

MINUTES OF MEETING OF CREDITORS
ANIMAL SUPPLIES (WHOLESALE) PTY LTD ACN 058 258 870 (ASW)
AS CONSOLIDATED PTY LTD ACN 167 361 604 (ASC)
AUSTRALIAN SUPPLY AND DISTRIBUTION SOLUTIONS PTY LTD ACN 167 361 775
(ASDS)
ACN 094 221 913 PTY LTD (FORMERLY PET BRANDS CONNECT PTY LTD) ACN 094
221 913 (PBC)
(ALL IN LIQUIDATION)
(COLLECTIVELY THE COMPANIES OR THE ANIMAL SUPPLIES GROUP)

PRESENT

- | | |
|-----------------------|-------------------------------------------------------|
| - Vaughan Strawbridge | Joint Liquidator, Deloitte Financial Advisory Pty Ltd |
| - Andrew Whittingham | Deloitte Financial Advisory Pty Ltd |
| - Kevin Thay | Deloitte Financial Advisory Pty Ltd |

IN ATTENDANCE

Refer to the attached attendance registers.

CHAIRPERSON

Vaughan Strawbridge, Joint and Several Liquidator of the Companies, opened the meeting at 11:04 AM and advised that he would act as the Chairperson (**Chairperson**) of the meeting in accordance with Regulation 5.6.17(1) of the Corporations Regulations.

The Chairperson advised that Mr David Lombe, the other Joint and Several Liquidator of the Companies, was not in attendance and sent his apologies.

The Chairperson advised that this was a Meeting of Creditors for Animal Supplies (Wholesale) Pty Ltd (In Liquidation), AS Consolidated Pty Limited (In Liquidation), Australian Supply and Distribution Solutions Pty Ltd (In Liquidation) and ACN 094 221 913 Pty Ltd (formerly Pet Brands Connect Pty Ltd) (In Liquidation), which he would refer to collectively as "the Companies" or the "Animal Supplies Group" for the remainder of the meeting.

The Chairperson noted the attendance of Andrew Whittingham and Kevin Thay who assist with the day-to-day management of the liquidation.

The Chairperson confirmed that all those present at the meeting had signed the attendance register and where appropriate, had provided proxy forms. For those attending via teleconference, the Chairperson noted he would sign the attendance register on their behalf. There were no objections.

PURPOSE OF MEETING

The Chairperson advised the meeting was convened for the following purposes:

1. To provide an update to creditors in relation to the liquidation of the respective companies;
2. To consider the actions required to be carried out to completion of the winding up and an estimate of the time required;
3. To consider, and if thought fit, approve the Liquidators' current professional fees and disbursements for PBC and ASDS
4. To consider, and if thought fit, approve the Liquidators' future professional fees and disbursements for PBC and ASDS
5. To consider any other matters that may be lawfully brought forward.

TABLING OF DOCUMENTS

The Chairperson tabled the following documents:

1. Notice of Meeting of Creditors dated 3 May 2017;
2. Report to Creditors dated 3 May 2017;
3. Remuneration Report dated 26 April 2017;
4. Receipts and Payments Summary for ASW, ASDS and PBC for period 14 April 2016 – 31 March 2017; and
5. The Statement in Writing of Posting of Notice of Meeting (Form 530) dated 5 May 2017 and executed by Ms. Maria De Guzman of Kwik Kopy Printing, 28-30 Market Street, Sydney NSW 2000.

As there were no objections, the Chairperson took the tabled documents as being read.

NOTICE OF MEETING

The Chairperson advised that the meeting has been convened in accordance with the Notice of Meeting dated 3 May 2017, which has been advertised in the Australian Securities & Investments Commission (ASIC) Insolvency Notices website (<https://insolvencynotices.asic.gov.au>).

DECLARATION OF CONVENIENCE

The declaration advised that he had not received any objections that the time and place was not convenient for this meeting. Therefore pursuant to Corporations Regulation 5.6.14, the Chairperson declared the meeting was being held at a time and place most convenient for the majority of persons entitled to receive notice of the meeting, and that there were also creditors attending via teleconference.

QUORUM

The Chairperson declared in accordance with Regulation 5.6.16 of the Corporations Regulations that a quorum was present for each of the entities for the meeting.

The Chairperson noted the meetings were being held concurrently. No creditors objected to the meetings being held concurrently.

The Chairperson also advised that he would run through resolutions separately for the creditors of each respective entity, where applicable.

OUTLINE OF THE REPORT TO CREDITORS DATED 3 MAY 2017

The Chairperson noted the recent Report to Creditors dated 3 May 2017 was to provide an update to creditors in relation to the liquidation of the respective companies, which included the following matters:

- Investigations undertaken by the Liquidators;
- The estimated returns to each class of creditor in each company;
- The matters which remain outstanding in each liquidation;
- Details of current and prospective remuneration of the Liquidators (approval of the remuneration will be sought at this meeting); and
- The estimated timeframe for completion of the respective liquidations.

ESTIMATED RETURN TO CREDITORS

The Chairperson referred to page six of the Report to Creditors dated 3 May 2017, and outlined the estimated distributions paid or to be paid for each class of creditors in the four entities, as outlined in the below table:

Estimated returns (cents in the dollar)	ASW	ASC	ASDS	PBC
Priority (employee) creditors				
Wages and Superannuation	100	N/A	100	100
Leave entitlements	100	N/A	100	100
Redundancy and PILN	100	N/A	64	100
Unsecured creditors	11	-	nil	35

The Chairperson also noted for the purpose of comparison, that the estimated return to unsecured creditors of ASW and PBC provided in the 439A Report were 4 cents and 30-39 cents respectively.

INVESTIGATIONS

The Chairperson advised that reports pursuant to Section 533(1) of the *Corporations Act 2001* (Cth) (**the Act**) had been lodged with ASIC.

The Chairperson advised that the Liquidators were pursuing the recovery of several unfair preference payments to creditors under Section 588FA of the Act, and noted some of the claims had been settled, whilst the majority of these claims would be finalised in the coming months.

The Chairperson advised the Liquidators had finalised their assessment of the potential insolvent trading claim against the directors. As detailed in the Report, there were three likely scenarios in respect to the potential claim.

The Chairperson noted that Scenario 1 was not an option, and was provided in the Report merely for comparison purposes.

The Chairperson advised Scenario 3 was the scenario proposed by the Liquidators as it would mean they do not need to incur costs of pursuing a formal action against the directors and a dividend would be paid to priority and unsecured creditors by the end of 2017.

The Chairperson noted that there were no creditors in favour of Scenario 2.

RETURN TO CREDITORS TO DATE

The Chairperson advised the Liquidators had distributed funds to the ATO in satisfaction of the pre-appointment Superannuation Guarantee Charge of the respective employing entities, being ASW, ASDS and PBC.

Since the issue of the Report, the Chairperson advised that the Liquidators had further made full and final priority distributions in PBC (to FEG and three employees with outstanding unpaid bonuses) and ASW (to FEG only).

QUESTIONS FROM ATTENDEES

The Chairperson opened the meeting to any questions from creditors.

The following questions were raised during the meeting from attendees, with the following responses provided by the Chairperson:

Q: Is there a potential for further preference recoveries, other than the figures you have provided in the Report?

A: No, all potential unfair preference recoveries that have been identified are provided in the Report.

Q: Did the directors put money into the business prior to the appointment of Administrators?

A: Yes, a significant amount was injected into the business by the directors. However this does not preclude a claim of insolvent trading against the directors. The two matters are to be looked at separately.

Q: What actions were taken by the directors following to the independent advice that was provided to them by Grant Thornton?

A: They appointed us as Voluntary Administrators.

Q: How long from the moment the directors realised that the Companies were insolvent, did they begin negotiations with Deloitte?

A: Less than 24 hours, the afternoon prior to the appointment of Administrators.

Q: I had goods delivered ten minutes prior to the appointment of Administrators. On this fact, the directors should have realised that they were not insolvent and not have accepted the goods.

A: That is a fair point.

At this point in the meeting, several creditors raised questions regarding the potential insolvent trading claim against the directors. These questions and answers remain commercially sensitive in nature, and have not been published in the minutes.

Q: Is there a Committee of Inspection?

A: Yes. Only for ASW

VOTING

The Chairperson advised all motions are to be resolved on the voices, unless a poll is demanded (Regulation 5.6.19 and 5.6.20).

The Chairperson asked that when a motion is called that those in favour of the motion call 'aye and those against 'nay'.

The Chairperson advised there were options for creditors to demand a poll. A poll could be demanded before or on the declaration of a result on the voices by:

- (a) The Chairperson;
- (b) At least two persons present in person, by proxy or by attorney and entitled to vote at the meeting; or
- (c) A person present in person, by proxy or by attorney and representing not less than 10% of the total voting rights of all creditors entitled to vote at the meeting.

A resolution on a poll is carried if a majority of the creditors in value and number vote in favour of the resolution. The Chairperson advised that if a Poll is called, he would provide further information on how the process works and how a decision is reached.

RESOLUTIONS

For the following resolutions, the Chairperson advised he would refer to the Remuneration Report dated 26 April 2017, attached as Appendix B to the Report to Creditors dated 3 May 2017:

PBC current remuneration 21 May 2016 to 14 April 2017

The Chairperson advised that, at the Second Meeting of Creditors held on 20 May 2016 pursuant to Section 439A of the Act, the Liquidators did not seek creditor approval of estimated future fees for the Liquidation of the Companies.

The following resolution in relation to the Liquidators' remuneration for the period 21 May 2016 to 14 April 2017 was proposed to the creditors of PBC:

*"That the remuneration of the Liquidators, their partners and staff, for the period of the Liquidation from 21 May 2016 to 14 April 2017 is fixed at a sum equal to the additional cost of time spent by the Liquidators and the Liquidators' partners and staff, calculated at the hourly rates as detailed in the Remuneration Report of 26 April 2017 of fees equalling **\$92,206.50 plus GST**, and that the Liquidators can draw the remuneration as required."*

The Chairperson asked that all in favour of the resolution say aye and all those against say nay.

The Chairperson declared the resolution carried unanimously.

PBC future remuneration 15 April 2017 to completion

The following resolution in relation to the Liquidators' future remuneration for the period 15 April 2017 to completion of the Liquidation was proposed to the creditors of PBC:

*"That the prospective remuneration of the Liquidators, their partners and staff, calculated at the hourly rates as detailed in the Remuneration Report of 26 April 2017, for the period from 15 April 2017 to finalisation, is fixed and approved to a maximum cap of **\$79,985.00 plus GST**, to be drawn only when incurred. Should a lesser amount be actually incurred; only the lesser amount will be drawn. Should a greater amount be actually incurred, further approval from the creditors of the company will be sought"*

The Chairperson asked that all in favour of the resolution say aye and all those against say nay.

The Chairperson declared the resolution carried unanimously.

PBC current disbursements 21 May 2016 to 14 April 2017

The following resolution in relation to the Liquidators' disbursements for the period 21 May 2016 to 14 April 2017 was proposed to the creditors of PBC:

*"That the disbursements of the Liquidators, their partners and staff, for the period of the Liquidation from 21 May 2016 to 14 April 2017 as detailed in the Remuneration Report of 26 April 2017, are approved in the sum of **\$3,527.38 plus GST**."*

The Chairperson asked that all in favour of the resolution say aye and all those against say nay.

The Chairperson declared the resolution carried unanimously.

ASDS current remuneration 21 May 2016 to 14 April 2017

The Chairperson advised that, at the Second Meeting of Creditors held on 20 May 2016 pursuant to Section 439A of the Act, the Liquidators did not seek creditor approval of estimated future fees for the Liquidation of the Companies.

The following resolution in relation to the Liquidators' remuneration for the period 21 May 2016 to 14 April 2017 was proposed to the creditors of ASDS:

*"That the remuneration of the Liquidators, their partners and staff, for the period of the Liquidation from 21 May 2016 to 14 April 2017 is fixed at a sum equal to the additional cost of time spent by the Liquidators and the Liquidators' partners and staff, calculated at the hourly rates as detailed in the Remuneration Report of 26 April 2017 of fees equalling **\$76,609.50 plus GST**, and that the Liquidators can draw the remuneration as required."*

The Chairperson asked that all in favour of the resolution say aye and all those against say nay.

The Chairperson declared the resolution carried unanimously.

ASDS future remuneration 15 April 2017 to completion

The following resolution in relation to the Liquidators' future remuneration for the period 15 April 2017 to completion of the Liquidation was proposed to the creditors of PBC:

*"That the prospective remuneration of the Liquidators, their partners and staff, calculated at the hourly rates as detailed in the Remuneration Report of 26 April 2017, for the period from 15 April 2017 to finalisation, is fixed and approved to a maximum cap of **\$70,537.50 plus GST and disbursements**, to be drawn only when incurred. Should a lesser amount be actually incurred, only the lesser amount will be drawn. Should a greater amount be actually incurred, further approval from the creditors of the company will be sought"*

The Chairperson asked that all in favour of the resolution say aye and all those against say nay.

The Chairperson declared the resolution carried unanimously.

ASDS current disbursements 21 May 2016 to 14 April 2017

The following resolution in relation to the Liquidators' disbursements for the period 21 May 2016 to 14 April 2017 was proposed to the creditors of ASDS:

*"That the disbursements of the Liquidators, their partners and staff, for the period of the Liquidation from 21 May 2016 to 14 April 2017 as detailed in the Remuneration Report of 26 April 2017, are approved in the sum of **\$2,901.25 plus GST.**"*

The Chairperson asked that all in favour of the resolution say aye and all those against say nay.

The Chairperson declared the resolution carried unanimously.

CLOSURE OF MEETING

The Chairperson thanked all for the attendance of the meeting. We will lodge copy of the minutes of today's meeting with ASIC as soon as they are available.

There being no further business, the Chairperson declared the meeting closed at 11:50 AM.

Signed as a correct record.



VAUGHAN STRAWBRIDGE

CHAIRPERSON

Dated:


5/6/2017

FORM 531B

Paragraph 5.6.27(2)(b)

Corporations Act 2001
LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF
ANIMAL SUPPLIES (WHOLESALE) PTY LTD (IN LIQUIDATION)

The offices of Deloitte Financial Advisory, Level 9 Grosvenor Place, 225 George Street, Sydney NSW 2000
 Thursday, 25 May 2017 at 11:00 AM (AEST).

No.	Creditor Name	Amount per Books and Records	Proofs received to date \$	Admitted for Voting Purposes	Name of Proxy / Attorney (Name, or Chairperson)	Signature	General / Special
1	ANZ Security	-	-	-			
2	3M AUSTRALIA PTY LTD	1,742.40	2,178.00	2,178.00			
3	Australian Taxation Office	-	320,533.42	320,533.42	Hyleen Varlet		General
4	ABSORBENT PRODUCTS	559.01	-	559.01			
5	ANITONE PTY LTD	5,370.20	10,953.62	10,953.62			
6	AUSTRALIAN PET BRANDS LIMITED	121,842.94	-	121,842.94			
7	AUSTRALIAN PET SUPPLIES PTY LT	1,056.34	1,102.54	1,102.54			
8	AUSRICHTER PTY LTD	25,173.38	27,308.02	27,308.02			
9	AUSTRALIA POST	144.39	-	144.39			
10	Australian Wrapping Company Pty Ltd	-	198.00	198.00			
11	Animal Supplies Holdings Pty Ltd	-	4,100,000.00	4,100,000.00			
12	Australian Pigeon Fanciers Association	-	600.12	600.12			
13	AMGROW AUSTRALIA PTY LTD	-	2,512.95	2,512.95			
14	Aust-Wide Pet & Aquarium Wholesale	-	129.00	129.00			
15	Australian Pet Brands Pty Ltd	-	118,402.10	118,402.10			
16	BARMAC	883.30	-	883.30			
17	BAXTER HEALTH CARE PTY LIMITED	3,263.97	-	3,263.97			
18	BAYER AUSTRALIA LTD	529,692.41	529,692.41	529,692.41			
19	BECTON DICKINSON PTY LTD	8,862.87	8,862.87	8,862.87			
20	BIOLAC DOMESTIC	2,377.65	-	2,377.65			
21	BIO-JOHN PTY LTD	1,623.60	1,623.60	1,623.60			

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22	BIOLAC NATIVE	385.00	392.82	392.82			
23	BLACKMORES LTD	11,914.86	17,231.45	17,231.45			
24	BOEHRINGER INGELHEIM PTY LTD	6,124.14	6,124.14	6,124.14			
25	BOTANY BAY IMPORTS EXPORTS PTY	6.08	-	6.08			
26	BSN MEDICAL (AUST) PTY LTD	18,952.82	-	18,952.82			
27	BARKER ARK PTY LTD	-	672.56	672.56			
28	Barry & Kerry Garforth	-	240,000.00	240,000.00			
29	CARBINE CHEMICALS PTY LTD	19,909.02	-	19,909.02			
30	CEVA ANIMAL HEALTH PTY LTD	32,470.72	72,683.88	72,683.88			
31	CHEP AUSTRALIA	19,961.97	-	19,961.97			
32	CLIFFORD HALLAM HEALTHCARE PTY LTD	377,395.00	377,390.95	377,390.95			
33	C M LABORATORIES PTY LTD	19,540.07	19,518.75	19,518.75			
34	COPRICE	59,016.03	-	59,016.03			
35	COSMETIC MANUFACTURERS (AUST)	3,127.60	3,127.60	3,127.60			
36	COVIDIEN PTY LIMITED	10,669.43	10,669.43	10,669.43			
37	CARE SUPERANNUATION	-	548.10	548.10			
38	EBOS GROUP Pty Limited	5,215.15	-	5,215.15			
39	Seumas Marwood T/As Equine Health Science	4,732.69	7,106.63	7,106.63			
40	EQUINADE PTY LTD	7,333.99	13,369.14	13,369.14			
41	ELANCO AUSTRALASIA PTY LTD	256,339.57	-	256,339.57			
42	Forum Group	-	19,272.00	19,272.00			




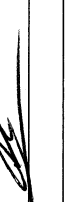
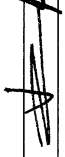
FORM 531B

Paragraph 5.6.27(2)(b)

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43	Fair Entitlements Guarantee Branch	-	145,123.05	145,123.05			
44	GRANT THORNTON AUSTRALIA LTD	35,094.05	35,923.68	35,923.68			
45	GLOBAL VETERINARY PRODUCTS PTY	825.94	1,355.59	1,355.59			
46	GOODMAN PROPERTY SERVICES PTY LTD	435,165.04	-	435,165.04			
47	HILL'S PET NUTRITION PTY LTD	191,625.44	191,624.79	191,624.79	Simon Lipp		General
48	HOOFMEISTER	2,309.87	2,309.87	2,309.87	Perry Lethara		General
49	HY GAIN FEEDS PTY LTD	6,606.93	6,606.93	6,606.93			
50	IAH SALES PTY LTD	53,792.32	-	53,792.32	Chris Lawlor		General
51	INCA (FLIGHT) COMPANY PTY LTD	75,105.57	75,105.56	75,105.56	Rolan Hobbs		General
52	INDEPET	1,328.67	-	1,328.67			
53	INDY VET ANIMAL HEALTH PRODUCTS	19,184.88	19,184.88	19,184.88			
54	IBM Global Financing	-	-	-			
55	IBM Global Financing Australia Ltd	-	103,165.92	103,165.92			
56	JUOX PTY LIMITED (ANI002)	13,703.77	13,703.70	13,703.70			
57	JUST FOR PETS PTY LTD	4,247.95	-	4,247.95			
58	JOHN KOHNKE PRODUCTS PTY LTD	33,419.95	55,046.98	55,046.98			
59	KELATO ANIMAL HEALTH	28,847.46	33,638.73	33,638.73	Colin Blackhall		General
60	KENTUCKY EQUINE RESEARCH (AUST	35,227.86	35,227.86	35,227.86			
61	KRA-MAR PETCARE	1,300.35	1,300.00	1,300.00			
62	LANDMARK WHOLESale	6,937.70	-	6,937.70			
63	LANGDON INGREDIENTS	-	-	1,762.50			

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64	MASTERPET AUSTRALIA PTY LTD	183,463.77	183,013.24	183,013.24			
65	MARS PETCARE AUSTRALIA	450,555.42	449,842.74	449,842.74			
66	MASTERPET AUSTRALIA PTY LIMITED	1,203.40	-	1,203.40			
67	MAVLAB ANIMAL HEALTH PTY LTD	281,781.54	281,794.60	281,794.60			
68	MERIAL AUSTRALIA PTY LTD	756,116.57	757,287.63	757,287.63			
69	MICROPAY PTY LTD	142.82	-	142.82			
70	INGHAMS ENTERPRISES PTY LTD T/A MITAVITE	41,805.93	44,017.79	44,017.79			
71	MOG & BONE	8,386.84	-	8,386.84			
72	Mail Plus Wetherhill Park	-	815.65	815.65			
73	NESTLE PURINA PETCARE (PROPLAN)	516,262.74	-	516,262.74			
74	NESTLE PURINA PETCARE	1,614,179.62	2,130,666.10	2,130,666.10			
75	NUTRIMOL PTY LTD	2,585.02	-	2,585.02			
76	NUTRITIONAL LABORATORIES PTY LTD	45,454.81	-	45,454.81			
77	Nuteha Jumaipol VET	-	85.93	85.93	MICHAEL SHARPES	<i>Michael Sharpe</i>	General
78	The NRG Team	-	20,807.93	20,807.93			
79	OAKWOOD PRODUCTS AUSTRALIA	10,708.25	9,562.63	9,562.63			
80	ORALX AUSTRALIA PTY LTD	10,324.27	13,856.26	13,856.26			
81	OZ-PET CAT & PET LITTER	24,014.43	24,014.43	24,014.43			
82	PEST CONTROL TECHNOLOGIES INTL	241.56	-	241.56			
83	PETSTOCK PTY LTD	17,543.56	-	17,543.56			
84	PETWISE Pty Ltd	11,994.00	-	11,994.00			

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85	PHARMACHEM	26,869.30	-	26,869.30			
86	PROVET (N.S.W.) PTY LTD)	36,688.48	36,688.48	36,688.48			
87	RANVET PTY LIMITED ATF RANDWICK LABORATORIES	119,770.41	151,001.25	151,001.25			
88	REDOX CHEMICALS PTY LTD	1,526.45	1,526.00	1,526.00			
89	RENTOKIL INITIAL PTY LTD	-	703.53	703.53	Chairperson		General
90	ROSE-HIP VITAL PTY LTD	590.83	-	590.83			
91	REST SUPERANNUATION	-	2,368.56	2,368.56			
92	SAFCOL AUSTRALIA PTY LTD	49,398.18	49,398.18	49,398.18			
93	SAMSON HYGIENE SERVICES	501.60	-	501.60			
94	SANOFL-AVENTIS AUSTRALIA PTY LTD	6,639.07	6,639.07	6,639.07			
95	SELLEY'S CHEMICAL COMPANY P/L	608.26	-	608.26			
96	THE SHOWEM HOW MUCH YOU LOVE'EM COMPANY	78,999.10	124,443.92	124,443.92	Kevin Thay		General
97	SMITH & NEPHEW PTY LTD	58,194.11	58,194.11	58,194.11			
98	SPECTRUM BRANDS AUSTRALIA PTY LTD	100,305.86	-	100,305.86			
99	SPRINT CLEANING PRODUCTS	77.66	-	77.66			
100	START BIO-SOLUTIONS PTY LTD	9,579.94	19,069.68	19,069.68			
101	STAYSOUND QLD PTY LTD	3,669.26	3,669.29	3,669.29			
102	STOCKMANS SUPPLIES	619.21	-	619.21			
103	SUSTENHANCE	3,564.00	3,564.00	3,564.00			
104	SYKES VET INTERNATIONAL P/L	30,373.84	44,477.54	44,477.54			
105	Sinclair Product Management	-	8,558.00	8,558.00			


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106	THE N R G TEAM	20,807.93	-	20,807.93			
107	T.F.H. (AUSTRALIA) PTY LTD	143.17	197.23	197.23			
108	TROPICAL PLANT RENTALS	221.65	221.65	221.65			
109	TROY LABORATORIES AUSTRALIA PL	179,160.36	237,645.34	237,645.34			
110	TYPEWAYS	9,949.50	21,488.50	21,488.50			
111	Toll Transport	-	554,263.04	554,263.04			
112	VET. COMPANIES of AUSTRALIA	1,597.20	1,597.20	1,597.20			
113	VETAFARM	15,139.99	19,283.71	19,283.71			
114	VETS ALL NATURAL PTY LTD	12,408.54	12,494.66	12,494.66			
115	VETALOGICA PTY LTD	1,154.34	-	1,154.34			
116	VIRBAC (AUST) PTY LIMITED	228,438.97	228,348.97	228,348.97	Chairperson		General
117	WAPROO PTY LTD	13,633.63	-	13,633.63			
118	WOMBAROO FOOD PRODUCTS	5,443.19	5,443.19	5,443.19			
119	ZOETIS AUSTRALIA PTY LTD	87,385.90	87,385.90	87,385.90			
120	Zanplea Pty Ltd as Trustee for Garforth Family Trust	-	1,923,094.20	1,923,094.20			

Paragraph 5.6.27(2)(b)

**LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF
AS CONSOLIDATED PTY LTD (IN LIQUIDATION)**

[illegible]

Total in attendance	3
Value in attendance	666,317

FORM 531B

Corporations Act 2001 LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF AUSTRALIAN SUPPLY AND DISTRIBUTION SOLUTIONS PTY LTD (IN LIQUIDATION)

The offices of Deloitte Financial Advisory, Level 9 Grosvenor Place, 225 George Street, Sydney NSW 2000
Thursday, 25 May 2017 at 11:00 AM (AEST).

Paragraph 5.6.27(2)(b)

No.	Creditor Name	Amount per Books and Records	Proofs received to date \$	Admitted for Voting Purposes	Name of Proxy / Attorney (Name, or Chairperson)	Signature	General / Special
1	GE COMMERCIAL CORPORATION (AUSTRALIA) PTY LTD	-	-	-	-	-	-
2	SCOTTISH PACIFIC (BFS) PTY LTD	-	-	-	-	-	-
3	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED	-	-	-	-	-	-
4	CROWN EQUIPMENT PTY. LIMITED	-	-	-	-	-	-
5	NICHIYU FORKLIFTS AUSTRALIA PTY LTD	-	-	-	-	-	-
6	20/40 LABOUR SOLUTIONS PTY LTD	19,008.00	19,338.00	19,338.00	-	-	-
7	Australian Taxation Office	-	338,921.35	338,921.35	Hyleen Varlet		General
8	ABC COURIERS & TRANSPORT SERVICES	19,028.63	22,617.43	22,617.43	-	-	-
9	ACTIVE FORKLIFTS (AUSTRALIA) P/L	7,626.64	7,626.64	7,626.64	-	-	-
10	ADAPTALIFT FORKLIFT RENTALS & SALES	63,359.30	-	63,359.30	-	-	-
11	ALL TYPES LABELS PTY LTD	2,062.83	2,062.83	2,062.83	-	-	-
12	ALLSIZE CARTONS PTY LTD	1,980.00	-	1,980.00	-	-	-
13	ALSCO PTY LTD	658.62	-	658.62	-	-	-
14	AMALGAMATED CARTONS & PACKAGING	11,427.85	-	11,427.85	-	-	-
15	AUSTAB LABELS PTY LTD	3,328.60	-	3,328.60	-	-	-
16	AUSTRALIA POST	663.67	-	663.67	-	-	-
17	AUSTRALIAN WRAPPING COMPANY	198.00	-	198.00	-	-	-


Total in attendance	3
Value in attendance	666,317

FORM 531B

Paragraph 5.6.27(2)(b)

Corporations Act 2001 **LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF AUSTRALIAN SUPPLY AND DISTRIBUTION SOLUTIONS PTY LTD (IN LIQUIDATION)**

The offices of Deloitte Financial Advisory, Level 9 Grosvenor Place, 225 George Street, Sydney NSW 2000
 Thursday, 25 May 2017 at 11:00 AM (AEST).

No.	Creditor Name	Amount per Books and Records	Proofs received to date \$	Admitted for Voting Purposes	Name of Proxy / Attorney (Name, or Chairperson)	Signature	General / Special
18	Accidental Health and Safety	-	779.35	779.35			
19	Artis Group Pty Limited	15,444.00		15,444.00			
20	CPM PEST & CPM HYGIENE SERVICES	482.31	-	482.31			
21	CBUS SUPERANNUATION	-	1,720.86	1,720.86			
22	DEMATIC PTY LTD	214.50	-	214.50			
23	Fair Entitlements Guarantee Branch	-	658,911.64	658,911.64			
24	HOBAN RECRUITMENT PTY LTD	166,592.98	217,319.58	217,319.58			
25	HOST PLUS SUPERANNUATION	-	3,755.90	3,755.90			
26	KELLY SERVICES (AUSTRALIA) LTD	496,050.22	480,335.27	480,335.27			
27	KIRBCLEAN CLEANING SERVICES	648.75	389.25	389.25			
28	LOSCAM LIMITED	20,726.73	232,428.33	232,428.33			
29	ORIGIN ENERGY ELECTRICITY LTD	2,056.24	-	2,056.24			
30	POWER PACKAGING PTY LTD	19,769.90	20,575.54	20,575.54			
31	REST SUPERANNUATION	-	1,959.06	1,959.06			
32	SADLEIRS TRANSPORT CO (N.S.W.) P/L	348,981.06	348,981.06	348,981.06			
33	SELECT TRADE GROUP PTY LTD	1,840.30	-	1,840.30			
34	SHARP CORPORATION OF AUSTRALIA PTY LTD	1,142.70	1,142.70	1,142.70	Chairperson		Special

FORM 531B

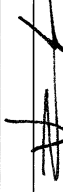
Corporations Act 2001

**LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF
AUSTRALIAN SUPPLY AND DISTRIBUTION SOLUTIONS PTY LTD (IN LIQUIDATION)**

The offices of Deloitte Financial Advisory, Level 9 Grosvenor Place, 225 George Street, Sydney NSW 2000
Thursday, 25 May 2017 at 11:00 AM (AEST).

Paragraph 5.6.27(2)(b)

Total in attendance	3
Value in attendance	666,317

No.	Creditor Name	Amount per Books and Records	Proofs received to date \$	Admitted for Voting Purposes	Name of Proxy / Attorney (Name, or Chairperson)	Signature	General / Special
35	STAFF AUSTRALIA PTY LTD	3,946.05	5,238.72	5,238.72			
36	STARTRACK EXPRESS PTY LTD	62,628.51	-	62,628.51			
37	SAMSON HYGEINE SERVICES PTY LTD	-	118.80	118.80			
38	TIGERPAK PACKAGING PTY LTD	27,726.53	27,743.03	27,743.03			
39	TOLL EXPRESS	552,983.95	-	552,983.95			
40	TOLL TASMANIA	73,525.93	78,888.75	78,888.75			
41	TRANQUIL NATURAL SPRING WATER	1,064.50	1,321.00	1,321.00			
42	TRISTAR TRANSPORT AUSTRALIA PTY LTD	87,857.11	-	87,857.11			
43	UPSTREAM PRINT SOLUTIONS PTY LTD	5,571.03	-	5,571.03			
44	VISY RECYCLING	1,320.00	-	1,320.00			
45	VITAL OFFICE	112.20	112.20	112.20			
46	Department of Employment	-	665,174.00	665,174.00	Chairperson		Special

FORM 531B

Paragraph 5.6.27(2)(b)

Corporations Act 2001

**LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF
ACN 094 221 913 PTY LTD (FORMERLY PET BRANDS CONNECT PTY LTD) (IN LIQUIDATION)**

The offices of Deloitte Financial Advisory, Level 9 Grosvenor Place, 225 George Street, Sydney NSW 2000
Thursday, 25 May 2017 at 11:00 AM (AEST).

No.	Creditor Name	Amount per Books and Records	Proofs received to date \$	Admitted for Voting Purposes	Name of Proxy / Attorney (Name, or Chairperson)	Signature	General / Special
1	GE COMMERCIAL CORPORATION (AUSTRALIA) PTY LTD	-	-	-			
2	SCOTTISH PACIFIC (BFS) PTY LTD	-	-	-			
3	AUSTRALIA AND NEW ZEALAND BANKING GROUP	-	-	-			
4	TOYOTA FINANCE AUSTRALIA LTD	-	-	-			
5	MAVLAB ANIMAL HEALTH PTY LTD	-	-	-			
6	WEATHERBEETA PTY LTD	-	489,620.85	489,620.85	Tim Bull		Special
7	Australian Taxation Office	-	313,279.07	313,279.07	Hyleen Varlet		General
8	AGRICURE PTY LTD	28,197.41	28,197.41	28,197.41			
9	APC LOGISTICS PTY LTD	3,861.59	3,861.59	3,861.59			
10	AUST.PEST. & VET.MEDICINE AUTHY	1,000.00	-	1,000.00			
11	AUSTRALIA POST	121.00	-	121.00			
12	AUSTRALIAN SUPER	-	911.19	911.19			
13	Australian Taxation Office	3,003.26	-	3,003.26			
14	CEVA ANIMAL HEALTH PTY LTD	9,137.70	9,137.00	9,137.00			
15	CM LABORATORIES PTY LTD	50,887.30	68,790.13	68,790.13			
16	COASTSIDE BIO RESOURCES	79,419.45	-	79,419.45			
17	EQUISPORTZ LTD	-	-	14,463.20			
18	Esolutions and Marketing	-	968.00	968.00			
19	Eastern Distributors Pty Ltd	-	21,834.99	21,834.99	Chairperson		Special
20	FINELINE PRINT & COPY NSW PTY LTD	1,091.20	992.00	992.00			
21	Fair Entitlements Guarantee Branch	-	93,741.70	93,741.70			


FORM 531B

Paragraph 5.6.27(2)(b)

Corporations Act 2001

**LIST OF PERSONS PRESENT AT THE MEETING OF CREDITORS OF
ACN 094 221 913 PTY LTD (FORMERLY PET BRANDS CONNECT PTY LTD) (IN LIQUIDATION)**

The offices of Deloitte Financial Advisory, Level 9 Grosvenor Place, 225 George Street, Sydney NSW 2000
Thursday, 25 May 2017 at 11:00 AM (AEST).

No.	Creditor Name	Amount per Books and Records	Proofs received to date \$	Admitted for Voting Purposes	Name of Proxy / Attorney (Name, or Chairperson)	Signature	General / Special
22	JUOX PTY LTD	225,417.16	231,804.31	231,804.31			
23	JUST FOR PETS AUSTRALIA PTY LTD	7,665.00	-	7,665.00			
24	KINGSUN MEDICAL PRODUCTS LTD	-	8,823.70	8,823.70			
25	Old Mother Hubbard Inc (Wellpet)	-	889,803.72	889,803.72			
26	REDCAP SOLUTIONS PTY LTD	1,168.75	1,168.75	1,168.75	Chairperson		Special
27	RETAIL DISPLAY DIRECT	108.00	-	108.00			
28	REST SUPERANNUATION	-	548.10	548.10			
29	SUZHOU SUNMED CO., LTD	2,837.96	-	2,837.96			
30	TYPEWAYS	495.00	-	495.00			
31	VET'S CHOICE PRODUCTS	-	-	-			
32	W B HUNTER PTY LTD	2,200.00	-	2,200.00			
33	WELLPET LLC	722,115.33	-	722,115.33			
34	W R & D WELLS PTY LTD	393.80	393.80	393.80			
35	YASMIN JADE GRAPHIC DESIGN	-	480.00	480.00			
36	Zanplea Pty Ltd as Trustee for Garforth Family Trust	-	600,000.00	600,000.00			