



### Who we are: How we govern our business

#### Client onboarding

We adhere to the firm's client acceptance and continuance policies and processes, which are robust and supported by a strong risk management approach.

Each client (at an individual and entity level) undergoes thorough independence and risk management evaluations. These evaluations are conducted on a regular basis and monitored according to the level of risk to determine which clients we take on.



Clients assessed and approved including both new clients and continuances

**8 413**

2023: 7 924



Relationship and conflict of interest checks

**19 964**

2023: 16 890