

The Deloitte offering

How can Deloitte help your company?

- ✓ Training

✓ Business impact assessment

✓ Financial impact assessment

✓ Define company methodology and assumptions

✓ Implementation plan
- ✓ Data sourcing

✓ Actuarial model build

✓ Finance solution build

✓ Target operating model build

✓ Testing of new solution

✓ Assistance with vendor selection

IFRS 17 Mobilisation and Planning Lab

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IFRS 17 planning is *(a) complex* requiring input and insight from actuarial, finance, systems and data subject matter experts, *(b) time sensitive* and *(c) far reaching* as it significantly impacts reporting requirements. This mobilisation lab will help kick-start your IFRS 17 journey and focus on what is needed to become compliant with the standard.

1. Approach and Agenda:

Our planning lab will help focus your priorities and commence our collaboration and planning risk off the implementation planning programme.

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**Education and training**  
Overview of key insights from our IFRS 17 training which we have provided to multiple leading insurers and re-insurers
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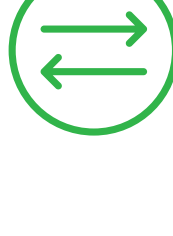
**Industry insights**  
Provide latest updates on what we see happening in the industry, IASB updates on standard, and insights from our IFRS17 global industry group.
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**High level impact assessment**  
Perform initial analysis on the business impacts and system requirements of IFRS 17
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**Breakout sessions to initiate mobilisation and planning**  
Break-out sessions into groups to plan out next steps


2. Insights and expertise:

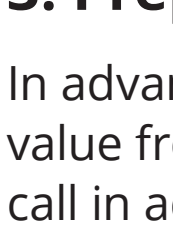
We will bring, end to end, all the expertise required to expedite the mobilisation of your programme. In particular we will bring expertise across the following areas:

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**Industry insights**
  - What are peers in the marketplace doing?
  - What does good look like?
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**Actuarial**
  - Consider the impact of IFRS17 on your companies Models
  - Ability to leverage Solvency II investments
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**Programme Management**  
Focus on programme objective, scope, structure, high level planning, RAID and capability assessments
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**Systems Architecture**  
Consider end to end solutions architecture required to deliver IFRS17 compliance; actuarial systems, data warehouses, accounting systems, consolidation and reporting plus the underlying transactional and master data requirements, data generation and processing capabilities
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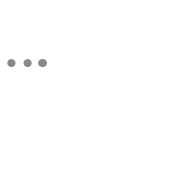
**Finance**  
Full understanding of impacts on statutory, regulatory and management reporting

3. Preparation:

In advance of the lab, in order to drive maximum value from the lab we would schedule a planning call in advance to discuss

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**A. Attendees:** We will discuss with you who from your organisation should attend the lab.
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**B. Planning documentation:** We will review existing high level documentation to understand your as-is position and identify high level gaps.
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**C. Lab output:** The lab output will facilitate the creation of a roadmap to ensure the success of the IFRS 17 project

Road to 2021. Roadmap to successful implementation.

