

A.C.N. 603 323 182 Limited (formerly Axesstoday Limited) (Subject to Deed of Company Arrangement) (“**Company**”) – Notice of Extraordinary General Meeting and Extension of Deed of Company Arrangement

8 July 2020

The Company provides the following update since its previous announcement on 16 June 2020 regarding the proposed transaction with Equivalent Liberty Fintech Corporation (**ELFC**).

The Deed Administrators are convening a virtual meeting of shareholders of the Company at 11.00am (Melbourne time) on 7 August 2020.

The purpose of the meeting is to consider and vote on resolutions required for the proposed transaction with ELFC.

The Notice of Meeting and Explanatory Statement, together with the Independent Expert’s Report, can be downloaded from the following link:

<https://www2.deloitte.com/au/en/pages/finance/articles/axesstodaylimited.html>

These documents include important details about the business being considered at the meeting. You should download the materials and read them in full before the meeting. Proxy forms have been sent to shareholders. For details about how to complete and return your proxy form, please refer to the Notice of Meeting and Explanatory Statement.

Given the meeting is scheduled for 7 August 2020, the Deed Administrators have further extended the automatic termination date of the DOCA from 3 August 2020 to the earlier of the date determined in writing by the Deed Administrators and 14 August 2020.

Updates regarding the Company (whilst it remains subject to a DOCA) can be accessed via the Deed Administrators’ website:

<https://www2.deloitte.com/au/en/pages/finance/articles/axesstodaylimited.html>

Further inquiries can be made using the below details:

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