The world is ready for CLIMATE ACTION

A global Deloitte survey reveals strong public support for bold climate action across geographies, age groups, and income levels.

DELOITTE SURVEYED 23,000 PEOPLE ACROSS 23 COUNTRIES

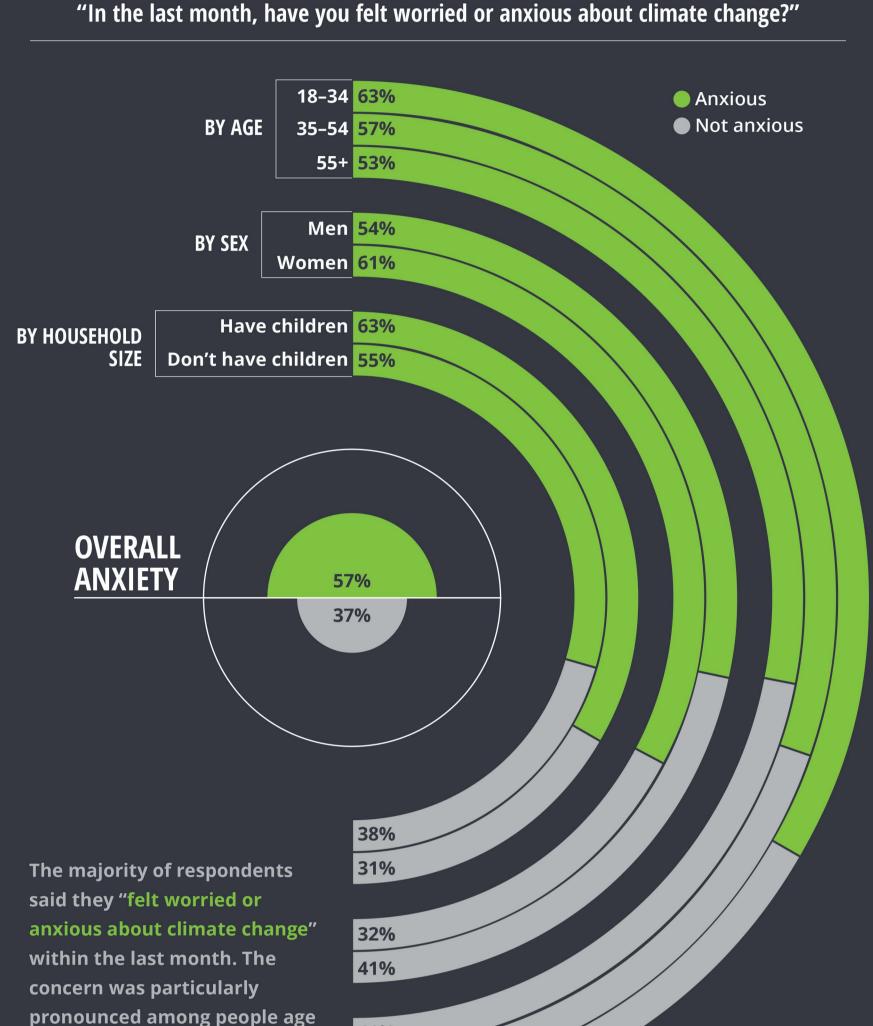
in September 2021 to understand their perceptions of climate change and what should be done about it. Despite significant geographic variation, several clear messages emerged: People are worried about climate change; they're directly experiencing its impacts; and they're ready for the world to take action.

THE MAJORITY OF RESPONDENTS BELIEVE CLIMATE CHANGE IS AN EMERGENCY

"Do you believe climate change is an emergency?"



THERE IS WIDESPREAD ANXIETY ABOUT THE IMPACT OF CLIMATE CHANGE



41%

37%

31%

ABOUT HALF OF 31% RESPONDENTS

CLIMATE CHANGE IS IMPACTING PEOPLE'S LIVES

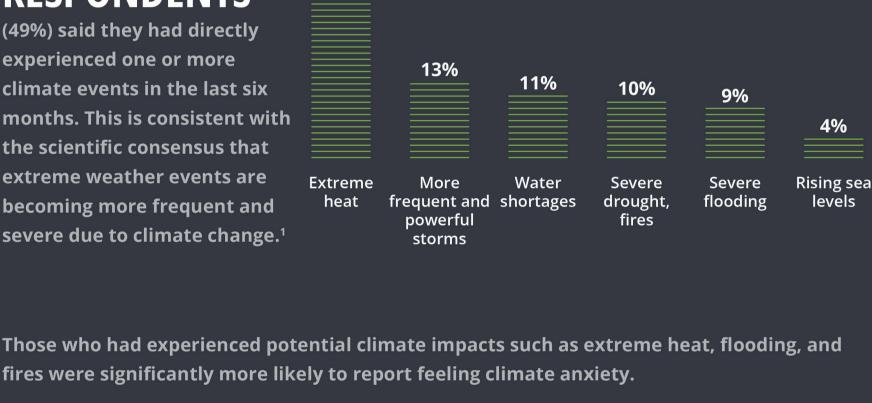
18-34, among women, and

among those with children.

(49%) said they had directly experienced one or more climate events in the last six

the scientific consensus that extreme weather events are becoming more frequent and severe due to climate change.1

73%



43%

49%

NEUTRAL

36%

"In the past six months, have you

experienced any of the below?"

HAVE EXPERIENCED CLIMAGE CHANGE HAVE NOT EXPERIENCED CLIMATE CHANGE

Anxious

Level of climate anxiety among those who have experienced climate-related events

23% Not anxious

NEUTRAL

22%

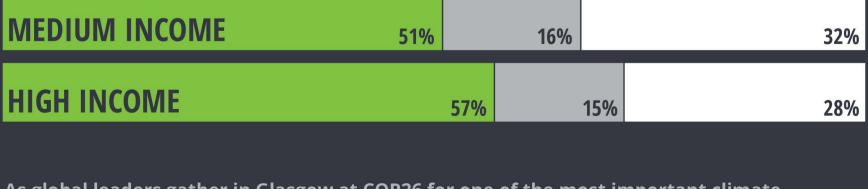


DISAGREE 67% 11%

AGREE



AGREE DISAGREE **LOW INCOME** 19% 46%



As global leaders gather in Glasgow at COP26 for one of the most important climate negotiations in years, people across the world expect governments to take action and they are ready to do their part. The best science says we still have a narrow window to act, and many citizens are optimistic about our ability to do so. Now is the time to prove them right.

Deloitte.

1. Intergovernmental Panel on Climate Change, *Climate change 2021*, 2021.

Source: Deloitte State of the Consumer Tracker, September 2021.

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