





Energy and Resources Regulations Update

The following is a list of the new Energy and Resources regulations.

All regulations are available in Indonesian.

1. Regulation : PERMEN ESDM 14/2025

Date : 3 June 2025

Title (Indonesian) : Kerja Sama Pengelolaan Bagian Wilayah Kerja Untuk Peningkatan Produksi

Minyak dan Gas Bumi

Title (English) : Cooperation in the Management of Portions of Working Areas for Increasing Oil

and Natural Gas Production

Summary

This regulation establishes a framework that enables oil and gas contract operators to form cooperative agreements with various partners—including government, cooperatives, and MSMEs—to boost national hydrocarbon production. Under this regulation, operators can engage in operational or technological collaborations aimed at enhancing output from underutilized or productive wells and fields. These partnerships may take several forms: joint operations or technology transfers, collaborative production ventures involving wells managed by regional governments, cooperatives, or MSMEs, and initiatives to develop aging oil wells. Eligible activities encompass a wide array of technical and operational enhancements, such as well re-stimulation, deepening, sidetracking, fracturing, secondary and tertiary recovery processes, water injection, well maintenance, and comprehensive surface and subsurface evaluations. The regulation mandates that these collaborative undertakings be governed by formal agreements with clear technical, quality, and stewardship guidelines.

Additionally, contractors are now required to purchase oil produced by community-managed wells within their operating territories. Compensation must align with Indonesian Crude Price standards, with a minimum of 80% under cost-recovery schemes and 93% of the contractor's pre-tax share under gross-split arrangements. Collaborating contractors must also provide training, technological support, and general operational assistance to communities or local entities involved. This regulation streamlines the process for integrating informal or previously unlicensed community wells into the formal energy sector, encouraging inclusive participation and optimized use of the country's hydrocarbon resources. It underscores the government's commitment to increasing domestic energy production through collaborative management structures, while ensuring these engagements adhere to environmental, social, and operational governance standards.

2. Regulation : KEPMEN ESDM 209.K-MB.01-MEM.B-2025

Date : 13 June 2025

Title (Indonesian) : Harga Mineral Logam Acuan dan Harga Batubara Acuan Untuk Periode Kedua

Bulan Juni Tahun 2025

Title (English) : Reference Metal Mineral Price and Reference Coal Price for Second Period of

June 2025

Summary

The Decree of the Minister of Energy and Resources number 209.K-MB.01-MEM.B-2025 establishes the reference price of metal minerals and reference price of coal for the second period of June 2025. The metal mineral commodities mentioned in this Decree are nickel, cobalt, lead, zinc, aluminium, copper, forms of gold, forms of silver, forms of tin, manganese, iron ore, chrome ore, ilmenite concentrate, and titanium concentrate. There are different reference prices for each commodity as seen in the appendix of the Decree.

Reference price for Coal (6.322 GAR) is 98,61 USD/ton,

Reference price for Coal I (5.300 GAR) is 75,64 USD/ton,

Reference price for Coal II (4.100 GAR) is 50,25 USD/ton.

Reference price for Coal III (3.400 GAR) is 36,14 USD/ton.

3. Regulation : KEPMEN ESDM 208.K/MG.03/MEM.M/2025

Date : 10 June 2025

Title (Indonesian) : Harga Minyak Mentah Indonesia Bulan Mei 2025

Title (English) : Indonesia Crude Oil Price for May 2025

Summary

This regulation sets the price of Indonesian crude oil for May 2025, which includes prices for Primary Crude Oil and Other Crude Oil. The Other Crude Oil Price consists of Permanent Crude Oil Price and Temporary Crude Oil Price. The average price of Indonesian Crude Oil Price for May 2025 is US\$62,75/barrel. This regulation also contains an appendix that describes the prices of various types of main crude oil, permanent crude oil, and temporary crude oil, along with their formulas.

4. Regulation : KEPMEN ESDM 197.K/MB.01/MEM.B/2025

Date : 28 May 2025

Title (Indonesian) : Harga Mineral Logam Acuan dan Harga Batubara Acuan Untuk Periode Pertama

Bulan Juni Tahun 2025

Title (English) : Reference Metal Mineral Price and Reference Coal Price for First Period of June

2025

Summary

The Decree of the Minister of Energy and Resources number 197.K/MB.01/MEM.B/2025 establishes the reference price of metal minerals and reference price of coal for the first period of June 2025. The metal mineral commodities mentioned in this Decree are nickel, cobalt, lead, zinc, aluminium, copper, forms of gold, forms of silver, forms of tin, manganese, iron ore, chrome ore, ilmenite concentrate, and titanium concentrate. There are different reference prices for each commodity as seen in the appendix of the Decree.

Reference price for Coal (6.322 GAR) is 100,97 USD/ton,

Reference price for Coal I (5.300 GAR) is 77,59 USD/ton,

Reference price for Coal II (4.100 GAR) is 50,08 USD/ton.

Reference price for Coal III (3.400 GAR) is 35,47 USD/ton.

5. Regulation : KEPMEN ESDM 194.K/MB.01/MEM.B/2025

Date : 27 May 2025

Title (Indonesian) : Dokumen Pengelolaan Wilayah Pertambangan Rakyat Provinsi Nusa Tenggara

Barat

Title (English) : Management Document for People's Mining Areas in West Nusa Tenggara

Province

Summary

Ministerial Decree 194.K/MB.01/MEM.B/2025 establishes the official management document for Community Mining Areas (WPR) in West Nusa Tenggara Province. It formalizes the provincial plan for mining zones where individual or communal small-scale mining is allowed, defining precise geographic boundaries, technical specifications, environmental protocols, and safety measures aligned with the framework set out in Government Regulations 96/2021 and 25/2023. Following the precedent set by earlier provincial decrees in Sulawesi and Maluku, this decree

incorporates detailed annexes that include coordinates and maps of all designated WPR blocks within West Nusa Tenggara, alongside comprehensive technical data. It mandates adherence to best practices in environmental stewardship, commodity management protocols, and safety standards for mining operations.

This decree also grants the Ministry the authority to review or amend the management documents as needed, with revisions permitted no more than once per year. This ensures adaptive governance responding to evolving conditions or feedback from regional authorities. Enacted in May 2025, this decree builds upon the baseline of 60 WPR blocks covering approximately 1,469.8 hectares previously identified for the province. By codifying these guidelines, the decree provides a standardized regulatory structure for the operation of community mining zones, ensuring their activities are conducted legally, safely, and with minimal environmental impact. It serves as a binding reference for local governments and mining operators in implementing, monitoring, and enforcing the provisions governing small-scale mineral extraction in West Nusa Tenggara.

6. Regulation : KEPMEN ESDM 193.K/MB.01/MEM.B/2025

Date : 27 May 2025

Title (Indonesian) : Dokumen Pengelolaan Wilayah Pertambangan Rakyat Provinsi Jawa Timur

Title (English) : Management Document for People's Mining Areas in East Java Province

Summary

In this Ministerial Decree the formal management framework for Community Mining Areas (WPR) in East Java Province is established. This decree defines specific zones where small-scale and community-based mining activities are permitted, aligning with national mining laws and regulations, including Government Regulation 96/2021 and Government Regulation 25/2023. It further includes detailed annexes and maps pinpointing designated WPR locations within East Java, supported by precise coordinates and boundaries. It sets out technical requirements, environmental safeguards, and safety protocols that must be followed to ensure mining operations are carried out responsibly. These provisions cover waste management, land rehabilitation, and worker protection, reflecting the Ministry's commitment to sustainable and safe small-scale mining practices. In addition, the decree empowers the Ministry to periodically review and update the WPR management documents, with potential amendments limited to one cycle per year. This ensures adaptive oversight and responsiveness to evolving local conditions or stakeholder feedback. By codifying these guidelines, the decree provides clarity and legal certainty for local governments and community miners, guiding them in establishing, supervising, and enforcing compliant mining operations.

7. Regulation : KEPMEN ESDM 192.K/MB.01/MEM.B/2025

Date : 27 May 2025

Title (Indonesian) : Dokumen Pengelolaan Wilayah Pertambangan Rakyat Provinsi Gorontalo

Title (English) : Management Document for People's Mining Areas in Gorontalo Province

<u>Summary</u>

KEPMEN ESDM 192.K/MB.01/MEM.B/2025 formalizes the management framework for Community Mining Areas (WPR) in Gorontalo Province, building on national mining regulations such as Government Regulation 96/2021 and 25/2023. It designates specific zones where small-scale, community-based mineral and coal extraction may take place, establishing official recognition of these areas and defining their boundaries. The decree includes annexed maps and technical specifications detailing precise locations, alongside clear environmental and safety standards that must be adhered to by local miners and authorities. It consolidates regulatory guidance on technical operations—including mapping, site management, and worker safety—while aligning environmental protection measures such as land reclamation, waste handling, and ecosystem preservation. It also sharpens protocols for

licensing, monitoring, and compliance enforcement, ensuring that mining activities within WPRs follow sustainable and legal practices. Additionally, the decree authorizes the Ministry of Energy and Mineral Resources to review and update WPR documentation annually, allowing adaptive management in response to environmental, technical, or socioeconomic changes. This decision represents a continuation of national policy efforts to optimize governance of small-scale mining operations, providing clarity and legal certainty for local governments, miners, and stakeholders.

8. Regulation : KEPMEN ESDM 188.K/TL.03/MEM.L/2025

Date : 26 May 2025

Title (Indonesian) : Pengesahan Rencana Usaha Penyediaan Tenaga Listrik PT Perusahaan Listrik

Negara (Persero) Tahun 2025 sampai dengan Tahun 2034

Title (English) : Approval of the Electricity Supply Business Plan of PT Perusahaan Listrik Negara

(Persero) for the Years 2025 to 2034

Summary

This Ministerial Decree officially endorses PT PLN's Business Plan for Electricity Supply (Rencana Usaha Penyediaan Tenaga Listrik/RUPTL) for the period of 2025 to 2034. This decree builds upon and replaces the previous RUPTL coverage for 2021–2030 under Decree No. 188.K/HK.02/MEM.L/2021. Under the new decree, PLN is directed to align its strategic investment and operational programs with national energy and environmental objectives. The RUPTL details forecasts for electricity demand and outlines projections for installed capacity, incorporating both conventional and renewable energy sources. It includes plans for grid development, enhancements in transmission and distribution infrastructure, and diversification of the generation mix to support sustainability goals. The document expressly references relevant laws and regulations governing energy and electricity supply, including Law No. 30 of 2009, Government Regulation No. 14 of 2012, and the National Energy Policy under Government Regulation No. 79 of 2014. By formalizing PLN's business plan under ministerial approval, the decree provides legal certainty for long-term investments and signals the government's intent to steer the electricity sector's growth. It ensures that infrastructure planning, capacity expansion, and service quality improvements are implemented consistently with national priorities through 2034.

9. Regulation : KEPMEN ESDM 184.K/HK.02/MEM.S/2025

Date : 26 May 2025

Title (Indonesian) : Tim Tanggap Insiden Siber Sektor Energi dan Sumber Daya Mineral

Title (English) : Cyber Incident Response Team for the Energy and Mineral Resources Sector

Summary

Ministerial Decree 184.K/HK.02/MEM.S/2025 establishes the Energy and Mineral Resources Sector Cyber Incident Response Team (ESDM-CSIRT) within the Indonesian Ministry of Energy and Mineral Resources. The decree mandates the formation of a dedicated team responsible for coordinating cybersecurity efforts across the ministry's organizational units and collaborating with external stakeholders such as the National Cyber and Crypto Agency (BSSN) and other relevant institutions.

The decree outlines a clear structure for the cyber response team, defining leadership and functional roles. It appoints a Chairperson to oversee the ESDM-CSIRT and several members who serve as coordinators and technical specialists. Positions include a coordinator for incident mitigation and recovery, sub-coordinators for network, server, and application security, and a technical team to execute incident-related tasks. ESDM-CSIRT is tasked with establishing standardized procedures for preventing cybersecurity incidents, managing and coordinating response actions during incidents, and ensuring alignment with national cybersecurity protocols. The team is also responsible for regular communication and data sharing with the BSSN to enhance interagency collaboration and maintain comprehensive cyber situational awareness.

10. Regulation : KEPMEN ESDM 176.K/MG.01/MEM.M/2025

Date : 19 May 2025

Title (Indonesian) : Harga Minyak Mentah Indonesia Bulan April 2025

Title (English) : Indonesia Crude Oil Price for April 2025

Summary

This regulation sets the price of Indonesian crude oil for April 2025, which includes prices for Primary Crude Oil and Other Crude Oil. The Other Crude Oil Price consists of Permanent Crude Oil Price and Temporary Crude Oil Price. The average price of Indonesian Crude Oil Price for April 2025 is US\$65,29/barrel. This regulation also contains an appendix that describes the prices of various types of main crude oil, permanent crude oil, and temporary crude oil, along with their formulas.

11. Regulation : KEPMEN ESDM 175.K/MB.01/MEM.B/2025

Date : 14 May 2025

Title (Indonesian) : Harga Mineral Logam Acuan dan Harga Batubara Acuan Untuk Periode Kedua

Bulan Mei Tahun 2025

Title (English) : Reference Metal Mineral Price and Reference Coal Price for Second Period of

May 2025

Summary

The Decree of the Minister of Energy and Resources number 175.K/MB.01/MEM.B/2025 establishes the reference price of metal minerals and reference price of coal for the second period of May 2025. The metal mineral commodities mentioned in this Decree are nickel, cobalt, lead, zinc, aluminium, copper, forms of gold, forms of silver, forms of tin, manganese, iron ore, chrome ore, ilmenite concentrate, and titanium concentrate. There are different reference prices for each commodity as seen in the appendix of the Decree.

Reference price for Coal (6.322 GAR) is 110,38 USD/ton,

Reference price for Coal I (5.300 GAR) is 76,62 USD/ton,

Reference price for Coal II (4.100 GAR) is 50,58 USD/ton.

Reference price for Coal III (3.400 GAR) is 35,42 USD/ton.

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