

# Global Powers of Luxury Goods 2022

## Top 5 quick statistics



**US\$122 billion**

Aggregate luxury goods sales of Top 5 companies



**US\$24.5 billion**

Average size of Top 5 companies (luxury goods sales)



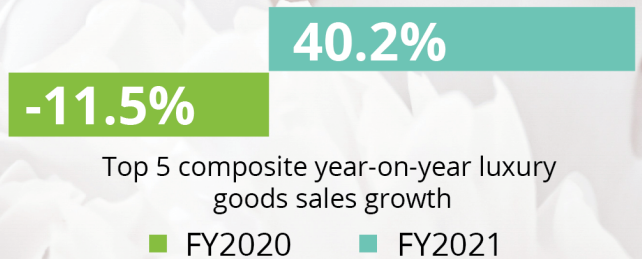
**US\$14.6 billion**

Minimum luxury goods sales required to be on Top 5 list



## The luxury goods sector rebounds to above pre-pandemic levels

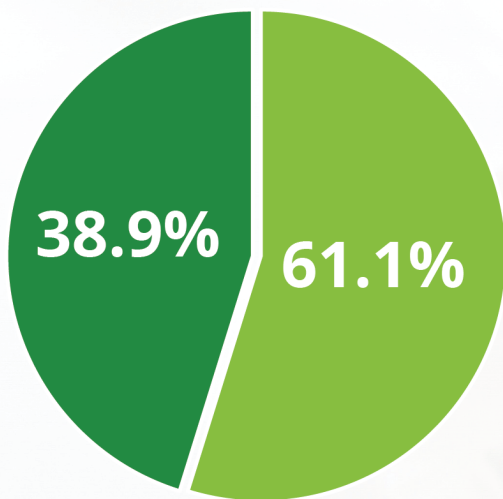
Thanks to key growth drivers such as physical store re-openings, e-commerce, and normalized consumer demand.



# 91%

FY2018-FY2021 growth in Top 5 companies' luxury goods sales

The rapid growth of the Top 5 luxury companies has been achieved through a combination of organic growth and acquisitions



■ Top 5 ■ Top 100

Top 5 share of Top 100 luxury goods sales (preliminary)

## The Top 5 companies are the powerhouses of luxury brand sales

They contribute nearly 40% of the sales value and 70% of the net profits of the Top 100 luxury goods companies.

**LVMH is the clear luxury goods leader, contributing**

# 44.9%

of the Top 5 sales in FY2021.

The company's personal luxury goods sales have more than doubled over the past five years.