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Deloitte Global 2025 Gen Z and Millennial Survey

Country profile: New Zealand

## Methodology and global key messages



Deloitte's Global Gen Z and Millennial Survey, now in its 14th year, examines the factors shaping the worldviews of **23,482 Gen Z and millennial respondents across 44 countries**. The results reveal a cohort of young professionals who are rejecting traditional rules and antiquated structures in their pursuit of career satisfaction—and ultimately, happiness.

*Gen Zs and millennials are ambitious*. But for them, success is not necessarily about climbing the corporate ladder. Learning and development is a priority, and they expect their employers to provide these opportunities. Some have foregone higher education to pursue the practical skills that trade or vocational training provides. And as technology transforms the world of work, Gen Zs and millennials are enhancing their knowledge and embracing new tools, such as GenAI.

These generations are seeking more than just a job. Making money is important but so is finding meaningful work and well-being. They are looking for careers with the right balance of these factors, a "trifecta" that can be hard to find.

They have high expectations for their employers, and they often job hop to meet their career ambitions in a world where the social contract between employers and employees has eroded. Many feel their managers are not meeting their needs. Some believe that companies are not doing enough to address workplace stress. And most are feeling the pressures of the cost of living.

The findings demonstrate the need for organizations, senior leaders, and managers to create environments where workers can not only attain the trifecta of *meaningful work, financial security, and well-being*, but also achieve the professional growth they are looking for. By supporting these pillars consistently, organizations can uphold the social contract and create a cycle of satisfaction, engagement, and success.

### Among this year's key findings:



Learning and development is a top priority, but many feel their managers are missing the mark



Soft skills are vital as GenAl transforms work



Money, meaning, and well-being intersect to form the foundation for happiness at work



Supporting employee well-being should start with addressing the root causes of workplace stress



**Environmental concerns** continue to influence Gen Z and millennial behavior

The following deck examines how **New Zealand's Gen Zs and millennials** stand out from their global counterparts on these key themes.

#### Our methodology

The 2025 Gen Z and millennial Survey solicited the views of 14,751 Gen Zs and 8,731 millennials (23,482 respondents in total), from 44 countries across North America, Latin America, Western Europe, Eastern Europe, the Middle East, Africa, and Asia-Pacific. Fieldwork was completed between 25 October and 24 December 2024.

As defined in the study, Gen Z respondents were born between January 1995 and December 2006, and millennial respondents were born between January 1983 and December 1994.

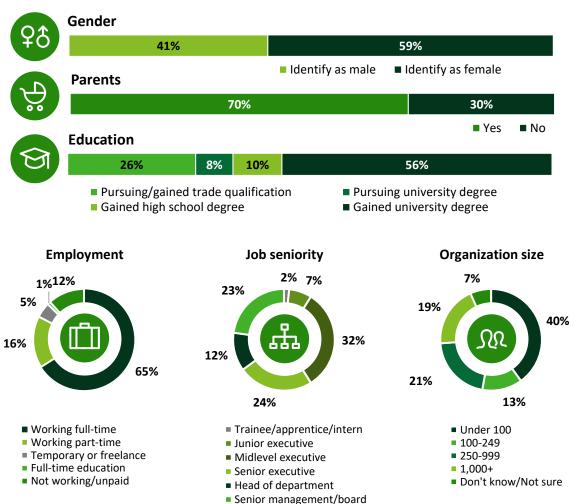
## Country profile: New Zealand

510 total respondents in New Zealand: 302 Gen Zs and 208 millennials



#### **GEN Z PROFILE** Gender 38% 61% ■ Identify as female Identify as male **Parents** 29% 71% Yes ■ No **Education** 21% 36% 9% 32% Pursuing/gained trade qualification Pursuing university degree ■ Gained high school degree Pursuing high school degree ■ Gained university degree **Employment** Job seniority **Organization size** 8% 6% 6% 7% 3% 20% 19% 51% 29% 18% 38% ■ Working full-time Trainee/apprentice/intern ■ Under 100 Working part-time Junior executive **100-249** ■ Temporary or freelance Midlevel executive **250-999** Senior executive Full-time education **1.000+** Head of department Not working/unpaid Don't know/Not sure Senior management/board

#### MILLENNIAL PROFILE



Career growth and skills needed to succeed in the workforce

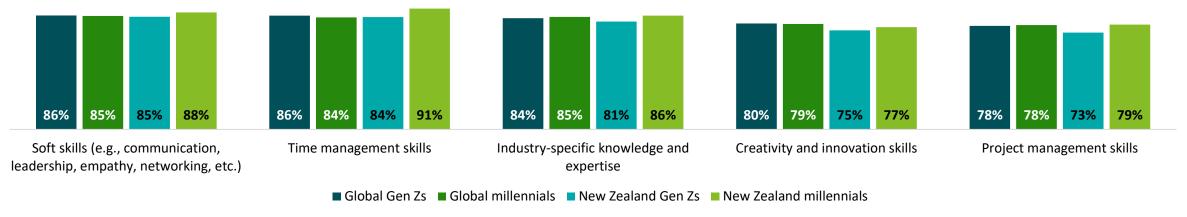


65% of Gen Zs and 48% of millennials in New Zealand say they are developing skills to advance their careers once a week or more

#### Most helpful tools for career growth according to Gen Zs and millennials (those saying they find these very/somewhat helpful)

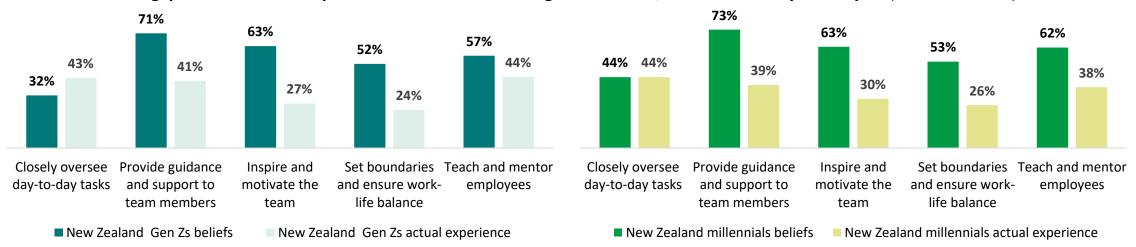


#### Most required skills for career advancement according to Gen Zs and millennials (percentage of respondents selecting highly/somewhat required):

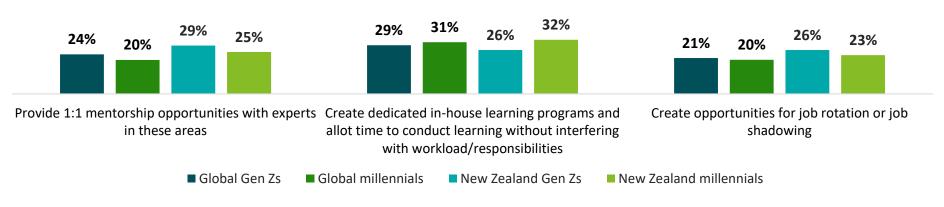




#### The gap between what respondents believe their managers should do, versus what they actually do (in New Zealand)



#### Top ways in which employers can support Gen Z and millennial learning needs (from top 2 selected)



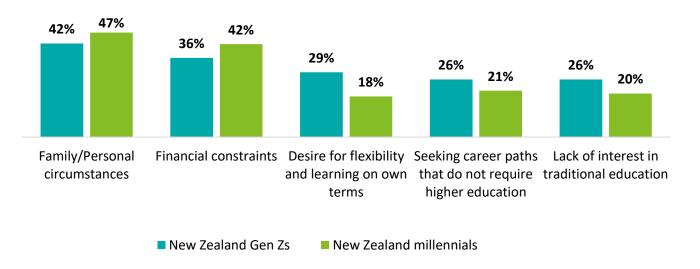
#### Examining the value of higher education



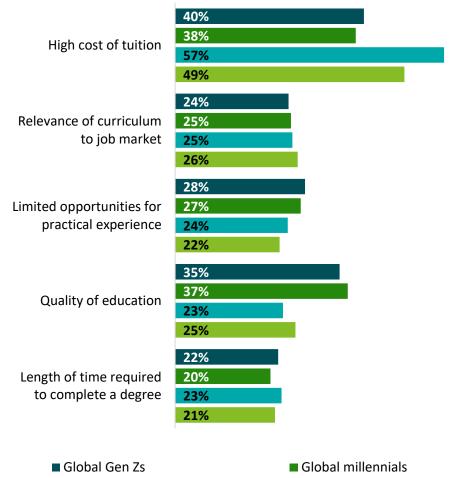


**30% of Gen Zs and 37% of millennials in New Zealand** say they decided not to pursue higher education compared to 31% of Gen Zs and 32% of millennials globally

#### Reasons influencing their decision not to pursue higher education (in New Zealand)



#### Concerns about the higher education system



New Zealand Gen Zs

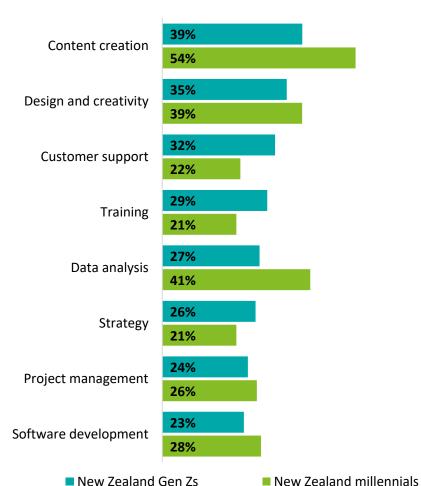
■ New Zealand millennials

#### The promise of GenAl



#### 36% of Gen Zs and 48% of millennials in New Zealand are already using GenAI in their day-to-day work.

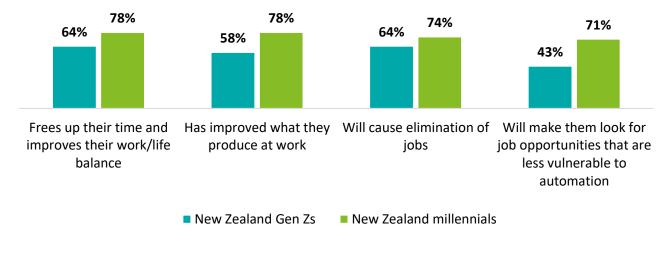
#### **Current use cases for GenAl tools**





10% of Gen Zs and 13% of millennials in New Zealand say they have already completed GenAl training. And 20% of Gen Zs and 27% of millennials in New Zealand say they plan to complete training within the next 12 months.

**Mixed views on GenAI** (percentage of Gen AI users who strongly agree/agree with the following statements about GenAI in the workplace)



#### Career ambitions and reasons for leaving an employer





23% of Gen Zs and 32% of millennials in New Zealand are no longer working in the industry or career path they originally intended.



Happiness and the intersection of money, meaning, and well-being



## Money

How financial security correlates with happiness (Global)



of financially secure Gen Zs who say they are happy

vs. 28% of

**financially insecure** Gen Zs who **say they are happy** 



of **financially secure** millennials who **say they are happy** 

vs. **31%** of

financially insecure millennials who say they are happy

Dissatisfied Gen Zs who are happy

## Meaning

How alignment with their organization's values correlates with happiness (Global)



of Gen Zs whose values are aligned with their organization who say they are happy

vs. **31%** of

Satisfied millennials who are happy

Gen Zs whose values are NOT aligned with their organization who say they are happy



of millennials whose values are aligned with their organization who say they are happy

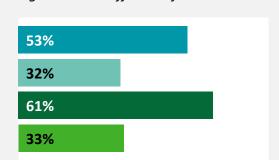
vs. **34%** of

millennials whose values are NOT aligned with their organization who say they are happy

### Well-being

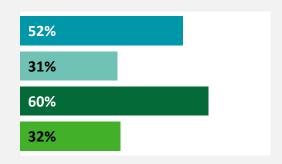
How satisfaction levels across certain job aspects correlate with happiness (Global)

Their organization's efforts to foster better mental health

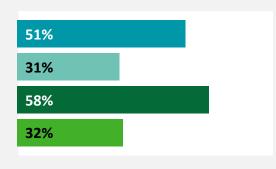


Satisfied Gen Zs who are happy

Having opportunities to grow at work



Current work/life balance



Dissatisfied millennials who are happy

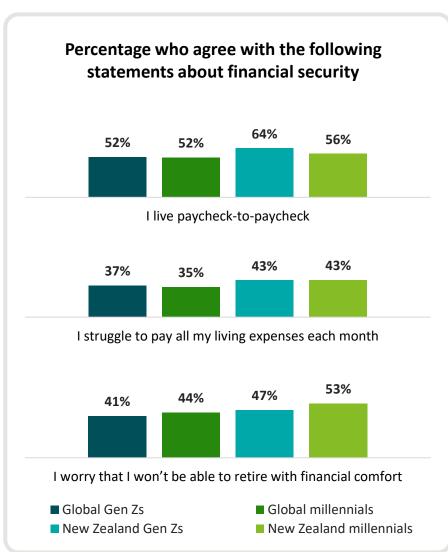
Financial concerns: Cost of living continues to take a toll



#### **Top concerns**

	Cost of living	Mental health of my generation	Climate change/ protecting the environment	Unemployment	Crime/ personal safety
New Zealand Gen Zs	54%	27%	22%	19%	17%

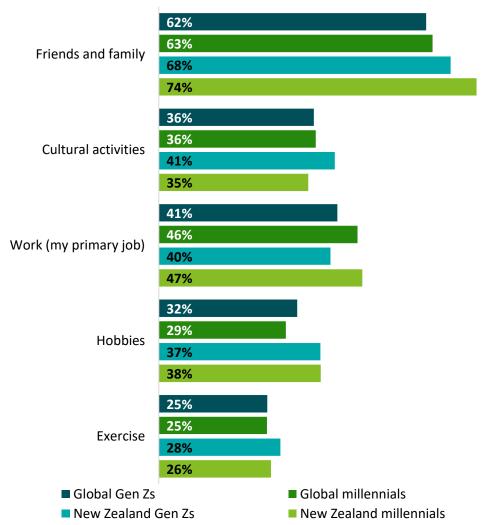
	Cost of living	Mental health of my generation	Crime/ personal safety	Health care/ disease prevention	Income inequality/ distribution of wealth
New Zealand millennials	60%	27%	20%	19%	17%



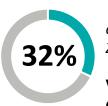
Prioritizing purpose: How younger generations are seeking meaning at work



#### Most important factors to their sense of identity



Percentage of respondents who rejected a potential employer based on their personal ethics/beliefs (those saying yes)



of Gen Zs in New Zealand

vs. **41%** of Gen Zs globally



of millennials in New Zealand

vs. **40%** of millennials globally

Percentage of respondents who left a job because it lacked purpose (those saying yes)



of Gen Zs in New Zealand

vs. **44%** of Gen Zs globally



of millennials in New Zealand

vs. **45%** of millennials globally



91% of Gen Zs and 98% of millennials in New

**Zealand** consider a sense of purpose to be very or somewhat important for their job satisfaction and well-being.

#### Enhancing mental well-being by confronting workplace stress

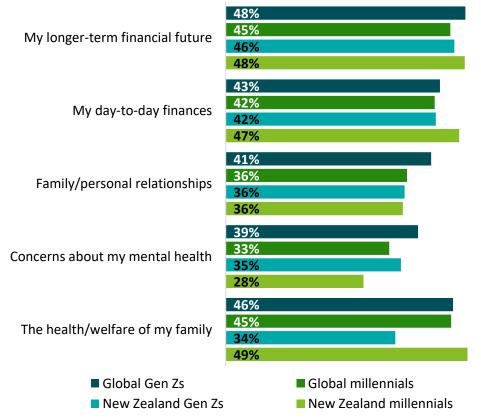




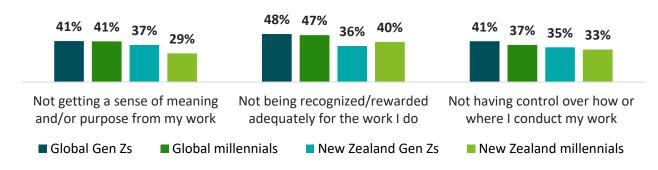
**47% of Gen Zs and 45% of millennials in New Zealand** say they feel stressed or anxious all or most of the time.

## Top five factors contributing a lot to their feelings of anxiety

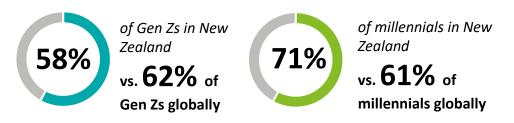
**or stress:** \*asked only of those who feel anxious or stressed



31% of Gen Zs and 29% of millennials in New Zealand said that their job is a factor contributing a lot to their feelings of anxiety or stress. These are the top three factors driving stress at work:



Percentage of respondents who say their employer is taking the mental health of employees seriously (those saying strongly agree/agree)



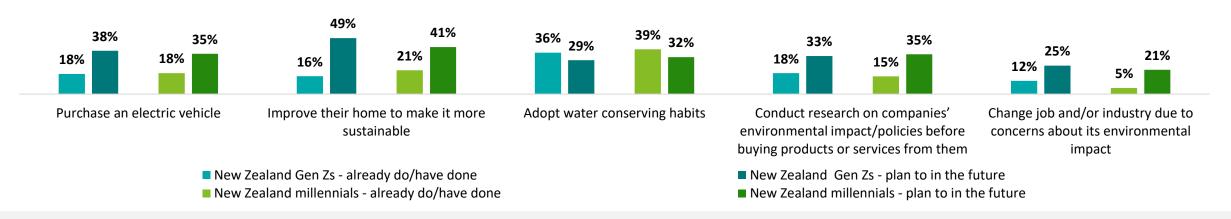
Anxiety and action: How environmental concerns shape Gen Z and millennial behavior



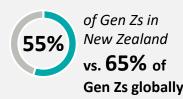


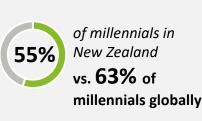
61% of Gen Zs and 51% of millennials in New Zealand, compared to 65% of Gen Zs and 63% of millennials globally say that they have felt worried or anxious about environmental impact in the last month.

#### **Environmental impact actions taken or planned**

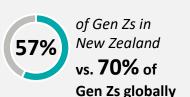


Percentage of respondents who say they are willing to pay more to purchase environmentally sustainable products or services (those saying strongly agree/ agree)



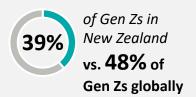


Percentage of respondents who consider a company's environmental credentials or policies when evaluating a potential employer (those saving be very/somewhat important)





Percentage of respondents who say that they and their colleagues have put pressure on their employers to take action on protecting the environment (those saying strongly agree/ agree)





of millennials in
New Zealand
vs. 47% of
millennials globally

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