



workiva[®]

The unified platform for financial
reporting, ESG, audit, and risk

Chosen by industry-leading innovators worldwide



North America

4,200+

customers

Alphabet

Paramount

DELTA

NEW YORK LIFE

AMGEN

allbirds



APAC

100+

customers

abotiz

FWD
INSURANCE

FLIGHT CENTRE
TRAVEL GROUP

Transurban

challenger

AIS



EMEA

1,400+

customers

FRESENIUS
MEDICAL CARE

Raiffeisen Bank
International

THE ORIGINAL
OATLY!

JDE

asics

HELLO
FRESH



LATAM

25+

customers

SATELLOGIC

Arcos Dorados

Santander

despegar

PEMEX

Aleph



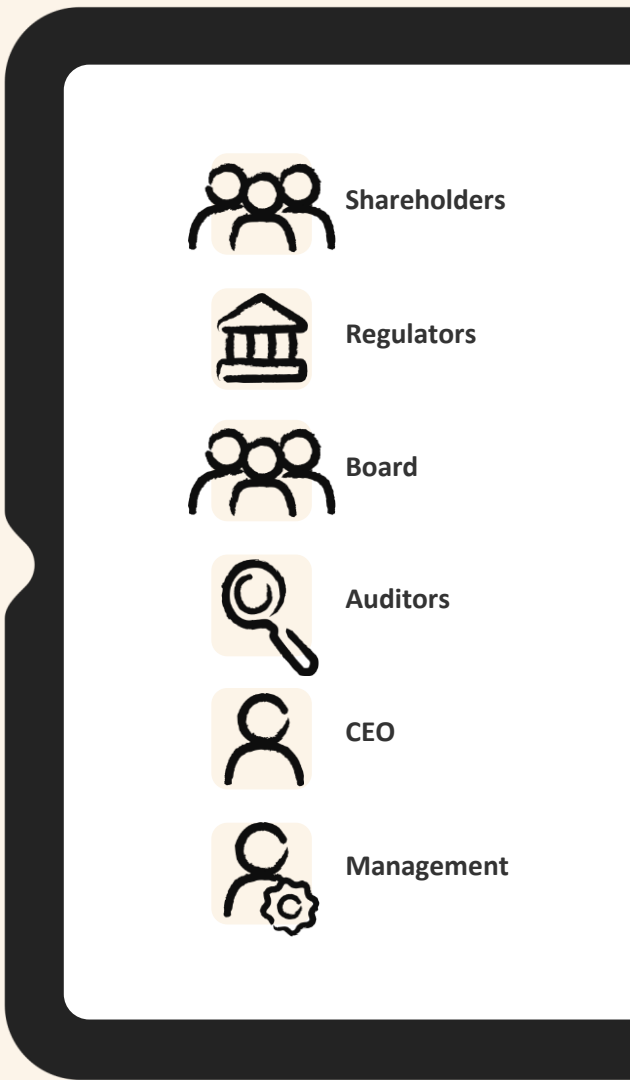
Connect all of
your data.



Transform & automate within
the platform.



Report with
assurance.





Cloud
Architecture



Browser
Based



Access
Anywhere



Encrypted
Security



SSO



Granular
Permissioning



Workiva Platform Basics

Fundamentals of our Technology



Workspaces



Graph Database



Spreadsheets



Documents



Presentations



Personalised
Home Screen



Data Capture
Forms



Connected
Data



Reports



Collaboration



Automation



Core Capabilities

Ecosystem Integration



Pivot & Query



Aggregation &
Calculation



Workiva
APIs



Workiva
Connectors



Data
Preparation

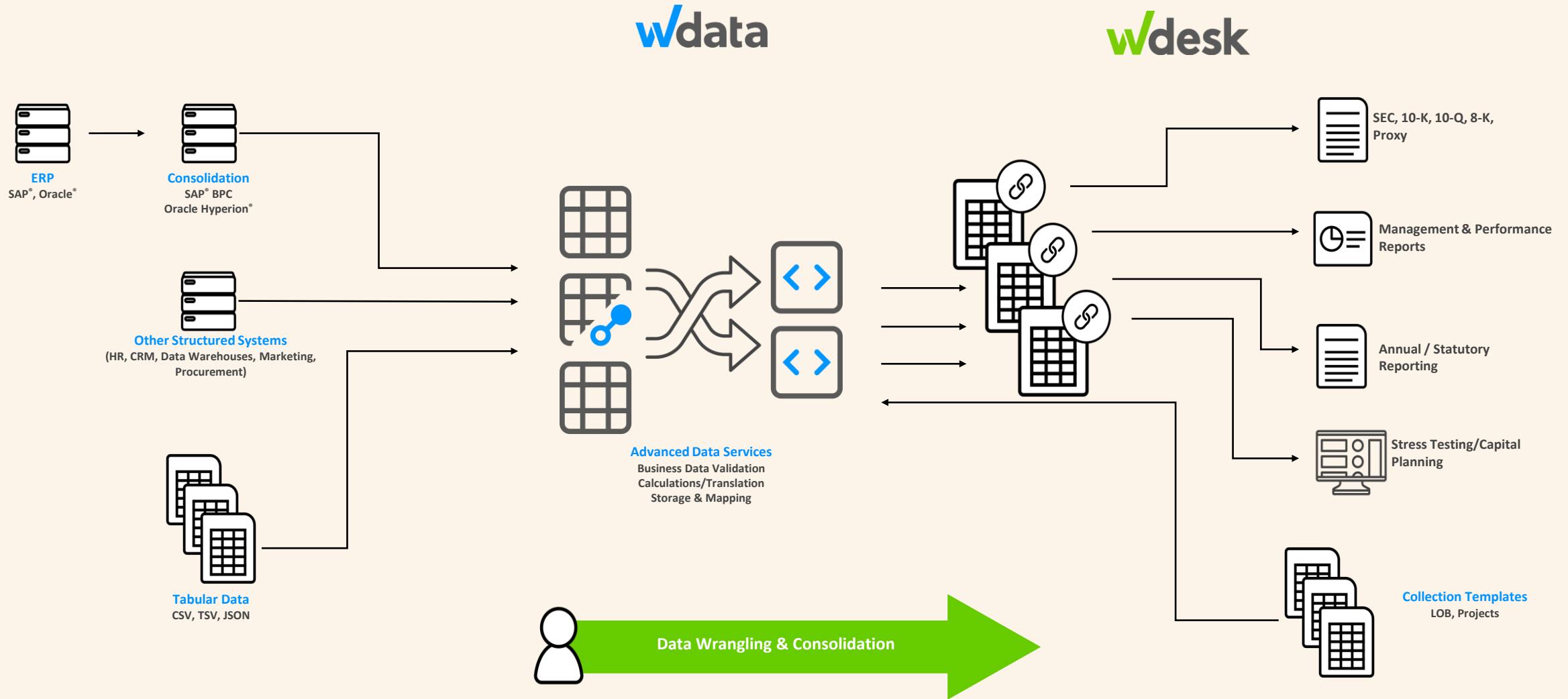


Workiva
Marketplace

Connected Reporting Process

Source Data

workiva



Financial Reporting

Audited Financial Statements
SEC Reports
Registration Statements (IPOs)
Other Regulatory Report
Internal Management Reports
CFO Decks
KPI Flash Reports
Board Reports

GRC

Internal Audit
Internal Controls
SOX Compliance
Enterprise Risk
Operational Risk
IT Risk & Compliance
Risk Assessments
Policies and Procedures

ESG

Frameworks Management
ESG Data Collection
Sustainability Reports
Statutory Disclosure & SEC Filings
Carbon Disclosure Reports
Rating Agency Communications
ESG Questionnaires
Board Reports
Annual Reports

