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**Gi³ (Global investment and
innovation incentives)**

A fresh perspective,
a new philosophy

Identifying all qualifying R&D activities for the R&D tax credit can be challenging for large business. This coupled with the increasing demand for technical reports outlining activities, as well as risk of Revenue audits, mean that the administrative burden on claimants is growing. Add to this the Knowledge development box (KDB), which will require additional documentation to support it, it's easy to see that the time input requirements for these valuable incentives is continually growing.

Deloitte's Gi³ team can add significant value to your R&D function by optimising the process of identifying and claiming government incentives like the tax credit and KDB. This is done through enhancements to approach, methodology and the introduction of new technology for business with large scale R&D operations in Ireland. We provide multi-jurisdictional R&D performing companies with an opportunity to standardise their R&D incentives approach globally.

In our experience each of the factors outlined can present additional difficulty in preparing and defending your R&D tax credit claim. If any of the above apply to you, our specialist team can assist in innovating new approaches and methodologies to improve the way in which you manage, measure and report on the qualifying R&D activities for the incentives available in Ireland and globally.

R&D tax credit claims often receive intense Revenue scrutiny. Gi³ can provide assistance in the resolution of any such audits as well as support related to claims. In short, we assist with information requests or objections from Revenue with regard to your R&D tax credit claim. We can support client teams throughout the Revenue Audit process.

Does your business:

- Have significant R&D activities in Ireland?
- Manage multiple technical teams reporting centrally?
- Manage multiple cost/profit centres for R&D activities?
- Have separate unconnected R&D locations?
- Have difficulty reporting R&D costs on Enterprise Resource Planning (ERP) application?
- Have qualifying R&D activities outside your core R&D cost/profit centres?

Gi³ can assist with all, or any one element, of your R&D incentives process-

- Scoping
- Educational workshops
- Qualifying activity identification
- ISmart technology
- Document preparation
- Financial and tax analysis
- Claim submission.

Deloitte combines deep tax technical expertise with highly experienced scientists and engineers. This knowledge is augmented by our industry leading iSmart technology.



Game changing Technology



Tax Technical teams



Global Reach



Scientists and Engineers

Specific added value

Deloitte's Gi³ team are keenly aware that R&D performing companies have been continually improving their systems, controls and processes over many years. Our aim is to work closely with businesses to understand clearly where we can assist and, where appropriate, streamline, improve and create efficiencies in the specific areas where we identify opportunities to do so.

Wider Incentive opportunity

Businesses should continually review the opportunities for grants and government incentives, particularly RD&I funding. Our team are specialists in this area and can advise on national and EU funding availability. Our EU funding Centre of Excellence (COE) in Belgium helps companies navigate the often complex EU funding landscape and helps them win

more funding calls. Deloitte in Ireland has a specialist team within this COE as well as Gi³'s global incentives team which can help with any wider, global incentives queries you may have.

Assessment/discovery meeting

Gi³ is made up of scientific and technical staff who fit your technical teams profile, understand their language and have experience building claims in your industry. This coupled with our tax technical R&D specific expertise means that we can meet you, and assess with relative ease how and where we can add value to your specific R&D claim process.

Deloitte difference

Deloitte Gi³ understands the global dynamics that affect the funding of your innovation and investment strategy.

Specialist technical/scientific team

Deloitte's Gi³ team is made up of scientists and engineers from multiple disciplines. We work with our clients in a way that is underpinned by our technical knowledge and an understanding of the processes, systems and controls that have been developed by you and your teams over time.

This technical understanding of the activities undertaken is particularly important in the current claim environment, where a higher percentage of claims are being selected for Revenue scrutiny.

RD&I experts

The breadth of experience in our team covers a wide range of incentives including-

- R&D tax credits
- Audit assistance and support
- RD&I grants
- EU grant aid and funding specialists
- Knowledge Development Box (KDB)
- Transfer pricing expertise
- Broader RD&I, capitol and employee incentives
- Global perspective



Game changing Technology

I Smart is a survey application and database that helps clients to automate the information gathering process associated with qualifying R&D projects. Additionally, it is designed to capture information about certain activities that may qualify for additional grants and incentives.



Tax Technical teams

Our tax experts in Ireland deal specifically with Government incentives like R&D tax credit and KDB. We have exposure to hundreds of claims per annum and significant Revenue interaction. Not only to assist clients but to help Government develop and design incentive policy.



Global Reach

Gi³ lets you see the broader playing field by identifying incentive opportunities available to your company and standardising your approach and methodologies.



Scientists and Engineers

We can assist you by ensuring that all activities that should qualify for R&D tax credits are identified, assessed and documented. Our team is experienced in all sectors including, Software (including Fintech), Biotechnology, Pharmaceutical, Manufacturing, Petrochem, Aerospace, chemical and utilities industries.



Let's Talk

Meet our specialist team, allow us to discuss your RD&I situation. Our global view, expert team and best in class claim preparation approach may uncover significant areas where we can add value, efficiency, accuracy and robustness to your process.

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