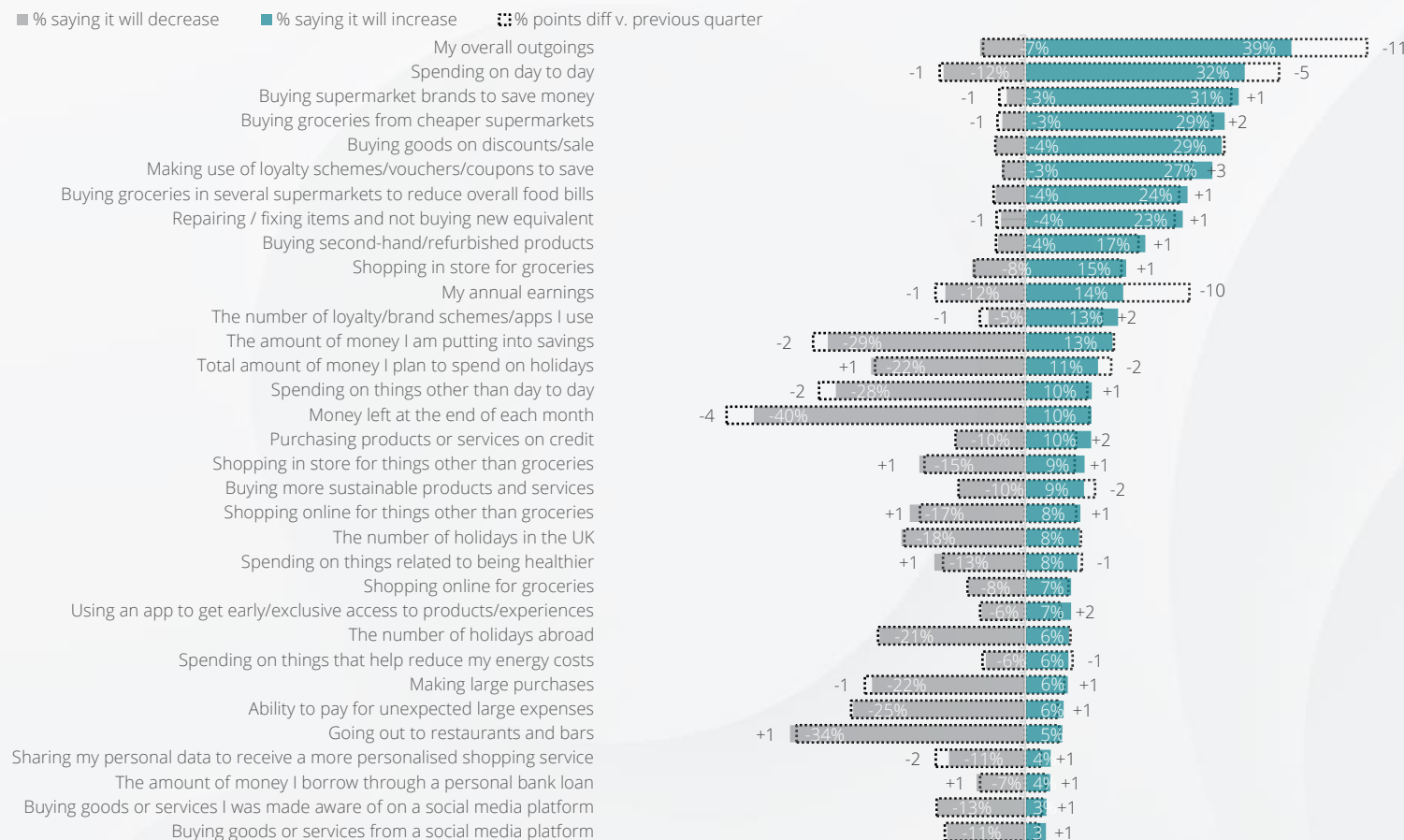


Consumer expectations for Q2 2023

Thinking about your financial situation and spending plans for the next three months (i.e. April to June 2023) compared to the last three months (i.e. January to March 2023), do you expect to see an increase or decrease in each of the following, or will it remain about the same?

% of UK consumers



Consumers expect inflationary pressures to ease further in the quarter ahead

Consumers are confident that some of the pressures they felt at the start of the year will ease in the quarter ahead. When asked about their financial situation and spending plans for the next quarter, 39% of consumers say they expect their overall outgoings to go up and a third (32%) expect their day-to-day spending to increase compared with Q1 2023. In contrast, last quarter 50% of consumers expected an increase in their overall outgoings and 37% expected their day-to-day spending to go up at the end of the month.