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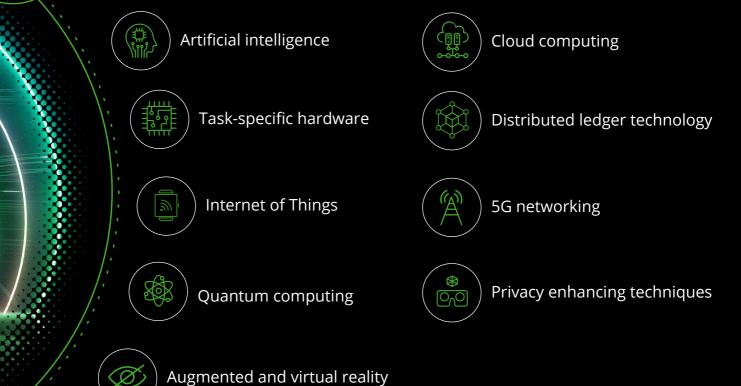
The multiplier effect: The imperative for coordinated technology deployment in financial services

A perspective from the World Economic Forum and Deloitte

The report explores the multiplicative impacts that emerging technologies will have on the financial services industry when they are clustered together and deployed strategically against key business challenges.

> Artificial intelligence does not exist in a vacuum and is already intertwined with a O^{01.28} combination of other emerging technologies such as cloud, 5G networking, Internet of Things, distributed ledger technology, and others.

Nine emerging technologies that can transform the financial services industry:



Three structural transformations we believe these emerging technology clusters will ultimately drive within the industry revealed:



New tools to breakdown age-old barriers and

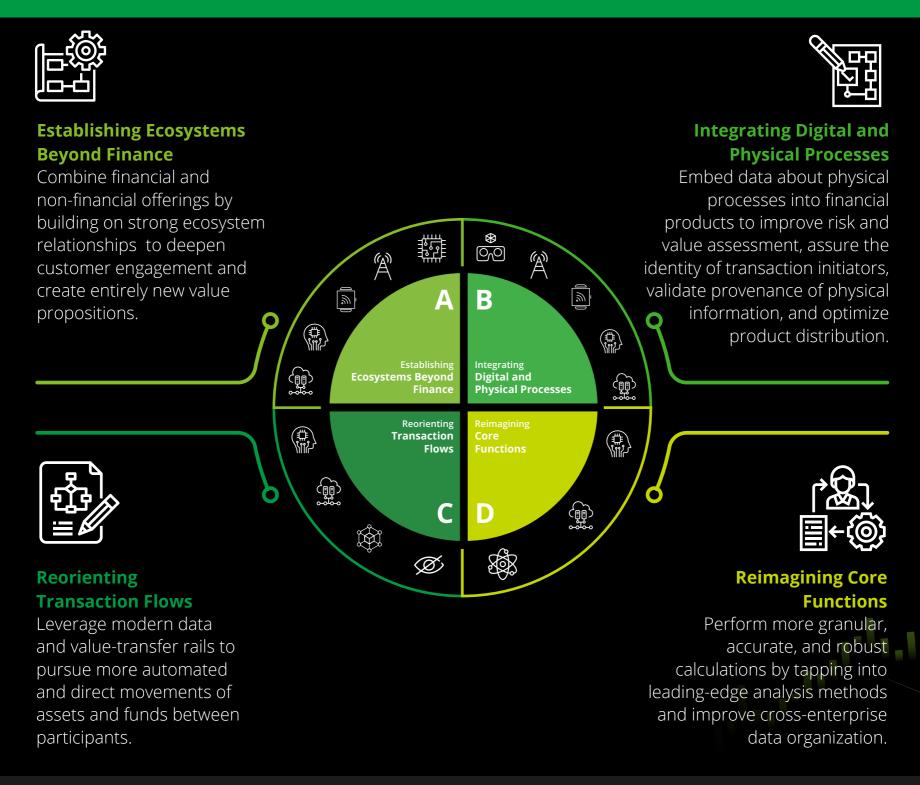


Changes to competitive dynamics and dominant



A new impetus to tackle systemic challenges in financial services

In addition, clusters of emerging technology will unlock capabilities that create new opportunity spaces for financial institutions in the future



You can learn more by accessing the executive summary, full report, and webcast at Deloitte.com

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