## **Deloitte**

## **Software Group**



# iDeal

iDeal is an industry-agnostic tool that operates with speed, accuracy, and intelligence to provide merger and acquisition (M&A) professionals with answers to the most vital questions for M&A opportunities. This innovative and wellestablished technology gathers a wide range of datasets surrounding diligence, pre-deal, post-closing, and negotiations to quickly produce insights like:

- Financial Performance
- Source of growth
- Customer retention
- Risk identification.

#### FEAT URES

### Level 1 Data & Analyses Using Summary Financial Information

Standardises and automates financial data – such as income statements, balance sheets, cash flow statements (annual, quarterly, monthly), and trial balances – to allow for ongoing reporting and analysis. Analyses more than 50 million records and distils insights in easy-to-follow interactive visualisations.

### Level 2 Data & Analyses Using Operational Management Information

Quickly maps, cleanses, and analyses operational data to highlight important trends and benchmarks, such as price, tonnage, yield, detailed costs, business units, KPIs, suppliers, and customers (annual, quarterly, monthly).

### **Level 3 Data & Analyses Using Transactional Records**

Industry experts analyse large and complex datasets to identify key insights and issues by revealing individual records captured by the target's systems, such as asset performance data, individual invoices, product sales, and transactional sales.

#### BENEFITS



Standardise and automate analysis for financial due diligence processes to report monthly.



Enhance confidence in accurate and complete data to deliver robust insights important to M&A phases.



Easily uncover the story behind the numbers by correlating micro-level details with macro-level decisions.



Lead the industry by effortlessly finding the most attractive opportunities in the market.



Streamline the extraction and analysis of large and complex data sets to gather insights on key issues.



Quickly identify key insights and issues with support from the Deloitte experts behind iDeal since 2016.

#### CONTACT

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The Software Group is a team of diverse individuals with a unique mix of skills and experience, but with a singular passion for innovation and a collective mission to combine our proprietary technology with services to deliver a solution that creates greater value for our clients. Deloitte's Software Group helps clients work smarter and faster to achieve beyond what was thought possible.

Client first solutions, today.

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