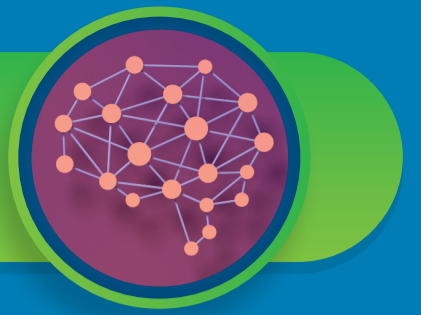


Care model innovation



The health care delivery landscape and the behaviors of consumers it serves is pivoting dramatically:

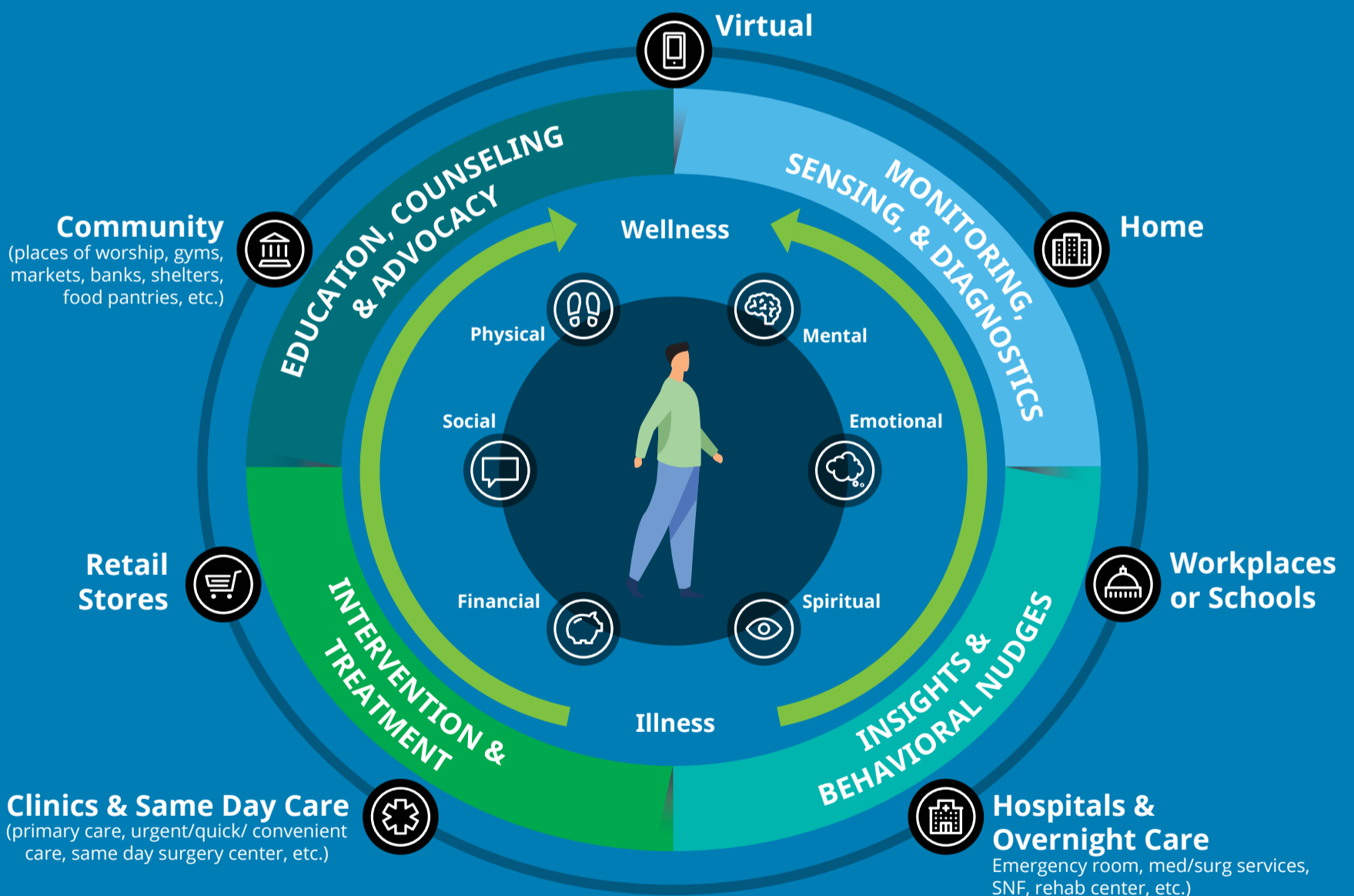
- Site of service and care transformation
- Ubiquitous adoption of virtual care
- Workforce reimagined
- New partnerships and markets
- Emerging disruptors
- Health equity



Consumers and providers support a transition to new care models and supporting technologies:

- 72% of consumers prioritize their personal health and wellbeing needs and goals; 60% of physicians are prioritizing a shift to prevention and wellbeing
- 75% of consumers want to work in partnership with providers on care and health goals

Care models are shifting to focus more on the patient/consumer and an emphasis on health and well-being:



Learn more at www.deloitte.com/healthcareoutlook

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