

**Deloitte.**



Tech CGT3

Tax Technology Transformation

March 2026

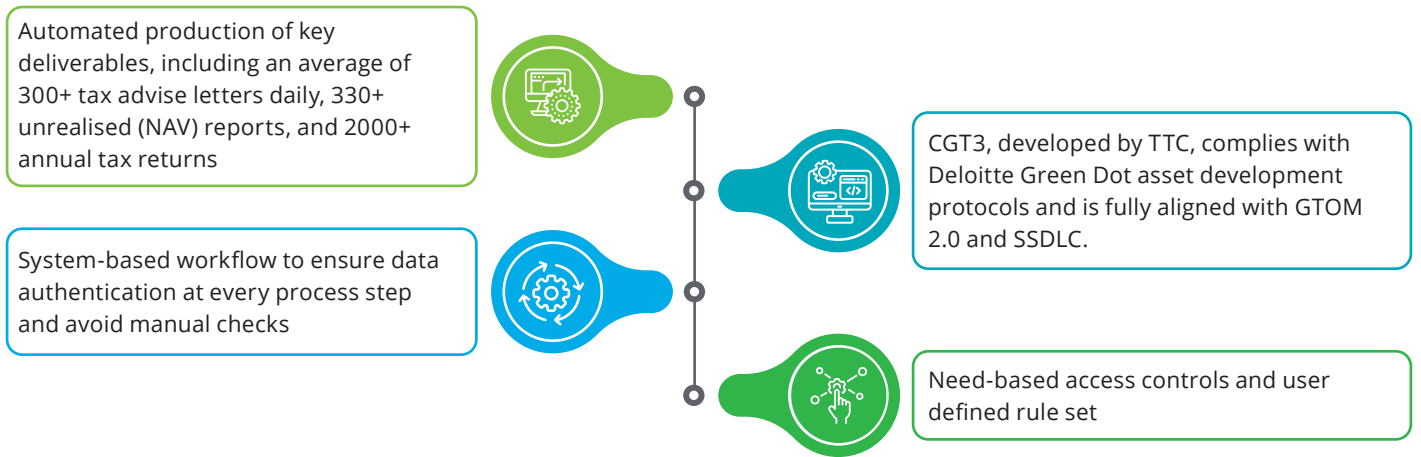
**A tax compliance automation platform for foreign portfolio investors (FPIs).**

CGT3 is an advanced cloud-based tax automation platform that enhances efficiency for FPIs and Alternative Investment Funds, It empowers Deloitte South Asia’s tax teams with improved capabilities and enabling differentiated, technology-driven services while ensuring compliance with strict regulatory standards and timelines.

**What sets it apart**

DSA Tax & Legal delivers comprehensive tax advisory and compliance services to FPIs on their investments in the Indian capital markets. We currently serve 2,900+ FPI clients, contributing US\$16 million in FY25 revenue and holding a 26 percent market share.

CGT3 enables the FPI practice to achieve significant operational efficiency and scale, including:



**How it works**



## Built for performance



Swift & accurate computation of gains & loss for complex tax structure, Treaty availing clients and various underlying income.



Customisation for tax positions, investment strategy, accounting methods reporting currency.



Strengthening DSA's competitive positioning against other Big 4 firms by establishing CGT3 as a differentiated, technology led tax automation platform.



Industry leadership through innovation, including the development of a standardised repatriation template that enables faster, settlement date-based fund transfers aligned to SEBI's t+1 norms, reducing processing time by 30 percent.



Automated generation of partner-level billing summaries up to the previous month-end, improving financial oversight.

## Who's using it



The CGT3.0 asset is being used to provide robust tax services in computing clients' tax positions. Tax computation in India is very complex and dynamic, as it depends on various factors. This asset will allow us to consistently serve our large, global FPI funds, including major sovereign funds, pension funds, mutual funds and insurance companies etc. and gain an edge over our competitors in the Big 4 space.

## Talk to our experts



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