



Deal Completion:

Lead advisors to the shareholders on the investment in Mergon Group (“Mergon”) by Elysian Capital.

Transaction Overview

Deloitte Financial Advisory are delighted that our M&A Advisory team have provided lead advisory services to the shareholders of Mergon Group on the investment by Elysian Capital, with the Transaction Services team providing vendor due diligence services as part of the transaction.

Mergon was founded in 1981 in Castlepollard, Co Westmeath, as a plastics moulding business. Over nearly forty years, it has grown to become a global specialist provider of technical services, systems and components to leading brands in the automotive, industrial and healthcare sectors.

The company opened in South Carolina, USA in 1998 and subsequently in the Czech Republic in 2004. Today Mergon Group employs over 660 people across its three sites.

Deloitte provided lead advisory and transaction services for the transaction, and Jan Fitzell, Lead Partner, commented:

“We are delighted to have worked with Pat and the team at Mergon on this transaction. Mergon is a fantastic Irish success story with international operations serving some of the world’s leading companies in the automotive, industrial and healthcare sectors. In Elysian they have found a like minded investor who will help support the company continue on its impressive growth trajectory. We wish them the best of luck”.



Transaction brief	
Deal size	Undisclosed
Deal type	Private Equity Investment
Sector	Plastics Manufacturer
Geography	Global

Deloitte are Lead advisors to:



Lead adviser to Zeus Packaging Group on their acquisition of UK based Smith & Bateson Limited.



Lead advisor to the shareholders of Prem Group on the disposal of Trinity Purchasing to Avendra, a subsidiary of Aramark.



Lead advisor to the shareholders of KB Associates on the PE investment into the business*



Lead advisor to the shareholders of Zenith Technologies on their sale to Cognizant.



Lead adviser to the shareholders of Advanced Laboratory Testing on their sale to Merieux NutriSciences.



Lead advisor to the shareholders of Virtual Access on the acquisition of the business by Westermo, a Beijer Group company.

“The Deloitte M&A Advisory team supported Mergon in securing investment to drive our growth strategy. The team advised and guided us throughout the process with professionalism and diligence. Thanks to all involved, in particular Jan, Conor and Richard, for their commitment and expertise in getting everything across the line.”

Pat Beirne
CEO, Mergon Group



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Deloitte is the leader in Financial Advisory for UK, EMEA and Global M&A deal activity for H1 2019, according to MergerMarket.



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