Deloitte Touche Tohmatsu ABN 74 490 121 060

Grosvenor Place 225 George Street Sydney NSW 2000 PO Box N250 Grosvenor Place Sydney NSW 1220 Australia

Tel: +61 2 9322 7000 Fax: +61 9322 7261 www.deloitte.com.au

TO ALL CREDITORS

15 March 2016

Dear Sir/Madam

OCEANLINX LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 104 404 (the Company)

We refer to our report to creditors dated 3 March 2016 (the Report).

It has come to our attention that the proxy form attached to the report at Appendix B was incomplete. An amended proxy form is attached to this letter.

We confirm that the AGM will continue to be held on Thursday 17 March 2016 at 3.30pm (AEDT). Should you wish to submit a proxy form, please ensure you do so by 12pm on Thursday 17 March 2016.

Should you have any queries in relation to the above, do not hesitate to contact Laura Lombe of this office on (02) 9322 3115 or by email at <u>llombe@deloitte.com.au</u>.

Yourş faithfully

Vaughan Strawbridge Joint and Several Liquidator

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee, and its network of member firms, each of which is a legally separate and independent entity. Please see www.deloitte.com/au/about for a detailed description of the legal structure of Deloitte Touche Tohmatsu Limited and its member firms.

Liability limited by a scheme approved under Professional Standards Legislation.

Member of Deloitte Touche Tohmatsu Limited

FORM 532

Regulation 5.6.29

CORPORATIONS ACT 2001

APPOINTMENT OF PROXY CREDITORS' MEETING

OCEANLINX LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 104 404 ("the Company")

*1/*We (1)

of

a creditor of Oceanlinx Limited, appoint (2)

.....

or in his or her absence

as *my/our *general/special proxy to vote at the joint meeting of members and creditors to be held on Thursday 17 March 2016 at 3:30pm (AEDT), or at any adjournment of that meeting.(3)

(i) to vote on all matters arising at the meeting (IF GENERAL PROXY) \Box

OR

(ii) to vote for or against the following resolutions (IF SPECIAL PROXY)

ONLY COMPLETE THE FOLLOWING IF YOU HAVE APPOINTED A SPECIAL PROXY ABOVE:

Please circle your preferred voting option:

1. To consider and if thought fit, approve the Joint and Several Liquidators' current remuneration:

"That the additional remuneration of the Liquidators, their partners and staff, for the period of the Liquidation from 17 December 2014 to 17 February 2016 is fixed at a sum equal to the cost of time spent by the Liquidators and the Liquidators' partners and staff, calculated at the hourly rates as detailed in the Remuneration Report of 3 March 2016 of fees equalling \$136,124.50 plus GST plus disbursements equalling \$13,051.51 plus GST, and that the Liquidators can draw the remuneration and disbursements as required."

FOR / AGAINST / ABSTAIN

2. To consider and if thought fit, approve the Joint and Several Liquidators' future remuneration:

"That the remuneration of the Liquidators, their partners and staff, for the period of the Liquidation from 18 February 2016 to the conclusion of the liquidation is fixed at a sum equal to the cost of time spent by the Liquidators and the Liquidators' partners and staff, calculated at the hourly rates as detailed in the Remuneration Report of 3 March 2016 of fees equalling \$120,000 plus GST and disbursements, and that the Liquidators can draw the remuneration and disbursements as incurred. Should a lessor amount be actually incurred, only the lessor amount will be drawn. Should the fees be a greater amount, then the amount will be subject to a separate fee approval and will not be drawn until approved."

FOR / AGAINST / ABSTAIN

DATED this

day of

2016.

Signature

CERTIFICATE OF WITNESS

This certificate is to be completed <u>only if the person giving the proxy is blind or incapable of writing</u>. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy.

Dated:

Signature of Witness:

Description:

Place of Residence:

(1) If a firm, strike out "I" and set out the full name of the firm.

(2) Insert the name, address and description of the person appointed.

(3) If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution.

^{*} Strike out if inapplicable