



CE Automotive Newsletter

January 2025

Navigating Inventory Complexity in the European Automotive Sector: A CFO's Guide to Strategic Resilience

Explore how the fast-moving shift towards electrification in the European automotive sector is reshaping inventory management for CFOs. This article delves into the challenges faced by Tier 1 and Tier 2 suppliers dealing with supply chain volatility, regulatory changes, and evolving market demands. Discover strategic approaches to enhancing inventory resilience and sustainability, and find out how advanced data analytics can provide the necessary tools for effective decision-making in this complex environment.

[Read more](#)

Global minimum tax: Top-up tax levied on low-taxed operations

Understanding the implications of the new Global Minimum Tax ("GloBE") rules, including the Qualified Domestic Minimum Top-up Tax ("QDMTT"), is essential for automotive industry players. Coming into effect in 2024 for Central European jurisdictions, this informative article covers the requirements for multinational and domestic groups with significant revenues, detailing how sector-specific tax incentives and local taxes influence the effective tax rate (ETR). Learn about strategies for mitigating potential top-up tax obligations, the benefits of the Substance-Based Income Exclusion (SBIE), and the temporary transitional safe harbour relief available for easing compliance.

[Read more](#)

2025 Global Automotive Consumer Study

Get ready for an insightful journey into the evolving world of automotive consumer behavior with our "2025 Global Automotive Consumer Study." This comprehensive study highlights how consumers' preferences and expectations are transforming the automotive landscape across major global markets. Discover why electric vehicle (EV) adoption is facing new challenges, how software-defined vehicles are reshaping the industry, and why brand loyalty is becoming crucial as new competitors emerge. Amidst rising vehicle costs and supply chain disruptions, we'll explore the growing interest in mobility-as-a-service (MaaS) and autonomous vehicles. Learn about regional trends in vehicle electrification, connectivity preferences, and the shift towards MaaS solutions. Dive deeper into these findings by accessing our interactive dashboard and stay ahead of the curve in the dynamic automotive market.



[Click here for more insights!](#)

Team



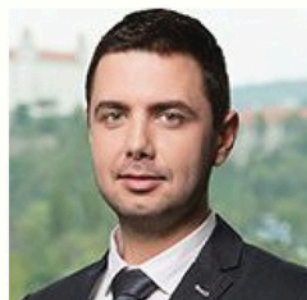
Milan Kulháněk
Partner, Central Europe
Automotive Leader

Prague | Czech Republic
mkulhanek@deloittece.com



Valéria Mortániková
Partner, Tax & Legal

Košice | Slovakia
vmortanikova@deloittece.com



Milan Šustek
Director, Tax & Legal

Bratislava | Slovakia
msustek@deloittece.com