

7 December 2022

Circular to Suppliers

Dear Sir/Madam

Murray & Roberts Pty Ltd (ACN 105 617 865)
and certain entities listed in Schedule A
(All Administrators Appointed)
(MRPL, Clough or the Group)
(Trading as Clough)

1. Appointment of Voluntary Administrators

Sal Algeri, Jason Tracy, Glen Kanevsky and David Orr were appointed Joint and Several Voluntary Administrators (**Administrators**) of the Group on 5 December 2022, pursuant to Section 436A of the *Corporations Act 2001* (the **Act**).

As the Administrators:

- we have taken control of the business and operations of the Group. We are continuing to trade the Group's business on a **business as usual basis** whilst we explore options including a recapitalisation or a sale of the business
- we are responsible for dealing with the staff and suppliers of the business in respect to the ongoing trading of the business from the date of our appointment as well as conducting a sale of business process.

The effect of the appointment of the Administrators is to place a moratorium on the payment of amounts due to unsecured creditors for debts incurred up to the date of their appointment.

We will advise you shortly of when the first meeting of creditors will be held and any subsequent meetings including when creditors can expect to receive a report detailing our investigations into the affairs of the Group.

2. Pre-appointment invoices (up to 5 December 2022)

We understand that there may be an outstanding debt owed to you by the Group.

We will be sending further correspondence during the administration period in respect to the expected quantum of any return to creditors for debts outstanding as at the date of our appointment.

3. Future services (from 6 December 2022)

During the voluntary administration, Administrators are personally liable under Section 443A of the Act for any approved liabilities incurred while we are Administrators. This means that we will pay for all services performed by you since the time of our appointment in accordance with the current trading terms.

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Being able to maintain the business through ongoing trade is critical to realising a recapitalisation or sale of the business (which, in turn is the principal way payment of pre-appointment debts can be maximised).

Please note that the Administrators will not accept liability for payment for any goods or services supplied during the administration period without the authority of the specified authorised signatories contained at **Annexure A**.

To this end, we request that you urgently confirm your cooperation throughout the administration period including the provision of services on an ongoing basis. If these terms are not acceptable to you, we request you urgently advise the terms on which you will provide services to the business.

Please open a new account for the relevant purchasing entity styled with the company name followed by **"(Administrators Appointed)"**. Accounts held prior to our appointment should not be used, so as to allow easier reconciliation and payment in the future.

If there are any outstanding or incomplete orders placed by the Group prior to our appointment, please contact us on the details below to obtain written instructions concerning your order.

Once again, your continued support of the business is appreciated during this period which is critical to achieving a successful outcome for all creditors.

For all queries, depending on the nature, please send your questions to the following channels:

Halo creditor platform: <https://aurestructuring.deloitte-halo.com/clough>
General queries: cloughVA@deloitte.com.au

Yours faithfully



David Orr
Joint and Several Administrator

Schedule A

Company name	ACN
Murray & Roberts Pty Ltd	105 617 865
Clough Limited	008 678 813
Clough Projects Australia Pty Ltd	109 444 215
Clough Projects International Pty Ltd	109 444 902
Clough Engineering Pty Ltd	009 093 869
Clough Projects Pty Ltd	109 444 831
Clough Operations Pty Ltd	109 444 279
Clough Overseas Pty Ltd	067 272 182
Clough Seam Gas Pty Ltd	139 610 656
Clough Engineering & Integrated Solutions (CEIS) Pty Ltd	097 480 736
E2o Pty Ltd	125 234 924
Sharp Resources Pty Ltd	166 613 127

Annexure A – Authorised signatories

Murray & Roberts Pty Ltd (ACN 105 617 865)
and certain entities listed in Schedule A
(All Administrators Appointed)
(MRPL, Clough or the Group)
(Trading as Clough)

Authorised Signatories

NAME: David Orr

SIGNATURE:  _____


NAME: Sal Algeri

SIGNATURE:  _____

NAME: Jason Tracy

SIGNATURE:  _____

NAME: Glen Kanevsky

SIGNATURE:  _____

Purchaser order of up to \$250,000

NAME: Jacinta Nielsen

SIGNATURE:  _____

NAME: Tim Norman

SIGNATURE:  _____

NAME: Jacki Kwok

SIGNATURE:  _____

NAME: Daniel Linaker

SIGNATURE:  _____

NAME: Matthew Carr

SIGNATURE:  _____