



Corporate Finance Advisory

Germany

October 2024

Corporate Finance Advisory

An unparalleled track record of M&A capabilities and transaction expertise

Global expertise

#2
by deal
activity¹

Financial Advisor to
Global M&A

#2
by deal
activity¹

Financial Advisor to
European M&A



205+
Partners and
Directors

1,375+

Professionals



120
Offices



>760
deals during the
last 12 months

Selected transactions by Corporate Finance Advisory Germany

Providing independent financial, M&A and debt/equity advice – whether you are seeking to expand organically or via a strategic acquisition, realize value through the sale of a business, a subsidiary or a shareholding, raise new finance, review debt facilities or improve balance sheet funding efficiencies.

PARAGON sold Conducta to SwissLife Asset Managers Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Paragon Partners Deloitte. 2024	KNORR-BREMSE sold 100% of the shares in CT Emissions Systems to Recapital Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Knorr-Bremse Deloitte. 2024	HT-SAE sold 100% of the shares in its European subsidiary ESTRA Automotive Systems Luxembourg S.a.r.l to innerio Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to HT-SAE Deloitte. 2024	VÖIT the shareholders sold 100% of their shares to MILLISON Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to VÖIT Automotive Group Deloitte. 2024	ADCURAM sold MEA to MEISER Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to ADCURAM Group GmbH Deloitte. 2024	Hirschvogel Group sold USANEERS to spiegelInstitut a portfolio company of CDI INVEST Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Hirschvogel Group Deloitte. 2023	FUJITSU sold 100% of the shares in Fujitsu Services GmbH to AQUITA Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Fujitsu Deloitte. 2023
DR. BECK & PARTNER sold DR. SCHNEIDER to motherhood Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to the insolvency administrator Deloitte. 2023	ASAP The shareholders are selling the company to HCL Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to ASAP Deloitte. 2023	meopta The shareholders are selling the company to THE CARLYLE GROUP Deloitte Corporate Finance Advisory acted as financial advisor to Meopta Deloitte. 2023	MITSUBISHI PAPER MILLS LIMITED sold one operating mill and pertaining assets of its German subsidiary to Quantum Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Mitsubishi Paper Mills Deloitte. 2023	PARAGON sold 100% of the shares in its subsidiary PARAGON STEINEX to CARIAD Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Paragon GmbH & Co. KGaA Deloitte. 2023	METRO acquires a majority stake in GÖNTER SILLER LAAR Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Metro AG Deloitte. 2023	KUKA sold its automation integration subdivision KUKA Industries Oerzburg to ABB Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to KUKA AG Deloitte. 2023
HUFCOR sold its European movable walls business to SOLE Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Hufcor, Inc. Deloitte. 2023	Mercedes-Benz Mercedes-Benz Group AG sold all shares in its subsidiary Mercedes-Benz Hellas to Emil Frey Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Mercedes-Benz Group AG Deloitte. 2023	ProCURAND sold a nursing home portfolio comprising 9 properties through a sale-and-lease back transaction to PRIMONIAL REIM Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to ProCurand Group Deloitte. 2023	DKV acquired the majority of voting rights in LS Deloitte Corporate Finance Advisory acted as financial advisor to DKV Mobility Group SE Deloitte. 2023	Roto acquired Ultrafab Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Roto Frank Holding AG Deloitte. 2022	MANN+HUMMEL sold its high-performance plastic parts business in the course of a carve-out to MUTARES Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to MANN+HUMMEL Deloitte. 2022	DAIMLER entered a strategic partnership with Infosys to transform its IT infrastructure, including the transfer of corresponding assets, people and contracts Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Daimler AG Deloitte. 2022

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The leading M&A advisor worldwide with a highly experienced Senior Team in Germany

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