

2 May 2017

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam,

Guvera Australia Pty Ltd (In Liquidation)
ACN 140 535 244 ("the Company")

We refer to previous correspondence in relation to the Company.

We advise that at a meeting held on 28 April 2017, creditors resolved to terminate the Company's Deed of Company Arrangement pursuant to Section 445C(c) of the Corporations Act 2001. Neil Cussen and I were subsequently appointed Joint and Several Liquidators of the Company.

Please note that we are currently investigating affairs of the Company and we will report to creditors in due course.

Should you have any questions please contact Sam Pearson (sampearson@deloitte.com.au) of this office on +61 2 6263 7275.

Yours faithfully,



Ezio Senatore
Joint and Several Liquidator