

30 April 2020

**MILLENNIUM MINERALS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED)
ACN 003 257 556 (the Company)**

Completion of DOCA

We refer to the previous announcement dated 23 April 2020, which updated shareholders on the section 444GA orders and the next steps for completion of the DOCA.

The Deed Administrators advise that each of the remaining conditions to the DOCA were today satisfied, and all of the shares in the Company not already registered in the name of the DOCA Proponent (and such other persons that it specified) were transferred to the DOCA Proponent's nominee for nil consideration, in accordance with the Court's orders under section 444GA of the *Corporations Act 2001* (Cth) made on 23 April 2020 and the terms of the DOCA.

Under the terms of the DOCA, it will automatically effectuate in 2 business days, being **Monday, 4 May 2020**, at which time, the Deed Administrators will retire and control of the Company will transition to the directors nominated by the DOCA Proponent.