

Thailand | Clients & Markets | February 2025 (Client Ready Version)



泰国经济月度简报

全球经济

本月亮点

- 美国经济增长在第四季度放缓，但仍然表现出一定的韧性，主要受消费者需求的推动。
- 金融市场因中国在生成式人工智能（Generative AI）领域的进展报道而出现动荡。此外，这一领域的发展预计将对能源行业产生重大影响。
- 由于 2024 年 12 月消费市场的蓬勃发展，日本央行将基准利率上调至约 0.5%，达到 2008 年以来的最高水平。

年度 GDP 预测

	2023	2024F	2025F
全球 GDP (根据国际货币基金组织《2024 年 10 月世界经济展望》)	3.3%	3.2%	3.2%
泰国 (泰国央行)	1.9%	2.7%	2.9%

2024 第三季度 GDP (年率)

美国	欧盟	日本	中国	泰国
2.3% (4Q2024)	0.1% (4Q2024)	0.9%	4.6%	3.0%

2024 年 12 月核心通胀率

美国	欧盟	日本	中国	泰国
2.9%	2.7%	3.6%	0.1%	1.23%



泰国经济

需关注的关键因素

- + 国内需求、旅游业和公共投资的增加
- 高家庭债务，美国潜在关税

旅游业 (2024)

- 外国游客总数: 3550 万人
- 中国 (670 万人) 马来西亚 (500 万人) 印度 (210 万人) 韩国 (190 万人) 俄罗斯 (170 万人)

政策利率:

- 2.25%

汇率

- 截至 2025 年 1 月 29 日，泰铢兑美元汇率为 33.89

由于 2025 年 1 月美国联邦公开市场委员会（FOMC）会议结果预示可能推迟进一步降息的计划，因此美元汇率暂时呈现走强趋势。

家庭债务

- 占 GDP 的 89.0%（截至 2024 年第三季度，经调整后）

前三大工业出口产品（2024）

- 电气设备：529.4 亿美元
- 汽车、设备及零部件：394.06 亿美元
- 电器：295.23 亿美元

数据来源：

国际货币基金组织、泰国央行、财政政策办公室、泰国国家经济和社会发展委员会、世界银行、德勤 Dr. Ira Kalish、标普全球、泰国贸易数据、马斯特、泰国工业联合会、泰国旅游体育部、泰国商业部贸易政策和战略办公室。

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