S/4HANA, and sought Deloitte's support in multiple areas, including learning
- Deloitte identified learning needs, developed a customised Training Curriculum for a 3rd party vendor to implement, and used a role mapping process to build learning pathways and allocate training to individuals
- We delivered 64 training artefacts/eLearnings, resulting in 238 end users being trained across 676 learning hours. Training was well received by end users with no critical feedback or requests for amendment to materials.



GLOBAL HEALTH COMPANY

<u>Learning Academies | HR Academy</u>

- Deloitte delivered a new future-focussed competency model with detailed proficiency levels, subskills, descriptors and how these map to all the roles in the organisation's HR function
- We created numerous comms assets and empowered a team of Academy representatives
- We ran a HR Function skills assessment to identify critical curriculum gaps

Contact us



Abhishek KapoorDeloitte UK L&D Partner



Amanda Haslam
Deloitte UK L&D Lead



Shubhra Saxena Kabra
Deloitte UK L&D Co-Lead



Kelly KyleDeloitte UK L&D Co-Lead

Deloitte. Important notice This document has been prepared by Deloitte LLP for the sole purpose of enabling the parties to whom it is addressed to evaluate the capabilities of Deloitte LLP to supply the proposed services. Other than as stated below, this document and its contents are confidential and prepared solely for your information, and may not be reproduced, redistributed or passed on to any other person in whole or in part. If this document contains details of an arrangement that could result in a tax or National Insurance saving, no such conditions of confidentiality apply to the details of that arrangement (for example, for the purpose of discussion with tax authorities). No other party is entitled to rely on this document for any purpose whatsoever and we accept no liability to any other party who is shown or obtains access to this document. This document is not an offer and is not intended to be contractually binding. Should this proposal be acceptable to you, and following the conclusion of our internal acceptance procedures, we would be pleased to discuss terms and conditions with you prior to our appointment. Deloitte LLP is a limited liability partnership registered in England and Wales with registered number OC303675 and its registered office at 1 New Street Square, London EC4A 3HQ, United Kingdom. Deloitte LLP is the United Kingdom affiliate of Deloitte NSE LLP, a member firm of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL". DTTL and each of its member firms

are legally separate and independent entities. DTTL and Deloitte NSE LLP do not provide services to clients. Please see www.deloitte.com/about to learn more about our global network of member firms.

Designed by CoRe Creative Services. RITM1974868

© 2025 Deloitte LLP. All rights reserved.