

Return to work in the food industry

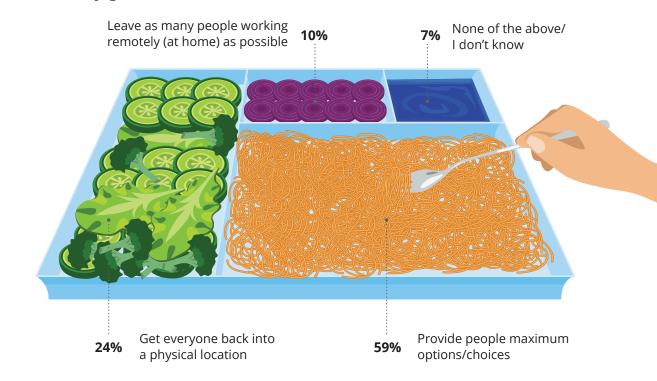
How food retailers and product suppliers will operate behind frontlines

Barb Renner, Kimberly Betts, and Justin Cook

O GET A sense of what food retailers and product suppliers are thinking, Deloitte and FMI-The Food Industry Association (FMI), surveyed over 150 US-based executives and interviewed another 15. Our analysis revealed that the top return-to-work goal for close to 60% of executives is to provide maximum options/ choice to employees. Why? As one executive said, "It all boils down to the war for talent. As much as some may want to get back to where we were before, it's going to be something in the middle. People want flexibility." Companies should build adaptive workplaces to accommodate.

But not everyone agrees. Roughly one in four are looking to get everyone back into physical locations. Some executives believe in-person work is more effective and others think it is only fair to ask office workers to come back in since their essential worker peers—who stocked shelves or operated on production lines—never really left. Regardless of the goal, the industry is expecting about double the level of remote work after the pandemic relative to 2019, according to the executives surveyed.

Food industry goals for return to work



Sources: Deloitte and FMI survey of executives in the food industry.

Still the industry has an obligation to keep its employees—
and consumers—safe. That includes getting workers vaccinated for COVID-19. In our survey, 18% of both retailers and product suppliers said they will be requiring vaccination. This number may shift based on early experiences and further clarity on legal and contractual grounds. For now, many are taking the carrot approach instead of the stick. As one executive put it, "We're not demanding, but we encourage. And the way we encourage every employee that gets the vaccine is we give them a hundred dollars."

For more insights from this research, look for a forthcoming series on the future of work in the food industry, publishing this summer.

Return to work in the food industry: How food retailers and product suppliers will operate behind frontlines

Acknowledgments

The authors would like to provide special recognition to our partner, FMI-The Food Industry Association, for their collaboration on future of work in the food industry research, including **Mark Baum**, FMI's chief collaboration officer and senior vice president, industry relations.

The authors would like to additionally thank Jagadish Upadhyaya, Geetanjali Chitta, Suzanna Gabsch, and Rahul Deb.

About the authors

Barb Renner | brenner@deloitte.com

Barb Renner is vice chairman and the US Consumer Products leader, Deloitte LLP. She has more than 31 years of professional experience serving large multinational clients through a variety of leadership roles. Renner works directly with consumer and industrial product clients focusing on their regulatory environment, supply chain, technology and processes, and other issues and opportunities. She has also served in key leadership roles with Deloitte's Women's Initiatives and Junior Achievement.

Kimberly Betts | kbetts@deloitte.com

Kimberly Betts is a managing director in Deloitte Consulting's Human Capital Retail and Consumer Products practice. Betts has spent the last 28 years leading and executing large scale diversity and inclusion and organizational transformations, with a focus on the future of work. She guides organizations to maximize their return on transformation through their people to achieve desired business outcomes. Following her personal passion, Betts also plays a leadership role in driving Deloitte's diversity and inclusion strategy and efforts, both internally and for clients, and is one of the original founders of the Network of Executive Women.

Justin Cook | juscook@deloitte.com

Justin Cook is the research leader for the consumer products sector within Deloitte's Consumer Industry Center, Deloitte LLP. He also heads cross-sector research for the center, examining issues such as how the COVID-19 pandemic affects consumer behavior. With 20 years of experience in market research, management consulting, and technology, Cook asks challenging questions and helps clients understand how the world is changing.

About the Deloitte Consumer Industry Center

The Deloitte Consumer Industry Center provides premiere insights based on primary research on the most prevalent issues facing the consumer industry to help our clients run effectively and achieve superior business results. The center is your trusted source for information on leading trends and research that connect insights, issues, and solutions for Deloitte's four consumer sectors: automotive; consumer products; retail, wholesale, and distribution; and transportation, hospitality, and services.

Engage

Follow us on Twitter at: @DeloitteCB

Contacts

Barbara L. Renner

Vice chairman & US Consumer Products leader Deloitte Tax LLP +1 612 397 4705 brenner@deloitte.com

Kimberly Betts

Managing director, Retail practice Deloitte Consulting LLP +1 571 276 7160 kbetts@deloitte.com

The Deloitte Consumer Industry Center

Justin Cook

Research leader for consumer products
The Deloitte Consumer Industry Center | Deloitte LLP
+1 617 437 2071
juscook@deloitte.com

Deloitte. Insights

Sign up for Deloitte Insights updates at www.deloitte.com/insights.



Follow @DeloitteInsight

Deloitte Insights contributors

Editorial: Kavita Saini, Dilip Kumar Poddar, Emma Downey, and Preetha Devan

Creative: Jagan Mohan, Kara Vuocolo, Sanaa Saifi, and Adamya Manshiva

Promotion: Alexandra Kawecki

About Deloitte Insights

Deloitte Insights publishes original articles, reports and periodicals that provide insights for businesses, the public sector and NGOs. Our goal is to draw upon research and experience from throughout our professional services organization, and that of coauthors in academia and business, to advance the conversation on a broad spectrum of topics of interest to executives and government leaders.

Deloitte Insights is an imprint of Deloitte Development LLC.

About this publication

This publication contains general information only, and none of Deloitte Touche Tohmatsu Limited, its member firms, or its and their affiliates are, by means of this publication, rendering accounting, business, financial, investment, legal, tax, or other professional advice or services. This publication is not a substitute for such professional advice or services, nor should it be used as a basis for any decision or action that may affect your finances or your business. Before making any decision or taking any action that may affect your finances or your business, you should consult a qualified professional adviser.

None of Deloitte Touche Tohmatsu Limited, its member firms, or its and their respective affiliates shall be responsible for any loss whatsoever sustained by any person who relies on this publication.

About Deloitte

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL"), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as "Deloitte Global") does not provide services to clients. In the United States, Deloitte refers to one or more of the US member firms of DTTL, their related entities that operate using the "Deloitte" name in the United States and their respective affiliates. Certain services may not be available to attest clients under the rules and regulations of public accounting. Please see www.deloitte.com/about to learn more about our global network of member firms.