

Deloitte Touche Tohmatsu ABN 74 490 121 060

Grosvenor Place 225 George Street Sydney NSW 2000 PO Box N250 Grosvenor Place Sydney NSW 1220 Australia

Tel: +61 2 9322 7000 Fax: +61 9322 7001 www.deloitte.com.au

TO CREDITORS AND SUPPLIERS

2 May 2016

Dear Sir/Madam

Re:

Animal Supplies (Wholesale) Pty Ltd ACN 058 258 870 AS Consolidated Pty Limited ACN 167 361 604 Australian Supply and Distribution Solutions Pty Ltd ACN 167 361 775 Pet Brands Connect Pty Ltd ACN 094 221 913 (All Administrators Appointed) ("the Companies")

I refer to the appointment of David Lombe and I as Joint and Several Administrators of the Companies on 14 April 2016 and previous correspondence to creditors and suppliers.

1. Sale of Assets

I advise that the assets of the Companies were sold to Petbarn Pty Ltd on 29 April 2016. The Companies have effectively ceased trading immediately from this date.

2. Authorised Purchase Orders during the Administration

Invoices for any purchase orders raised by the Administrators (signed by an authorised signatory of the Administrators' team) should be processed as normal. The Administrators confirm they will continue to honour all invoices if accompanied with a valid purchase order from the Administration.

We request that a statement be prepared for the Administrators account for the period 14 April 2016 up to and including 29 April 2016.

Thank you for your support during the Administration period.

Should you have any questions in relation to this matter, please contact Emma Henderson of this office on (02) 9322 5348 or by email emmhenderson@deloitte.com.au.

Yours faithfully

Vaughan Strawbridge

Joint and Several Administrator

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