

Bid Notice for the Selection of Valuation Firm

This notice is issued for the selection of a valuation firm to conduct the valuation of shares issued by "A" Life Insurance Company (incorporated under the Commercial Act of Republic of Korea, hereinafter referred to as "A Life Insurance"), which are held by four financial investors (hereinafter referred to as "FIs").

- Details -

1. Overview

- Purpose: Valuation of unlisted shares issued by A Life Insurance held by FIs
- Selection Method: Open competitive bidding
- Process: Deloitte Anjin LLC (hereinafter referred to as "Deloitte"), acting as an independent intermediary, will select three candidate valuation firms. A Life Insurance's representative will then select one firm from these candidates to perform valuation services.

2. Submission Due: 16th January 2025 (Thursday) 16:00 KST

- Proposals must be submitted electronically to the e-mail address specified in the Request for Proposal (RFP).

3. Qualifications for Bid

- Eligible organizations include:
 - Independent public accounting firm
 - Actuarial firm
 - Investment bank
 - Financial institution
 - Other organizations with demonstrated experience in valuing unlisted shares of life insurance companies.

4. Other Considerations

- Role of Deloitte: Deloitte serves solely as an intermediary in the selection process and makes no guarantee nor assumes any liability regarding the selection process or its outcome.
- Contract Formation: A Life Insurance's representative will enter into a valuation service contract with one of the three proposed firms. In the event the representative is unable to make a selection, Deloitte may select the valuation firm.
- Proposal Evaluation:

- Evaluation of proposals will be conducted based solely on the submitted documents.
- Detailed evaluation criteria will not be disclosed.
- Submitted documents will not be returned.
- For further details not covered in this notice, please refer to the RFP.

5. Inquiries

For inquiries regarding the notice or to express interest in submitting a proposal, please contact the person in charge below.

- Tel: 02) 6676-1000 (main contact for A Life Insurance Valuation Firm Selection)
- E-mail: KRexternalvaluation@deloitte.com

December xx, 2024

Deloitte Anjin LLC