No: (P)NSD1872/2012

Federal Court of Australia

District Registry: New South Wales

Division: General

IN THE MATTER OF RETAIL ADVENTURES HOLDINGS PTY LIMITED (ADMINISTRATORS APPOINTED) ACN 136 178 839

VAUGHAN NEIL STRAWBRIDGE AND JOHN LETHBRIDGE CREIG AND DAVID JOHN FRANK LOMBE, EACH IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF RETAIL ADVENTURES PTY LTD (ADMINISTRATORS APPOINTED) ACN 136 178 839 Plaintiff

RETAIL ADVENTURES HOLDINGS PTY LIMITED (ADMINISTRATORS APPOINTED) ACN 136 178 839

Defendant

ORDER

JUDGE:

Justice Jagot

DATE OF ORDER:

27 November 2012

WHERE MADE:

Sydney

COURT OF AUGURDALIA ADBITRALIA AD

THE COURT ORDERS THAT:

- 1. The date by which the Plaintiffs are required by section 439A of the *Corporations Act* 2001 (Cth) (the **Act**) to convene the second meeting of creditors of Retail Adventures Holdings Pty Limited (Administrators Appointed) ACN 136 178 839 (the **Company**) be extended to 26 February 2013.
- 2. Pursuant to section 447A(1) of the Act, Part 5.3A of the Act is modified in relation to the Defendant such that, notwithstanding section 439A(2) of the Act, the second meeting of the creditors of the Company may be convened at any time before the end of the convening period (as extended by Order 1), provided that the Plaintiffs give notice of the meeting in accordance with section 439(3) of the Act.

- 3. The Plaintiffs have liberty to apply to the Court for any purpose connected with the administration of the Company, including, but not limited to, leave to apply for a further extension of the convening period as extended by Order 1.
- 4. Any person having sufficient interest may apply to vary Orders 1 and 2 on 5 days' written notice to the Plaintiffs' solicitors.
- 5. The Plaintiffs provide notice to the creditors of the Company in the terms of these Orders by email, where an email address for the creditors is held, or by way of written correspondence sent to their last known address. The Plaintiffs are also to make available on their website, www.deloitte.com, a copy of these Orders.

Deputy District Registrar

6. The costs of this application are costs and expenses in the administration of the Company and are to be paid out of its assets.

Date that entry is stamped: 27 November 2012

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