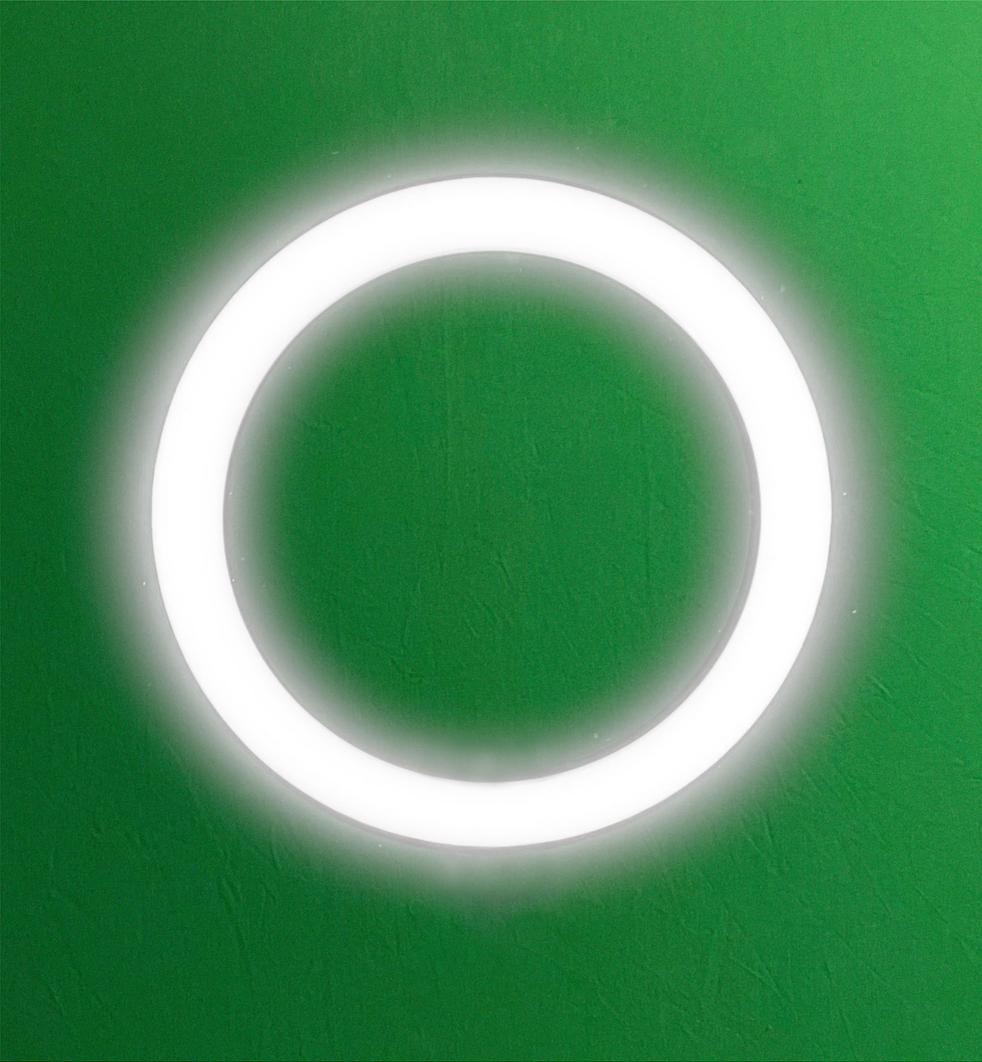


Deloitte.



Deloitte Private Equity

Support throughout the
private equity lifecycle

Our private equity services

As the leading global professional services firm, Deloitte offers a wide range of services for private equity funds, family offices and their portfolio companies. We deliver integrated global solutions in:

- Corporate Finance
- Tax
- Consulting; as well as
- Audit & Assurance

Supported by experts throughout our global network, including a dedicated private equity team in Luxembourg, Deloitte Austria is a recognized market leader with a reputation for service excellence.

We serve a large client base of private equity funds and family offices, among which 9 out of the top 20 wealthiest Austrian families.

 **#1 M&A
BERATER**
● in Österreich

Mergermarket, by numer of deals

When it comes to private equity services, Deloitte covers the entire life cycle from fund setup, transaction advice, financial reporting, tax and accounting.



FUND LIFECYCLE



Raise

- Definition of investment strategy
- Selection of fundraising strategy, investors, placement agents
- Preparation of marketing materials
- PMO during fundraising
- Investor approaches via the Deloitte network
- Support investor discussions and due diligence



OPERATION LIFECYCLE



Design

- Identification of ideal fund structure and investment platform
- Remuneration (carry and fee structure)
- AIF/ fund setup, tax analysis/ structuring
- Service provider selection & due diligence

Buy

- Advisory from senior industry experts
- Specific global target search
- Buy-Side M&A advisory
- Target financial & tax due diligence
- Acquisition financing
- Transaction & tax structuring
- M&A legal, SPA advisory
- Valuation

Hold

- Debt advisory (refinancing, financial restructuring)
- Identification of add-on acquisitions
- Consulting (strategy, operations, HR, IT, digital and more)
- Investor reporting
- Tax, legal, audit & assurance
- PMI services

Sell

- Sale readiness analysis and operational optimisation
- Sell-Side M&A advisory
- Vendor assistance/ due diligence
- M&A legal, SPA advisory
- Transaction/ tax structuring

Build

- Development of governance structures
- End-to-end process definition
- Core system selection
- Operational performance dash-boarding & analysis
- Legal documentation

Run

- Risk management support
- Fund performance analysis
- Compliance & regulatory
- Tax, legal, audit & assurance
- Representation on bodies and committees

Report

- Review of waterfall calculation (fee distribution)
- Regulatory reporting
- Valuation
- Tax compliance

Contact details



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