## Family + Business Diagnostic Lab

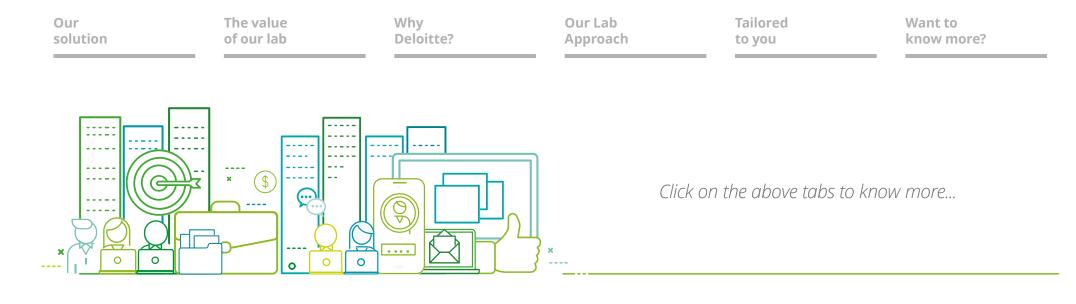
How do I know if my business and family is healthy?

Do I have relevant and robust communication practices in place?

Do I have the right governance structure and processes in place for the family group?

Do we have family harmony and is there a sense of equality among our next generation?





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Our	The value	Why	Our Lab	Tailored	Want to
solution	of our lab	Deloitte?	Approach	to you	know more?

Deloitte Private have developed a unique methodology that assists Family Enterprises seeking to safeguard the future of their family business and improve the communication between family members and the business.

The methodology is bought to life through a focused workshop facilitated by a team of Family Enterprise specialist and SMEs, providing you with a broad range of perspectives to;

- quickly advise and prepare you for the path to achieving your family and business goals;
- and help you prioritise and recommend the most critical initiatives to support your Family + Business roadmap.

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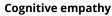
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We help family businesses navigate the shifts in perspectives, goals and interests as a result of the every-evolving, complex lifecycles of the business. Our goal is to provide you with a transparent forum to address problems and identify opportunities.



Understand what you have experienced.





Human-centered Ensure the solutions are fit for your family business.





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#### Innovation experts.

Our innovation consultants have developed a 35-year-old model using meta-analysis from global family run businesses to drive insights for this lab.

#### Family Business Trusted Advisers.

Our Deloitte Private specialists work with some of the largest and most diverse family businesses in the world to help solve some of their most complex family business issues.

#### **Global capabilities.**

Our ability to locate and engage the right level of specialist support, capability and knowledge from across our networks to help you capitalise on your opportunities.

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#### Our Family + Business Diagnostic Lab Approach

Survey	<b>&gt;</b> v	Vorkshop	會 >	Support	¢
Family members and employees complete our confidential 15min survey to reveal perceptions relating to business and family values.	fac det	y decision-makers attend a structured workshop led by our Family Enterprise specia cilitators, unpacking the survey perceptions to provide holistic discovery journey to termine the health of the family and the business. At the end of the workshop we I help you form a tangible roadmap combining the family and business ambitions.	lists	We can help you loca the support you requ the our networks to e capitalise on all oppo	uire from across effectively

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We have designed workshop to suit your situation, ensuring you the opportunity to address issues and opportunities at pace without risk of losing momentum.

### $(\mathfrak{R})$ Face to Face



Creating content live in one of our agile green house workshop spaces.

#### D Virtually

Removing travel and time restrictions we can create content live, whilst still maintain a robust workshop experience with the use of Deloitte technology solutions.

#### $\left( \sqrt{2} \right)$ A combination of the Two

Allowing you the opportunity to bring the best subject matter experts from across the globe and providing you the opportunity to invite family members based in other geographies we can tailor an experience to suit your needs.

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Our solution

The value of our lab Why Deloitte? Our Lab Approach Tailored to you Want to know more?

#### Contact



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