

CIRCULAR TO UNSECURED CREDITORS

8 September 2020

Dear Sir / Madam

**RE: Force Corp Pty Limited (In Liquidation)
ACN 109 630 079
(the Company or Force Corp)**

I refer to the appointment of Vaughan Strawbridge and myself as Administrators and subsequently Liquidators of the Company on 13 July 2015 and 23 November 2015 respectively.

I also refer to the letter from our solicitors, HWLE Ebsworth Lawyers (**HWLE**), dated 12 August 2020. In that letter HWLE advised, among other things, that the Liquidators' Application for directions from the Court regarding the distribution of the proceeds received from certain actions undertaken by the Liquidators (**Application**) was listed for a first directions hearing at the Supreme Court of New South Wales at 10.00am on 24 August 2020.

At the first directions hearing the Court made the following orders:

1. The Originating Process be listed for hearing before Black J on 24 November 2020 at 10am with an estimate of half a day plus.
2. The Plaintiffs serve on the parties specified in Order 3 and send to the Associate to Black J a written outline of submissions on or before 5pm on 17 November 2020.
- 2A. The Plaintiffs, together with any Interested Parties seeking to be heard, send a Statement of Agreed Facts to the Associate to Black J by 4pm on 3 November 2020.
3. The Plaintiffs provide notice of these orders on the following persons by 5pm on 26 August 2020:
 - a. Lease Collateral Pty Ltd;
 - b. Christopher Clarke Hill and Brett Lord in their capacity as the former receivers and managers of the assets and undertaking of Force Corp Pty Limited (in liquidation);
 - c. Commonwealth of Australia (administering the Fair Entitlements Guarantee Scheme); and
 - d. The Australian Securities and Investments Commission.
4. Liberty to apply be granted on 2 business days' notice, specifying the relief to be sought.

We note that the Application is listed for a final hearing at the Supreme Court of New South Wales at **10.00am on 24 November 2020**.

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If you have any issues or concerns relating to the Liquidators' Application, including whether you wish to appear at the final hearing of the Application or otherwise be heard as to the relief sought, please contact the HWL Ebsworth Lawyers on (02) 9334 8409 or by email at apng@hwle.com.au on or before 5.00pm on 20 November 2020.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'David John Frank Lombe', written in a cursive style.

David John Frank Lombe
Joint and Several Liquidator