

Deloitte Middle East Real
Estate Predictions: Dubai 2021
Live Poll Results

February 2021

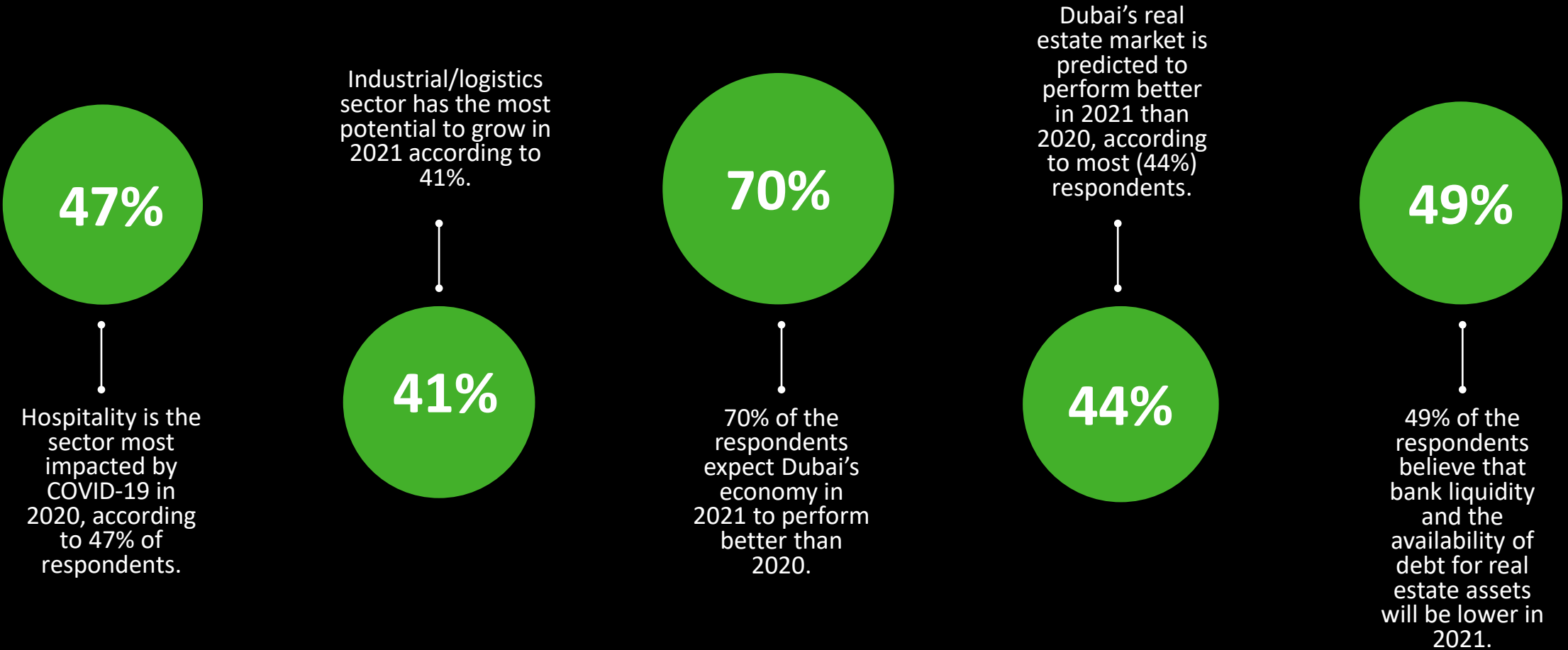
Introduction

Deloitte conducted a live poll in January 2021 during our annual Real Estate Predictions event. Over 100 practitioners joined the webinar who provided insight into perceived market trends.





Key findings – Real Estate Predictions for 2021

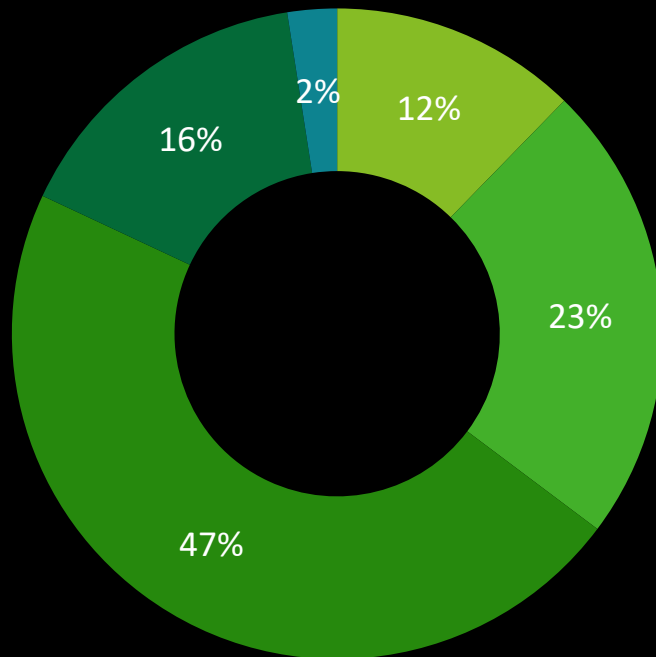




The majority of the respondents believe that the hospitality sector has been impacted the most as a result of COVID-19 in 2020. Meanwhile, the Industrial/Logistics sector is predicted to have the most potential to grow in 2021.

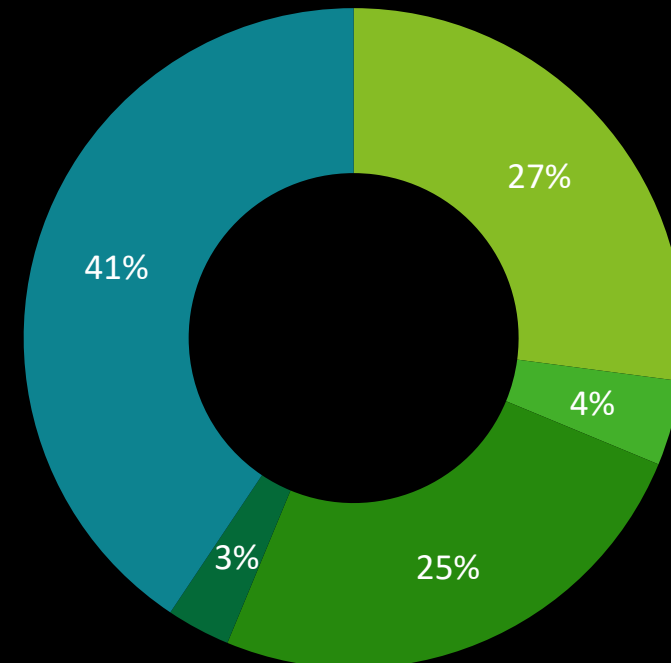
Which asset class in Dubai has been impacted the most as a result of COVID-19 in 2020?

Residential Retail Hospitality Office Industrial/Logistics



Which asset class in Dubai has the most potential in 2021?

Residential Retail Hospitality Office Industrial/Logistics

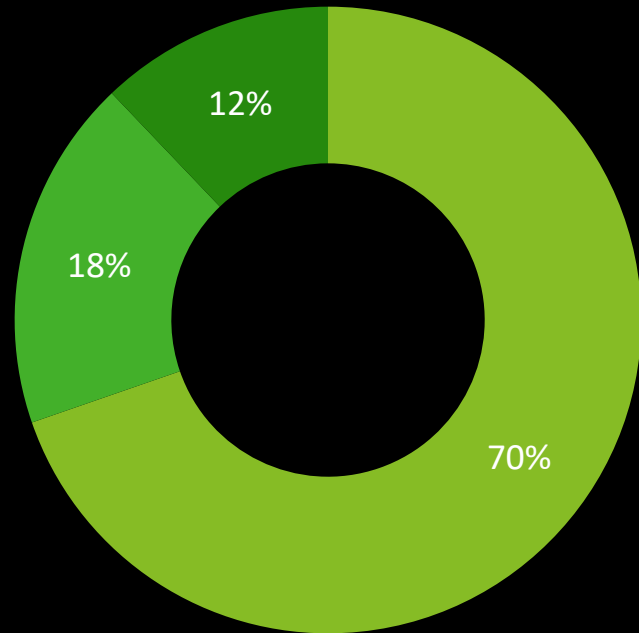




Most respondents remain optimistic that the performance of Dubai's economy and real estate sector in 2021 will be better than 2020.

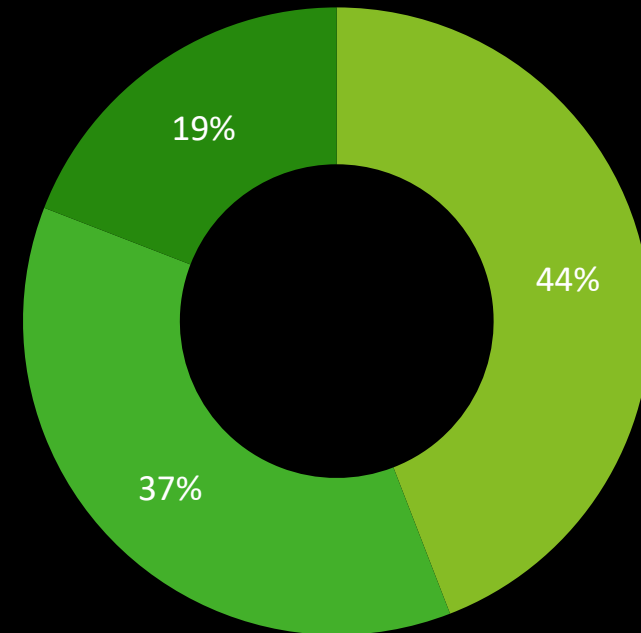
How do you think Dubai's economy will perform in 2021?

■ Better than 2020 ■ Same as 2020 ■ Worse than 2020



How do you think Dubai's real estate market will perform in 2021?

■ Better than 2020 ■ Same as 2020 ■ Worse than 2020

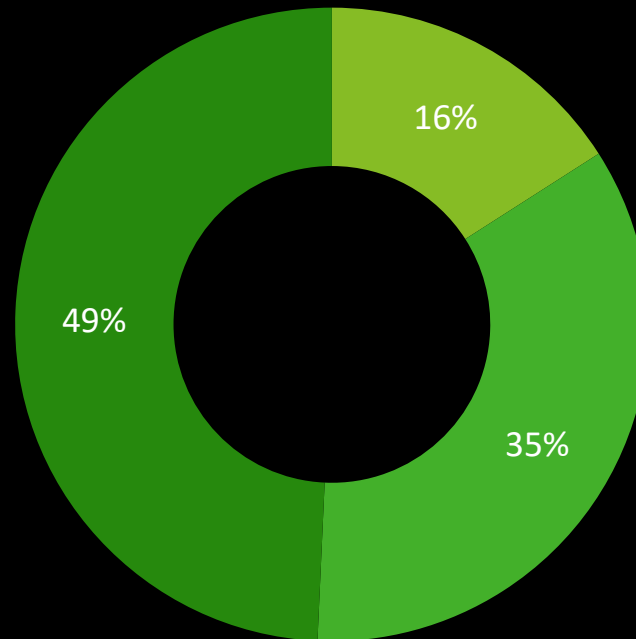




Bank liquidity and availability of debt for real estate projects is expected to remain a challenge in 2021.

What is your outlook for bank liquidity and availability of debt for real estate projects in 2021?

■ Optimistic ■ Neither optimistic nor pessimistic ■ Pessimistic





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For all our 2021 Dubai Real Estate Predictions and a review of the performance in 2020, please download our report by [clicking here](#).

If you would like to receive future reports and insights to the real estate market, please contact deloittefema@deloitte.com.



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