

**United States Bankruptcy Court
Chapter 15 Recognition Hearing
Dial In Details**

The United States Bankruptcy Court for the Southern District of New York has scheduled a hearing on the Administrators' Motion for Recognition and Enforcement of (I) the Deeds of Company Arrangement, (II) the Australian Court's 444GA Order, and (III) Related Relief under Bankruptcy Code §§ 105(a), 1507, 1509(b)(2)-(3), 1521(a), and 1525(a) (the "Recognition Motion") on **Thursday, November 12, 2020 at 3:00 pm (New York time) [Friday, November 13, 2020 at 7:00 am (Sydney time)]** before Judge Lane.

The bankruptcy court's telephonic hearing provider is:

COURTSOLUTIONS LLC
641 Lexington Avenue, Suite 632
New York, NY 10022
General Questions
Email: info@Court-Solutions.com
Phone: +1-917-746-7476
www.court-solutions.com

Any party wishing to appear in the proceeding and address the court at the hearing will need to contact CourtSolutions in advance of the hearing to sign up for a "live" line. CourtSolutions will need the court, hearing date/time, and Judge's name – all of which are listed above – to identify the correct hearing.

Any party that wants to listen to the hearing may do so by dialing in to the Akin Gump conference line listed below. While we anticipate the conference line will accommodate all parties wishing to listen to the hearing, it does not support an unlimited number of callers. Accordingly, any party that wants to ensure they will be able to listen should contact CourtSolutions in advance of the hearing to sign up for a "listen only" line.

A transcript of the hearing will be posted to <https://www2.deloitte.com/au/virgin-chapter-15> once it becomes available.

Akin Gump Conference Line Instructions

Dial In Numbers	
US Toll Free	+1-877-332-1603
US Toll	+1-832-408-9386
Melbourne Toll	0 383774495
Sydney Toll	0 281990271
Toll Free	1300713179
Mobile Toll Free	1800047493
Conference Code	
Conference Code	7953175#

Parties dialing in to listen to the hearing using the Akin Gump conference line will be able to hear the courtroom proceedings but will not be heard. All parties should still mute their own lines.

If you have questions regarding how to listen to the hearing, please contact Miles Taylor at miles.taylor@akingump.com.