

CIRCULAR TO CREDITORS

15 June 2017

Animal Supplies (Wholesale) Pty Ltd ACN 058 258 870 ("ASW")
AS Consolidated Pty Ltd ACN 167 361 604 ("ASC")
Australian Supply and Distribution Solutions Pty Ltd ACN 167 361 775 ("ASDS")
ACN 094 221 913 Pty Ltd (formerly Pet Brands Connect Pty Ltd) ACN 094 221 913 ("PBC")
(All In Liquidation)
(Collectively "the Companies")

I refer to David Lombe and my appointment as Joint and Several Administrators of the Companies on 14 April 2016 and our subsequent appointment as Joint and Several Liquidators on 20 May 2016.

I also refer to our recent Report to Creditors dated 3 May 2017 and the Meeting of Creditors held at our Sydney Offices on Thursday, 25 May 2017. A copy of this report and the minutes of the meeting are available on our website at www.deloitte.com/au/animal-supplies.

The anniversary of our appointment as Liquidators has passed. In the interest of minimising costs, we have elected not to convene a meeting of creditors under Section 508(1)(b)(i) of the *Corporations Act 2001* (Cth) (**the Act**). We have, however, prepared a report pursuant to Section 508(1)(b)(ii) of the Act to update creditors on the progress of the liquidation and to describe our acts and dealings and the general conduct of the winding up for the period 20 May 2016 to 19 May 2017.

A copy of this report has also been lodged with the Australian Securities and Investments Commission pursuant to Section 508(4) of the Act, and is available for download at the website detailed above.

Should you have any queries regarding the contents of this letter, please do not hesitate to contact Kevin Thay of this office on (02) 8260 4438 or kthay@deloitte.com.au.

Yours faithfully



Vaughan Strawbridge
Joint and Several Liquidator