



Deloitte's Art & Finance Panels - ArtCity 2020 Culture and Smart Cities

23 October 2020



**MAKING AN
IMPACT THAT
MATTERS**
since 1845

Culture and Smart Cities

As a result of the current sanitary crisis and the digitization of culture, does it make sense to include culture in the concept of smart cities?

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PANELISTS

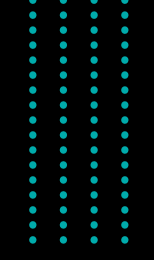
Jean Gil Barroca

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“
Megacities are shaping the
map of the world”

Parag Khanna

1. We live in a Changing World



A changing world | Development variables

Social, economic, and environmental stand as the three areas on which Cities can make a difference



70%

Urban
development

- ~70% of the world population will live in cities by 2050.
- **Mega cities** is the trend.
- Unprecedented **urbanization**.

Source: United Nations, 2018 Revision of World Urbanization Prospects



80%

Economic
development

Competitive cities are more than simply a geographic space in which competitive firms and industries grow.
Cities are responsible for 80% of the Global GDP

Sources: World Bank, Urban Development



75%

Sustainable
development

Cities occupy **only 3% of Earth land...**
...but account for up to 80% of energy consumption...
...as well as 75% of global waste and carbon emissions.

Source: United Nations, 2018 Revision of World Urbanization Prospects

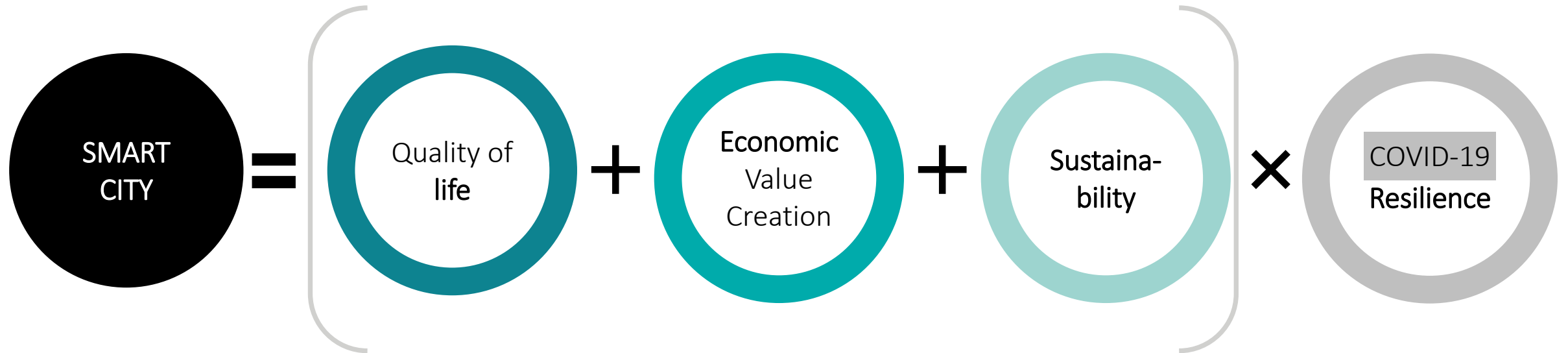
“
The 19th century was a century of empires;
20th century was a century of nation states and
the 21st century will be century of cities.”

Wellington Webb, former Mayor of Denver

2. Cities can make a difference

Cities can make a difference | The Future of Cities in an (not so simple) equation

Where there were borders setting the destiny in the past, now there is connectivity: here is how Smart initiatives impact the Public Sector



Integrated approach | An integrated approach for cities & nations is required

It is only when solutions are interconnected that each initiative unfold its full potential. However, from 153 smart cities recently analysed*, 90% do not have an integrated strategy



Source: * Roland Berger

Citizen at the center

Citizen is the one that benefits the most, with technology assessing human needs

Comprehensive view

A Comprehensive view is fundamental

Wide-ranging urban planning

It allows real-time response and long-term planning

Resource management

Efficiency in resource management, increase in transparency and enhancement of community engagement

Deloitte's Smart City & Smart Nation Urban Development Framework

Capabilities to support existing and to-be cities from strategy to operation

Phases



Capabilities & Enablers

Global Orchestration <ul style="list-style-type: none"> • Program Management • Governance, Organization & People • Marketing & Branding • Legal & Regulatory • Data-driven Insights 	Stakeholder Engagement <ul style="list-style-type: none"> • Citizen Engagement • Innovation Ecosystem 	Funding & Financing <ul style="list-style-type: none"> • Investment Attraction • Public Funding & Financing • Tax & Revenue Generation
Service Delivery & Operations <ul style="list-style-type: none"> • Service Catalogue • Service Management & Operations 	Infrastructure <ul style="list-style-type: none"> • Asset Management & Infrastructures • Public Space Management • Communication Infrastructures 	Digital Technologies & Applications <ul style="list-style-type: none"> • Data Management & Cybersecurity • City Platforms • City Applications • Digital Technologies

Sectors & Domains

Cross-cutting		
• Quality of life	• Economic Development	• Sustainability & climate change
• Resilience		
Energy & Environment <ul style="list-style-type: none"> • Water • Energy • Waste 	Mobility <ul style="list-style-type: none"> • Intermodal • Air • Sea • Micromobility • Shared Mobility • Mass Public Transport 	Safety & Security <ul style="list-style-type: none"> • Civil protection • Safety • Security
Economy <ul style="list-style-type: none"> • Industry • Services • Retail • Tourism 	Living & Health <ul style="list-style-type: none"> • Entertainment & Culture • Food • Media • Biotech • Healthcare 	Government & Education <ul style="list-style-type: none"> • Government • Education • Higher Education • Science & Research

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To have an **impact** in the lives of more than **100 million people** and in the **future generations** by **improving the quality of life** and **solving key urban challenges** thus contributing to the **United Nations SDG 11** - Sustainable Cities and Communities.

Deloitte's positioning on Smart Cities | **A tailored positioning for Smart Cities**

We focus on solving urban challenges, developing assets & solutions, and promoting co-creating methodologies

Beyond consultancy

Co-developing **assets & solutions** that **create a tangible impact** in the way cities are governed.

Ecosystem Player

Alliance and collaboration approach as the right path towards innovation and sustainable development.

Super Connector

Leverage on Deloitte's global reach to **gather, promote & scale the best solutions** jointly solving complex urban challenges.





UFU



NÃO FAZ DIREITO

GRAFFITI

PE

NOB PV!



White Valley

FINO LOST'S TRIP OFF





Rural
CPS
CPS

Colts



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