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TO THE CREDITOR AS ADDRESSED

13 September 2016

Dear Sir/Madam

Tasman Civil Pty Ltd (In Liquidation) ACN 113 204 461 (Tasman Civil) Tasman Civil Underground Pty Ltd (In Liquidation) ACN 163 327 955 (TUG)

I refer to the appointment of Vaughan Neil Strawbridge and I as Joint and Several Liquidators of Tasman Civil and TUG on 24 August 2016 and to my circular to creditors dated 31 August 2016.

I wish to advise that meetings of creditors were held on 9 September 2016 and that the following key matters were resolved:

- That the meetings of creditors for Tasman Civil and TUG be held concurrently
- There being no objections or requests to replace the liquidators, Vaughan Strawbridge and I were confirmed as being the appointed liquidators for Tasman Civil and TUG
- Committees of Inspection were formed with the following members:

Company	Committee Member	Representing
Tasman Civil Pty Ltd	Damien Price	D & S Utility Contractors
Tasman Civil Pty Ltd	Donald King	Allstate Kerbing & Concrete
Tasman Civil Pty Ltd	Gary Warne	InEarth Civil Contracting
Tasman Civil Pty Ltd	Steve Guilbert	Horizon Works
Tasman Civil Pty Ltd	Roger Thurston	Employee
Tasman Civil Underground Pty Ltd	Michael Trew	RCPA
Tasman Civil Underground Pty Ltd	Andrew Sutton	Employee

I will consult with the Committees of Inspection from time to time as issues arise that may require their involvement and input.

My immediate tasks as liquidator are to attend to the sale of property, plant and equipment and to progress the recovery of debtors and retentions. I will also continue to progress my investigations into the affairs of the companies with a view to identifying any causes of action that may benefit creditors.

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As the liquidations progress I will provide further updates to creditors.

Should you have any queries in this matter, please contact this office via the Tasman Group hotline (08) 9365 7070 or via email at tasman@deloitte.com.au.

Yours faithfully,

Jason Tracy

Joint and Several Liquidator