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Deloitte Global 2025 Gen Z and Millennial Survey

Country profile: Switzerland

## Methodology and global key messages

Deloitte's Global Gen Z and Millennial Survey, now in its 14th year, examines the factors shaping the worldviews of *23,482 Gen Z and millennial respondents across 44 countries*. The results reveal a cohort of young professionals who are rejecting traditional rules and antiquated structures in their pursuit of career satisfaction—and ultimately, happiness.

*Gen Zs and millennials are ambitious*. But for them, success is not necessarily about climbing the corporate ladder. Learning and development is a priority, and they expect their employers to provide these opportunities. Some have foregone higher education to pursue the practical skills that trade or vocational training provides. And as technology transforms the world of work, Gen Zs and millennials are enhancing their knowledge and embracing new tools, such as GenAI.

*These generations are seeking more than just a job*. Making money is important but so is finding meaningful work and well-being. They are looking for careers with the right balance of these factors, a "trifecta" that can be hard to find.

*They have high expectations for their employers*, and they often job hop to meet their career ambitions in a world where the social contract between employers and employees has eroded. Many feel their managers are not meeting their needs. Some believe that companies are not doing enough to address workplace stress. And most are feeling the pressures of the cost of living.

The findings demonstrate the need for organizations, senior leaders, and managers to create environments where workers can not only attain the trifecta of *meaningful work, financial security, and well-being*, but also achieve the professional growth they are looking for. By supporting these pillars consistently, organizations can uphold the social contract and create a cycle of satisfaction, engagement, and success.

## Among this year's key findings:



Learning and development is a top priority, but many feel their managers are missing the mark



Soft skills are vital as GenAl transforms work



Money, meaning, and well-being intersect to form the foundation for happiness at work



Supporting employee well-being should start with addressing the root causes of workplace stress



**Environmental concerns** continue to influence Gen Z and millennial behavior

The following deck examines how **Switzerland's Gen Zs and millennials** stand out from their global counterparts on these key themes.

The 2025 Gen Z and millennial Survey solicited the views of 14,751 Gen Zs and 8,731 millennials (23,482 respondents in total), from 44 countries across North America, Latin America, Western Europe, Eastern Europe, the Middle East, Africa, and Asia-Pacific. Fieldwork was completed between 25 October and 24 December 2024.

As defined in the study, Gen Z respondents were born between January 1995 and December 2006, and millennial respondents were born between January 1983 and December 1994.

**Our methodology** 

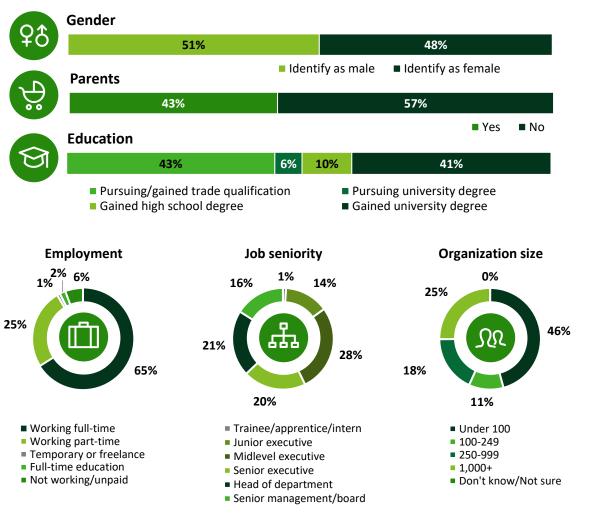
## Country profile: Switzerland

412 total respondents in Switzerland: 305 Gen Zs and 107 millennials

**GEN Z PROFILE** Gender \$€ 40% 60% Identify as male Identify as female **Parents**  $\dot{\mathcal{A}}$ 20% 80% Yes No Education ତ୍ରା 56% 4% 20% 6% 14% Pursuing/gained trade qualification Pursuing university degree Pursuing high school degree Gained high school degree Gained university degree Employment Job seniority **Organization size** 3% 7% 4% 9% 19% 12% 10% 6% 16% 品 10%  $\Omega\Omega$ 49% 21% 59% 18% 15% 42% Working full-time Trainee/apprentice/intern Under 100 Working part-time Junior executive 100-249 Temporary or freelance Midlevel executive 250-999 Senior executive Full-time education 1.000+ Head of department Not working/unpaid Don't know/Not sure Senior management/board



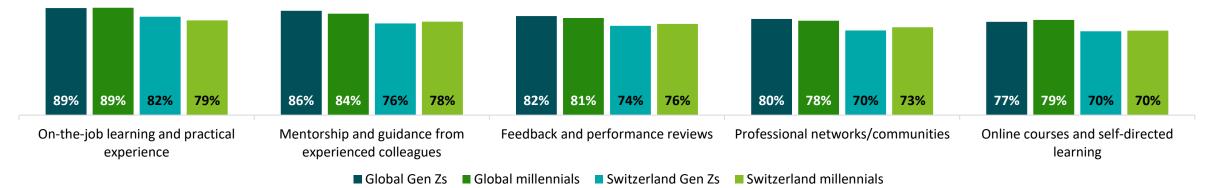
MILLENNIAL PROFILE



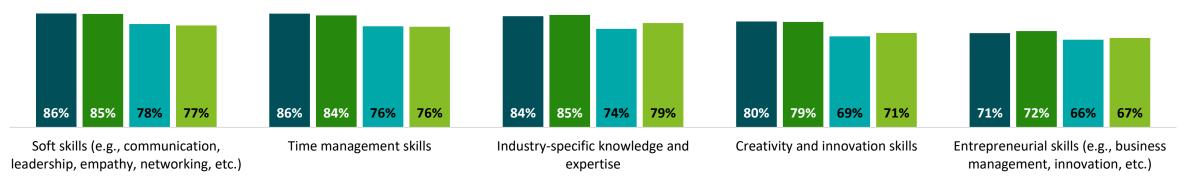
Career growth and skills needed to succeed in the workforce

65% of Gen Zs and 56% of millennials in Switzerland say they are developing skills to advance their careers once a week or more

Most helpful tools for career growth according to Gen Zs and millennials (those saying they find these very/somewhat helpful)

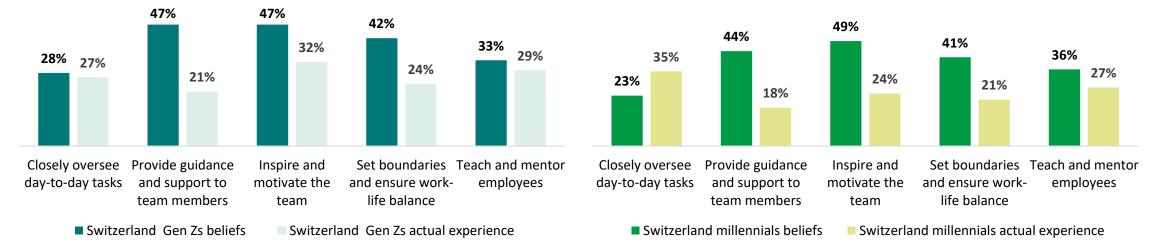


Most required skills for career advancement according to Gen Zs and millennials (percentage of respondents selecting highly/somewhat required):



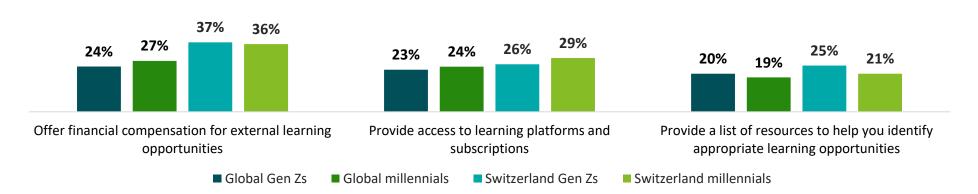
■ Global Gen Zs ■ Global millennials ■ Switzerland Gen Zs ■ Switzerland millennials

## Learning and development and the leadership gap



#### The gap between what respondents believe their managers should do, versus what they actually do (in Switzerland)

#### Top ways in which employers can support Gen Z and millennial learning needs (from top 2 selected)



## DELOITTE GLOBAL 2025 GEN Z AND MILLENNIAL SURVEY Examining the value of higher education

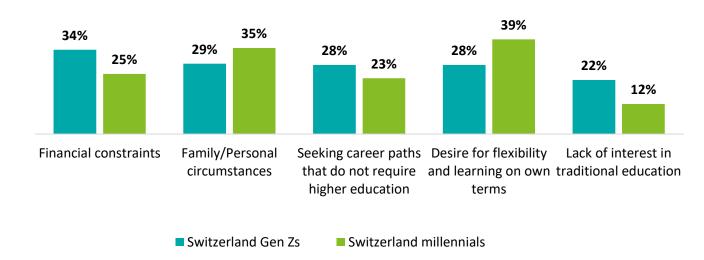


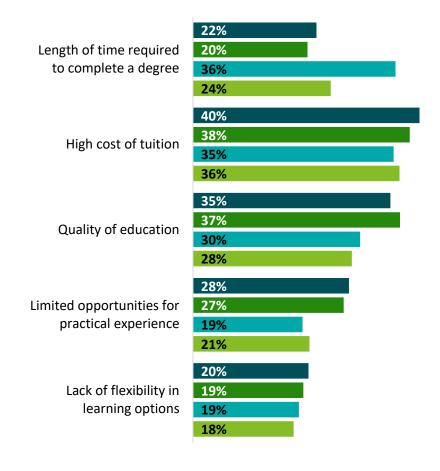
#### Concerns about the higher education system



64% of Gen Zs and 53% of millennials in Switzerland say they decided not to pursue higher education compared to 31% of Gen Zs and 32% of millennials globally

#### **Reasons influencing their decision not to pursue higher education** (in Switzerland)



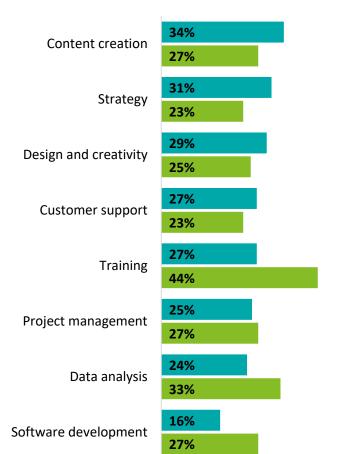


Global Gen ZsSwitzerland Gen Zs

Global millennialsSwitzerland millennials



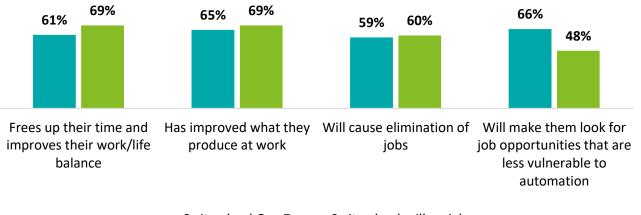
### 56% of Gen Zs and 48% of millennials in Switzerland are already using GenAI in their day-to-day work.



**Current use cases for GenAI tools** 

**14% of Gen Zs and 15% of millennials in Switzerland** say they have already completed GenAI training. And **36% of Gen Zs and 38% of millennials in Switzerland** say they plan to complete training within the next 12 months.

**Mixed views on GenAI** (percentage of Gen AI users who strongly agree/agree with the following statements about GenAI in the workplace)



Switzerland Gen Zs Switzerland millennials

Switzerland Gen Zs

Switzerland millennials

Career ambitions and reasons for leaving an employer

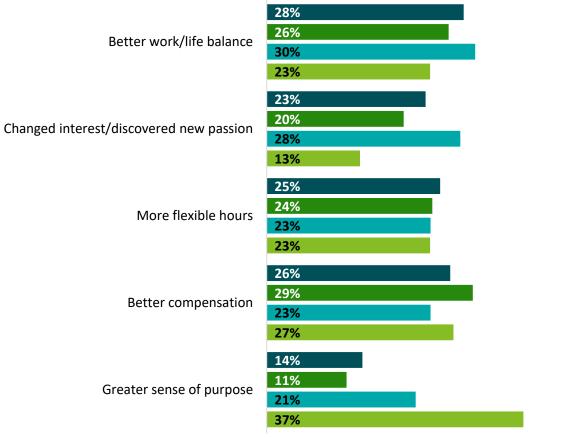




18% of Gen Zs and 30% of millennials in Switzerland are no longer working in the industry or career path they originally intended.

**Top career goals** 

#### Top reasons for changing industry/field/career path



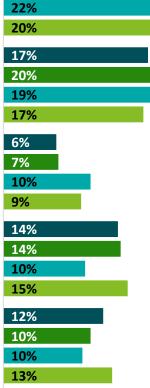
Achieving financial independence

Maintaining a good work/life balance

Achieving a leadership position

Achieving job stability and security

Becoming an expert in my field



22%

20%

■ Global Gen Zs ■ Global millennials ■ Switzerland Gen Zs ■ Switzerland millennials © 2025. For information, contact Deloitte Touche Tohmatsu Limited.

Happiness and the intersection of money, meaning, and well-being



## Meaning

How alignment with their organization's values correlates with happiness (Global)

**59%** 



of Gen Zs whose values are aligned with their organization who say they are happy

vs. **31%** of

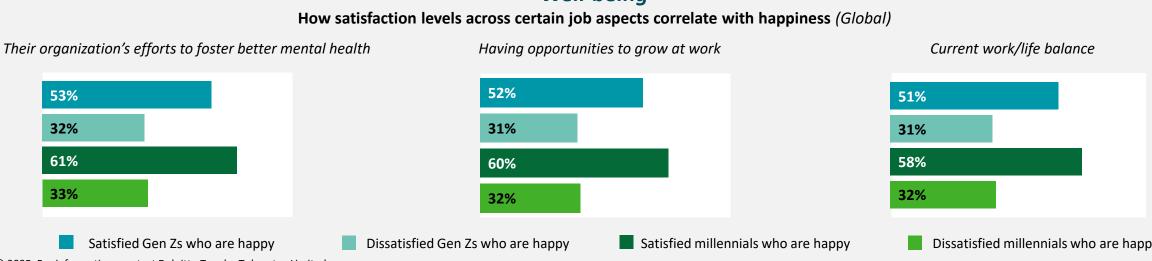
Gen Zs whose values are NOT aligned with their organization who say they are happy

of millennials whose values are aligned with their organization who say they are happy



millennials whose values are NOT aligned with their organization who say they are happy

## Well-being



## Money

How financial security correlates with happiness (Global)

68%

of financially secure Gen Zs who say they are happy

vs. 28% of

60%

financially insecure Gen Zs who say they are happy

of financially secure millennials who say they are happy

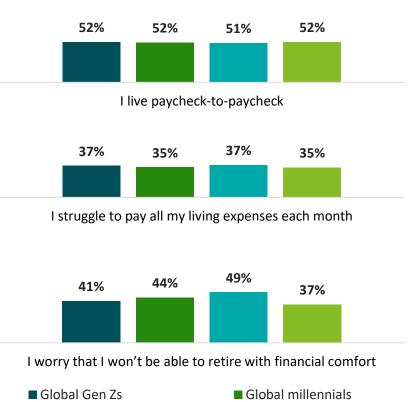
vs. **31%** of financially insecure

millennials who say they are happy

Dissatisfied millennials who are happy

DELOITTE GLOBAL 2025 GEN Z AND MILLENNIAL SURVEY Financial concerns: Cost of living continues to take a toll

## Percentage who agree with the following statements about financial security



Switzerland Gen Zs

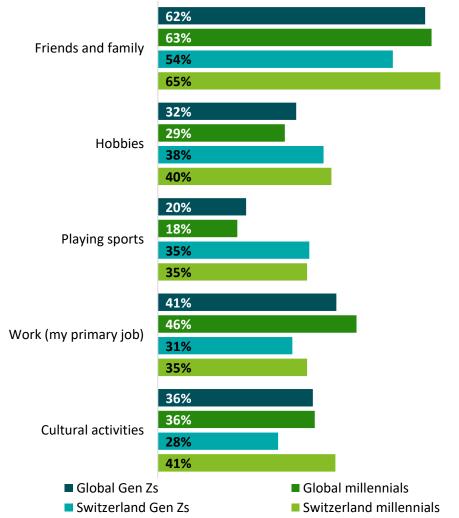
Top concerns	
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	Cost of living	Mental health of my generation	Human rights	Education, skills, and training	Health care/ disease prevention
Switzerland Gen Zs	30%	27%	20%	20%	18%

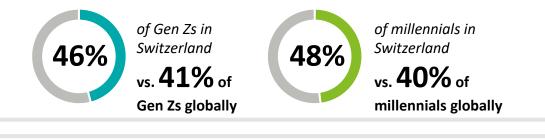
	Cost of living	Health care/ disease prevention	Climate change/ protecting the environment	Human rights	Crime/ personal safety
Switzerland millennials	33%	20%	16%	16%	15%

Prioritizing purpose: How younger generations are seeking meaning at work

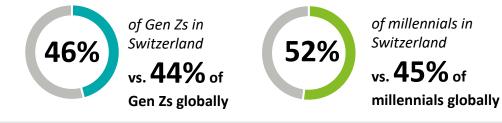
## Most important factors to their sense of identity



Percentage of respondents who rejected a potential employer based on their personal ethics/beliefs (those saying yes)



**Percentage of respondents who left a job because it lacked purpose** (those saying yes)





84% of Gen Zs and 90% of millennials in Switzerland

consider a sense of purpose to be very or somewhat important for their job satisfaction and well-being.

## Enhancing mental well-being by confronting workplace stress

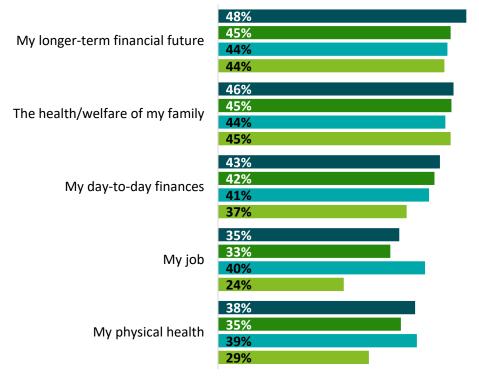




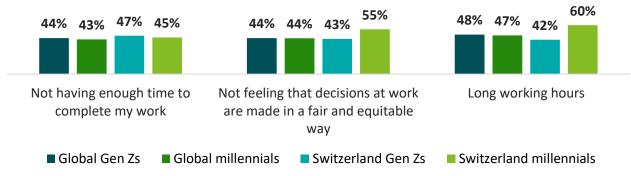
**39% of Gen Zs and 30% of millennials in Switzerland** say they feel stressed or anxious all or most of the time.

#### Top five factors contributing a lot to their feelings of anxiety

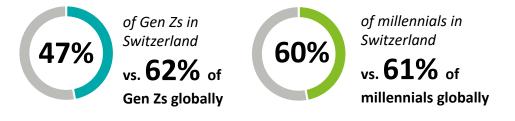
**Or stress:** \*asked only of those who feel anxious or stressed



40% of Gen Zs and 24% of millennials in Switzerland said that their job is a factor contributing a lot to their feelings of anxiety or stress. These are the top three factors driving stress at work:



Percentage of respondents who say their employer is taking the mental health of employees seriously (those saying strongly agree/agree)



■ Global Gen Zs ■ Global millennials ■ Switzerland Gen Zs ■ Switzerland millennials

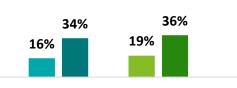
Anxiety and action: How environmental concerns shape Gen Z and millennial behavior

- XXX
- XXX

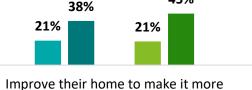


16%

**50% of Gen Zs and 50% of millennials in Switzerland, compared to 65% of Gen Zs and 63% of millennials globally** *say that they have felt worried or anxious about environmental impact in the last month.* 



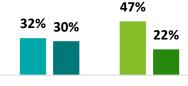
Purchase an electric vehicle



sustainable

45%

### Environmental impact actions taken or planned



Adopt water conserving habits

Conduct research on companies' environmental impact/policies before buying products or services from them

24% <sup>28%</sup>

39%

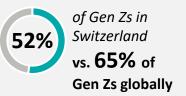
19%

Change job and/or industry due to concerns about its environmental impact

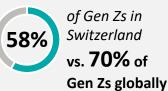
13%

Switzerland Gen Zs - already do/have done Switzerland Gen Zs - plan to in the future Switzerland millennials - already do/have done Switzerland millennials - plan to in the future

Percentage of respondents who say they are willing to pay more to purchase environmentally sustainable products or services (those saying strongly agree/ agree)



47% of millennials in Switzerland vs. 63% of millennials globally Percentage of respondents who consider a company's environmental credentials or policies when evaluating a potential employer (those saying be very/somewhat important)



66% of millennials in Switzerland vs. 70% of millennials globally Percentage of respondents who say that they and their colleagues have put pressure on their employers to take action on protecting the environment (those saying strongly agree/ agree)



of Gen Zs in Switzerland vs. **48%** of Gen Zs globally

of millennials in Switzerland vs. 47% of millennials globally

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