

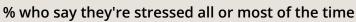
2020 Deloitte Global Millennial Survey Report Resilient generations hold the key to building a "better normal"



The impact of the pandemic hit millennials and Gen Zs hard. But this did not lead to an increase in uneasiness and pessimism as one might expect. Millennials and Gen Zs are resilient and they see this moment in time as a chance to reset.

> They aren't just hoping for a better world to emerge after the pandemic, they want to lead the change.

Stress levels are down ...





During the pandemic, stress levels have fallen slightly, perhaps thanks to spending more time with family and less time commuting in traffic jams or on packed trains and subways, and a general slowdown of life.

Millennials

... but mental health is still a critical issue.



In the primary survey, **1 in 3** respondents cited they took time off of work in the past year because of stress. Millennials who were candid about their absences were 3 times as likely to say their organizations provided:

> strong mental health support 52%

rather than

Gen Zs

little or no support

16%

Climate change is a top concern for millennials and Gen Zs. Even as the pandemic unfolded around the world, this remained constant.

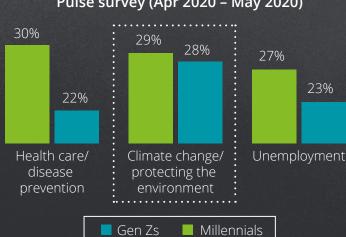


80%

of pulse survey respondents think government and business need to make greater efforts to protect the environment, yet **nearly two-thirds** worry it will be less of a priority for both entities because of the economic impact of the pandemic.

Pulse survey (Apr 2020 – May 2020)

Top three concerns for Millz and Gen Zs



Financial prudence may help them weather the crisis.

% refers to those who agree with each statement Primary survey (Nov 2019 – Jan 2020)



While long-term finances are a top cause of stress,

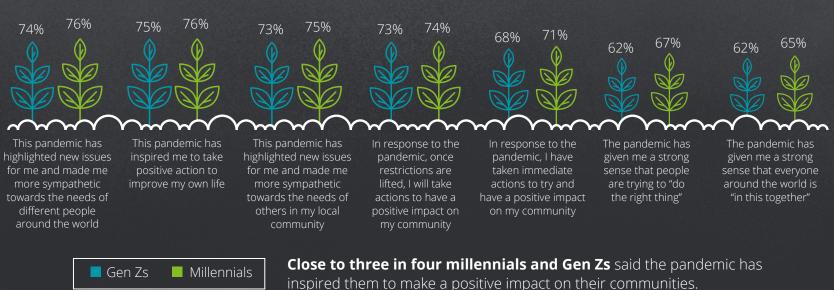
more than half of millennials and 43% of Gen Zs

say that they could cope if they unexpectedly received a large bill.



The pandemic has brought an even stronger sense of individual responsibility. % refers to those who agree with each statement

Pulse survey (Apr 2020 - May 2020)



Employers get high marks for their pandemic responses, but business must do more for society



millennials and Gen Zs think businesses have shown a

3 in 5

genuine commitment to society during the pandemic (Apr 2019 - May 2020).



response, overall, millennials and Gen Zs **do not** believe business has a positive impact on society—down **10 points** from their responses from before the pandemic.

business and employers' pandemic

Despite positive reactions to



See *The Deloitte Global Millennial Survey 2020* for more information.

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